Guidelines for Offshore Marine Operations
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06/11/2013
Guidelines for Offshore Marine Operations
## Contents

"Owners" & Sponsors ............................................. 1  
Document Control Sheet ...................................... 2  
Change Records ................................................ 3  
Comments, Queries & Response Arrangements .......... 4  
  Comments or Queries ........................................ 4  
  Response Arrangements .................................... 4  
Preface ..................................................................... 5  
  Documents Replaced .......................................... 5  
  Marine Operations Manuals ................................ 5  
1 Introduction .................................................... 6  
  1.1 Acknowledgements ....................................... 6  
  1.2 Purpose & Use ............................................ 6  
  1.3 Document Style and Structure ....................... 6  
  1.4 Protocols .................................................. 7  
    1.4.1 Delegation of Authorities ......................... 7  
    1.4.2 Terminology ........................................ 7  
    1.4.3 Verification of Information ....................... 7  
    1.4.4 Inclusion of Reference Material ................... 7  
    1.4.5 Gender Equality ..................................... 8  
  1.5 Hierarchy of Authorities ................................ 8  
  1.6 Document "Ownership" & Management .............. 8  
  1.7 Regional or Local Supplements ...................... 8  
  1.8 Summary of Contents .................................. 8  
2 Abbreviations and Definitions ......................... 10  
  2.1 Abbreviations ............................................ 10  
  2.2 Terminology Definitions ............................... 14  
3 Roles and Responsibilities ............................... 19  
  3.1 General Responsibilities ............................. 19  
    3.1.1 Management .......................................... 19  
    3.1.2 Operational Responsibilities ..................... 19  
      3.1.2.1 Operators and Logistics Companies or Service Providers 19  
      3.1.2.2 Base Operators ................................ 20  
      3.1.2.3 Offshore Facility Operator .................... 20  
  3.2 Individual Responsibilities .......................... 21  
    3.2.1 Vessel Owner/Manager ............................. 21  
    3.2.2 Vessel Masters ..................................... 22  
    3.2.3 Operating or Logistics Company Managers .......... 23  
    3.2.4 Base Managers ..................................... 23
3.2.5 Facility Manager ...................................................... 24

4 Operational Risk Management ........................................ 26
  4.1 Terminology ............................................................... 26
  4.2 Overview ................................................................. 26
    4.2.1 Risk Assessment ................................................... 26
    4.2.2 Permit to Work (PTW) .............................................. 27
    4.2.3 Toolbox Talk (TBT) ............................................... 27
    4.2.4 Personal Protective Equipment (PPE) ............................ 28
    4.2.5 Management of change (MOC) .................................... 28
    4.2.6 Accident, Incident, Near Miss, Non-Conformance and Observations Reporting .............................................. 28
  4.3 Potentially Hazardous Shipboard Operations .................... 29
  4.4 Simultaneous Operations ............................................ 29

5 Certification, Training, Competency & Manning .................. 31
  5.1 Introduction ............................................................ 31
  5.1.1 "KATE" ............................................................... 31
  5.2 Certification and Competency Requirements ...................... 31
    5.2.1 General Maritime Personnel Certification ...................... 31
    5.2.2 Other Maritime Personnel Certification ....................... 31
    5.2.3 Functional Competence ........................................... 32
    5.2.4 Training, Experience Levels & Record Keeping ................ 32
  5.3 Team Competencies ................................................... 32
  5.4 Marine Personnel Competence Overview .......................... 33
    5.4.1 General Competence ............................................... 33
    5.4.2 Operational Levels ............................................... 33
      5.4.2.1 Operation Level A ........................................... 34
      5.4.2.2 Operation Level B ........................................... 34
      5.4.2.3 Operation Level C ........................................... 35
    5.4.3 Vessel Competency Matrix ....................................... 35
    5.4.4 Application ....................................................... 36
    5.4.5 MOU Moving Operations .......................................... 36
      5.4.5.1 Senior Watch Keepers in Charge of AH Operations .... 36
      5.4.5.2 Officers ..................................................... 37
      5.4.5.3 Vessel Winch Operators .................................... 37
      5.4.5.4 Deck Crew .................................................. 37
      5.4.5.5 Tow Master(s) ................................................ 37
      5.4.5.6 Marine Representative(s) ................................... 38
      5.4.5.7 Dual Responsibilities & Reporting Functions ............. 38
      5.4.5.8 MOU Winch Operator ........................................ 39
      5.4.5.9 Crane Operators (including Subsea Functions) ........... 39
  5.5 Third Party Industrial Personnel Onboard Vessels ............... 39
    5.5.1 General ........................................................... 39
    5.5.2 Tank Cleaning Personnel ........................................ 39
<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.5.2.1</td>
<td>Risk Assessment</td>
<td>40</td>
</tr>
<tr>
<td>5.5.2.2</td>
<td>Atmosphere Testing/Tank Entry</td>
<td>40</td>
</tr>
<tr>
<td>5.5.2.3</td>
<td>Emergency Response and Escape</td>
<td>40</td>
</tr>
<tr>
<td>5.6</td>
<td>Dangerous and Noxious Liquid Cargoes</td>
<td>40</td>
</tr>
<tr>
<td>5.6.1</td>
<td>Vessel Personnel</td>
<td>40</td>
</tr>
<tr>
<td>5.6.2</td>
<td>On Shore Personnel</td>
<td>41</td>
</tr>
<tr>
<td>6</td>
<td>Operational Communications &amp; Meetings</td>
<td>42</td>
</tr>
<tr>
<td>6.1</td>
<td>Radio Communication Whilst at Facility</td>
<td>42</td>
</tr>
<tr>
<td>6.1.1</td>
<td>Radio Silence</td>
<td>43</td>
</tr>
<tr>
<td>6.1.2</td>
<td>New Technology</td>
<td>43</td>
</tr>
<tr>
<td>6.2</td>
<td>General Communications</td>
<td>44</td>
</tr>
<tr>
<td>6.3</td>
<td>Operational Meetings</td>
<td>45</td>
</tr>
<tr>
<td>6.3.1</td>
<td>General</td>
<td>45</td>
</tr>
<tr>
<td>6.3.2</td>
<td>Operational Meetings</td>
<td>46</td>
</tr>
<tr>
<td>7</td>
<td>Operational Best Practice</td>
<td>47</td>
</tr>
<tr>
<td>7.1</td>
<td>Safe Access to Vessels</td>
<td>47</td>
</tr>
<tr>
<td>7.2</td>
<td>Vessel Operational Capability</td>
<td>47</td>
</tr>
<tr>
<td>7.3</td>
<td>Non-Routine Operations</td>
<td>49</td>
</tr>
<tr>
<td>7.3.1</td>
<td>Weather Side Working</td>
<td>49</td>
</tr>
<tr>
<td>7.3.2</td>
<td>Certain Lifting Operations</td>
<td>49</td>
</tr>
<tr>
<td>7.4</td>
<td>Software Management and Maintenance</td>
<td>50</td>
</tr>
<tr>
<td>7.5</td>
<td>Dynamic Positioning Arrangements</td>
<td>50</td>
</tr>
<tr>
<td>7.5.1</td>
<td>General Requirements</td>
<td>50</td>
</tr>
<tr>
<td>7.5.2</td>
<td>Siting, Care and Maintenance of Local Reference Systems</td>
<td>50</td>
</tr>
<tr>
<td>7.5.3</td>
<td>Optical Reference Systems, Environmental Degradation</td>
<td>51</td>
</tr>
<tr>
<td>7.6</td>
<td>Simultaneous Operations (SIMOPS)</td>
<td>51</td>
</tr>
<tr>
<td>7.7</td>
<td>Towing Operations</td>
<td>51</td>
</tr>
<tr>
<td>7.8</td>
<td>Discharges from Facilities</td>
<td>51</td>
</tr>
<tr>
<td>7.9</td>
<td>Offshore Transfer of Personnel to or from Vessels</td>
<td>52</td>
</tr>
<tr>
<td>7.9.1</td>
<td>Requirements</td>
<td>52</td>
</tr>
<tr>
<td>7.9.2</td>
<td>General Preparations, Precautions and Procedures to be Observed</td>
<td>52</td>
</tr>
<tr>
<td>7.9.2.1</td>
<td>Risk Management</td>
<td>52</td>
</tr>
<tr>
<td>7.9.2.2</td>
<td>Authorisation for Personnel Transfers</td>
<td>53</td>
</tr>
<tr>
<td>7.9.2.3</td>
<td>Consent for Transfer</td>
<td>53</td>
</tr>
<tr>
<td>7.9.2.4</td>
<td>Suitability of Equipment</td>
<td>54</td>
</tr>
<tr>
<td>7.9.2.5</td>
<td>Storage and Maintenance of Equipment</td>
<td>54</td>
</tr>
<tr>
<td>7.9.2.6</td>
<td>Experience and Competency of Supervisors and Operators</td>
<td>54</td>
</tr>
<tr>
<td>7.9.2.7</td>
<td>Access to and Egress from Transfer Areas</td>
<td>54</td>
</tr>
<tr>
<td>7.9.2.8</td>
<td>Communications</td>
<td>54</td>
</tr>
<tr>
<td>7.9.2.9</td>
<td>Clear View of Transfer Areas</td>
<td>55</td>
</tr>
<tr>
<td>7.9.2.10</td>
<td>Capacity of Basket, Carrier or Craft</td>
<td>55</td>
</tr>
<tr>
<td>7.9.2.11</td>
<td>Personal Protective Equipment and Effects</td>
<td>55</td>
</tr>
</tbody>
</table>
10.14.2.1 Control ........................................... 86
10.14.2.2 Atmosphere Testing ............................. 87
10.14.2.3 Simultaneous Operations ......................... 87
10.14.2.4 Shift Hand-Overs ................................. 87
10.14.3 Completion of Tank Cleaning ....................... 87

11 Anchor Handling & MOU Moving .......................... 88
11.1 MOU Moving ........................................... 88
    11.1.1 Definition of MOU ................................. 88
    11.1.2 Definition of Person in Charge ..................... 88
    11.1.3 Definition of Vessel ............................... 88
11.2 Jointly Agreed Procedures and Responsibilities ...... 88
    11.2.1 Responsibilities of the Operating Company ....... 89
        11.2.1.1 Definition of Operating Company ................ 89
    11.2.2 Responsibilities of the MOU Owner ................ 90
    11.2.3 Responsibilities of the Person in Charge of the MOU 90
    11.2.4 Responsibilities of the Vessel Owner ............... 91
    11.2.5 Responsibilities of the Vessel Master ............... 91
11.3 Preliminary Preparations for the Move .................. 92
    11.3.1 Work Specification ................................ 92
        11.3.1.1 Contents of Work Specification ................. 92
        11.3.1.2 Guidance on Cross Track Distances .......... 94
    11.3.2 Pre Operation Meeting Onshore ..................... 94
        11.3.2.1 Participants .................................. 94
        11.3.2.2 Meeting Agenda ................................ 95
    11.3.3 Vessel Equipment .................................. 96
        11.3.3.1 Towing and Anchor Handling Equipment Register .. 96
        11.3.3.2 Inspection of Equipment ......................... 97
        11.3.3.3 Preparations for Operations ..................... 97
        11.3.3.4 Vessel MOU Anchor/Mooring Equipment ............ 98
11.4 The Offshore Operation .................................. 98
    11.4.1 Pre Operation Meeting .............................. 98
        11.4.1.1 Participants .................................. 98
        11.4.1.2 Meeting Agenda ................................ 99
    11.4.2 Reporting and Notification ......................... 99
11.5 Towing Operations ...................................... 99
    11.5.1 Passage Planning and Navigation ................. 100
    11.5.2 Operational Planning .............................. 100
    11.5.3 The Towing Operation ............................. 101
        11.5.3.1 Exchange of Information During Towing Operation 101
    11.5.4 Record of Towing Operations ...................... 102
11.6 Anchor Handling Operations ............................. 102
    11.6.1 Anchor Handling Operation Planning .............. 102
    11.6.2 The Offshore Anchor Handling Operation .......... 103
    11.6.3 Exchange of Information During Anchor Handling Operations 103
## 11.7 Communications .................................................. 104
## 11.8 Vessel Stability .................................................. 104
## 11.9 Guidance on Bollard Pull and Vessel Working Limits .......... 105
## 11.10 Emergency Release Arrangements ............................. 106
## 11.11 Further Guidance for Particular Anchor Handling Operations 106
## 11.11.1 Considerations for Deeper Water ........................... 106
## 11.11.2 Breaking Out of Anchors ................................... 107

### 12 Project Support Operations ..................................... 110

#### 12.1 Operations Included ......................................... 110

#### 12.2 Marine Transportations ...................................... 110

12.2.1 Operations Included ........................................ 110

12.2.2 Excluded Operations ........................................ 111

12.2.3 Towing Operations ........................................... 111

- 12.2.3.1 Passage Planning and Navigation ...................... 111

- 12.2.3.2 Contingency/Emergency Towing Arrangements .......... 111

- 12.2.3.3 Record of Towing Operations .......................... 112

#### 12.3 Lifting Operations, Above and Below Sea Surface .......... 113

12.3.1 Operations Included ........................................ 113

12.3.2 Excluded Operations ........................................ 113

12.3.3 Particular Requirements for Sub-Surface Lifting Operations 113

#### 12.4 Specific Operational Procedures ............................ 114

12.5 General Guidance ............................................... 114

12.5.1 Latest Revisions of Guidance .............................. 114

#### 12.6 Marine Warranty Surveyor Involvement ..................... 115

#### 12.7 Support for Other Operations ............................... 115

12.7.1 General Requirements ....................................... 116

#### 12.8 Response and Rescue Support ............................... 116

12.8.1 Primary Functions .......................................... 116

12.8.2 General Requirements ...................................... 116

12.8.3 Response Criteria .......................................... 117

12.8.4 Adverse Weather Criteria .................................. 117

12.8.5 SBV Operational Capability ................................. 118

12.8.6 Weather Side Working ...................................... 118

12.8.7 Work Parties Outwith Perimeter of Facility ............... 119

12.8.8 Sharing of SBV Support Services ......................... 119

12.8.9 Other Support Functions ................................... 120

#### 12.9 Guard & Chase Vessels ....................................... 121

12.9.1 General Requirements ...................................... 121

12.9.2 Other Requirements ........................................ 121

12.9.3 Further Information to be Provided to Masters & Skippers 122

12.9.4 Operational Categories .................................... 122

#### 12.10 Small Vessels & Water Craft ............................... 122

12.10.1 Vessels or Craft Included .................................. 123

12.10.2 Craft Excluded ............................................. 123
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>12.10.3 Construction, Operational and Competency Requirements</td>
<td>123</td>
</tr>
<tr>
<td>12.10.4 Further Information to be Provided to Skippers or Coxswains</td>
<td>124</td>
</tr>
<tr>
<td>13 Emergencies</td>
<td>125</td>
</tr>
<tr>
<td>13.1 Emergency Preparedness Procedures</td>
<td>125</td>
</tr>
<tr>
<td>13.2 Facility Emergency</td>
<td>125</td>
</tr>
<tr>
<td>13.3 Vessel Emergency</td>
<td>125</td>
</tr>
<tr>
<td>13.4 Port Emergency</td>
<td>125</td>
</tr>
</tbody>
</table>
List of Figures

1  Summary of Contents in Relation to Typical Voyage ........................................ 9
2  Communication Throughout Typical Voyage .................................................. 44
3  Approach to Facility ....................................................................................... 64
4  Relative Vector Forces in Anchor Recovery .................................................. 109
“Owners” & Sponsors

This document is “owned” and sponsored by the following organisations:

1. Norwegian Shipowners’ Association
2. Norwegian Oil and Gas Association
   (formerly Norwegian Oil Industry Association (OLF))
3. Netherlands Oil & Gas Production Association
4. Danish Shipowners Association
5. Oil & Gas UK ¹
6. United Kingdom Chamber of Shipping ¹

¹The Marine Safety Forum will act on behalf of Oil and Gas UK and the United Kingdom Chamber of Shipping in matters relating to this document.
## Document Control Sheet

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<th>Date</th>
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Change Records

It is intended that this be considered a new document, replacing the present “NWEA Guidelines for the Safe Management of Offshore Supply and Rig Move Operations”

The change record below is therefore included for future use.

For Future Use

<table>
<thead>
<tr>
<th>Revision Number</th>
<th>Section</th>
<th>Summary of Amendments from Previous Revision</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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</tbody>
</table>

NOTES

1. The above summary of amendments relates to THIS document only.
2. This Note is to be deleted at time of second revision of this document.
Comments, Queries & Response Arrangements

Comments or Queries

Comments or queries from users relating to all aspects of this document are welcomed. Any comments or queries should be submitted using the arrangements described below. Any concerns regarding the contents of this document may also be submitted in a similar manner.

Response Arrangements

It is the intention to develop internet-based arrangements to facilitate transmission and processing of comments or queries from users relating to this document. However, developing the desired functionality is proving more difficult than first anticipated.

As an interim measure comments or queries may be submitted to the following electronic mail address:

GOMO.Response@gmail.com

To assist in processing comments received it would be helpful if these can be submitted using the form which can be requested from this address.

Details of the internet-based arrangements will be included later after these have been developed and tested to the satisfaction of the steering group.
Preface

Documents Replaced

This document replaces that titled “NWEA Guidelines for the Safe Management of Offshore Supply and Rig Move Operations”. This was first issued in 2006 and revised in May, 2009.

Pending their eventual amendment any references to the above guidelines should be construed as references to this document after its formal release.

Marine Operations Manuals

It is recognised that some users may have developed marine operations manuals which make extensive references to the document which these guidelines replace.

It is anticipated that on revision any such references should be amended to refer to THIS document, but pending such revision the original guidelines would remain valid.
1 Introduction

1.1 Acknowledgements

The Steering Group would like to thank those who participated or assisted in the preparation of these Guidelines, details of which are included in Appendix 1 - A.

1.2 Purpose & Use

The objective of this document is to provide guidance in the best practices which should be adopted to ensure the safety of personnel on board all vessels servicing and supporting offshore facilities, and to reduce the risks associated with such operations.

It particularly relates to the following activities:

1. Operations of offshore facilities.
2. Operations of vessels.

Whilst the best practices summarised in this document primarily reflect those adopted in the North West European Area the authors recognise that its predecessor was becoming widely used outwith this region and that many, if not all, of the recommendations included do indeed have global relevance.

Where it has been possible to make recommendations relating to operations outwith its core area without diluting the original objectives these have been included.

It is recognised, however, that in certain circumstances local or company-specific requirements may exist. In this event this document should be read in the context of such requirements and interpreted accordingly.

To facilitate common practices on a global basis, where necessary, this document, together with included reporting forms, should be used as the basis for preparing procedures for local practices.

1.3 Document Style and Structure

The principles used in preparing this document, together with the numbering conventions adopted are described in Appendix 1 - B.

As described in this Appendix general information relating to all activities are included in the early part of the text following which, where possible, the information flow should follow that of a typical voyage to and from an offshore facility.

This is summarised in Figure 1.
1.4 Protocols

The protocols used in the preparation of this document are described below.

1.4.1 Delegation of Authorities

Any references in this document to Facility Manager, OIM, Master, Base Manager or any other person in authority should be interpreted as also including their nominated deputies.

1.4.2 Terminology

In the context of this document “Operator” refers to the party responsible for the management of petroleum activities on behalf of the licensees.

In the context of this document “Owner” relates to the party responsible for the management of one or more offshore support vessels and includes those operating tonnage managed on behalf of others.

1.4.3 Verification of Information

Some information included in the main body of this document has been prepared by the various work groups and subsequently verified by the steering group.

Information included in the appendices to this document has been prepared by others. Where such information has been subject of an independent peer review it has been accepted as accurate and has not been subject of any further assessment prior to inclusion in these Guidelines.

1.4.4 Inclusion of Reference Material

References to further information from a wide range of sources, both public and private, have been included in this document.

In identifying any references to be included the following principles have been adopted:

1. The information included is generally accepted to represent best industrial practice.

2. The information included may be used from time to time as basis of design or in marine operations manuals.

3. The information included may be referred to from time to time in contracts relating to marine operations.

4. The information included is subject to regular and rigorous peer review, being updated as required.

5. The information is included in the public domain, preferably in an electronic format and free of charge.
6. There is no commercial benefit to the source of the information as a result of its inclusion in this document.

1.4.5 Gender Equality

Any references in this document to the masculine gender relate equally to the feminine gender and should be interpreted accordingly.

1.5 Hierarchy of Authorities

The context of these Guidelines in the legislative and contractual environment in which marine operations are conducted is described in Appendix 1 - C.

1.6 Document “Ownership” & Management

The “ownership” of the document, together with the process of its on-going management are described in Appendix 1 - D.

1.7 Regional or Local Supplements

It has been identified that in some instances the preparation of regional or local supplements to provide further guidance on specific circumstances or requirements within a particular area may be required.

Any guidance of this nature will not be prepared by the authors of this document, but to promote consistency and ease of use some common principles for the preparation of such regional or local guidance has been developed.

These are described in Appendix 1 - E.

1.8 Summary of Contents

A summary of the contents of this document and how these relate to those of “NWEA Guidelines for the Safe Management of Offshore Supply and Rig Move Operations, Version 2” is included in Appendix 1 - F.

This sub-section and the Appendix will be deleted on the next revision of this document.
### GOMO CONTENTS IN RELATION TO TYPICAL OFFSHORE VOYAGE

<table>
<thead>
<tr>
<th>VOYAGE PHASE</th>
<th>CHAPTERS WITH RELEVANT INFORMATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>General</td>
<td>3 4 5 6 13</td>
</tr>
<tr>
<td>Vessel Procurement</td>
<td>3 4 13</td>
</tr>
<tr>
<td>Voyage Planning</td>
<td>9 10</td>
</tr>
<tr>
<td>Mobilisation</td>
<td>4 6 13</td>
</tr>
<tr>
<td>Loading</td>
<td>3 7.1 9 10 11 (if relevant)</td>
</tr>
<tr>
<td>Outward Voyage</td>
<td>7</td>
</tr>
<tr>
<td>Approach to Location and Set Up</td>
<td>7 8</td>
</tr>
<tr>
<td>Working at Location</td>
<td>7 8 9 10 11 (if AH Operations) 12 (if relevant)</td>
</tr>
<tr>
<td>Departure from Location</td>
<td>8</td>
</tr>
<tr>
<td>Inward Voyage</td>
<td>7</td>
</tr>
<tr>
<td>Discharge</td>
<td>3 4 9 10</td>
</tr>
<tr>
<td>De-Mobilisation</td>
<td></td>
</tr>
</tbody>
</table>

Figure 1: Summary of Contents in Relation to Typical Voyage
2 Abbreviations and Definitions

Abbreviations and terminology which may be used in this document are defined below.

2.1 Abbreviations

24/7 24 hours per day, 7 days per week
A/H Anchor handling
ABS American Bureau of Shipping
AHTS Anchor Handling Tug Supply Vessel
AHV Anchor handling vessel
BP Bollard Pull
CBP Continuous Bollard Pull
CMID Common Marine Inspection Document (Sponsored by IMCA)
COLREGS International Regulations for Prevention of Collisions at Sea, 1972
CoS Chamber of Shipping (Trade association representing owners and operators of UK-based shipping companies)
COSHH Control Of Substances Hazardous to Health
DC Daughter Craft
DGPS Differential Global Positioning System
DMA Danish Maritime Authority
DNMI Det Norske Meteorologiske Institutt
DNV Det Norske Veritas
DP Dynamic Positioning
DPO Dynamic Positioning Operator (As defined by IMCA, MTS etc.)
DSA Danish Shipowners’ Association
DSV Diving Support Vessel
ERRV Emergency Response & Rescue Vessel
ERRVA Emergency Response & Rescue Vessel Owners’ Association
ETA Estimated/Expected Time of Arrival
ETD Estimated Time of Departure
FMEA Failure mode and effect analysis
FPSO Floating production, storage and offloading unit
MBL  Minimum Breaking Load
MCA  Maritime and Coastguard Agency
MF   Medium Frequency (Radio)
MGN  Marine Guidance Note (issued by the MCA)
MLC  Maritime Labour Convention (ILO Convention 2006)
MOC  Management of Change (Process)
MODU Mobile Offshore Drilling Unit
MOU  Mobile Offshore Unit
MSC  Maritime Safety Committee (IMO Committee)
MSDS Material Safety Data Sheet
MSN  Merchant Shipping Notice (issued by the MCA)
MTS  Marine Technology Society
MWS  Marine Warranty Surveyor
NMA  Norwegian Maritime Authority (Replaces NMD)
NMD  Norwegian Maritime Directorate
NOGEPA  Netherlands Oil and Gas Exploration and Production Association
NOROGA Norwegian Oil & Gas Association (Replaces OLF)
NSA  Norwegian Shipowners’ Association
NWEA  North West European Area
O&GUK Oil and Gas UK (Trade association for UK Offshore operators and support contractors)
OCIMF Oil Companies’ Industry Marine Forum (Trade association for major oil companies engaged in marine activities)
OIM  Offshore Installation Manager
OLF  Oljeindustriens Landsforening (Norwegian oil industry association. Replaced by NOROGA)
OMHEC Offshore Mechanical Handling Equipment Committee
OOW Officer of the Watch
OSV  Offshore Support Vessel
OVID Offshore Vessel Inspection Database (Sponsored by OCIMF)
PCP  Permanent Chaser Pendant / Pennant
PIC  Person In Charge (of MOU)
PLB  Personal Locator Beacon
PM  Planned Maintenance (System)
2.2 Terminology Definitions

**Accident:** Undesired event resulting harm to persons, environmental pollution or damage to physical assets.

**Adverse Weather:** Environmental conditions requiring precautionary measures to safeguard the facility or maintain safe working.

**Asset(s):** Any infrastructure or equipment associated with offshore production.

**Banksman:** Person on installation or vessel guiding the Crane Operator May also be referred to as "Flagman" or "Dogman".

**Base:** Quay facilities with logistics support dedicated to petroleum activities.

**Base Company or Operator:** Owner or operator of a base.

**Base Manager:** Person responsible for operations on the base.

**Blow Off:** See "Drift Off".

**Blow On:** See "Drift On".

**Bollard pull:** The towing vessel's pull normally specified as maximum continuous pull.

**Bridle towing arrangement:** Two wires or chains of equal length arranged as a triangle that connects the towed object to the vessel towing it.

**Catenary curves:** Specification of towline and anchor line curvature for various loads.

**Chafe Chain:** Short length of chain in way of fairleads to minimise wear on wire or rope bridle components.

**Chain tail:** A short length of chain consisting of two or more links.

**Charterer:** Party hiring marine vessel either on behalf of itself or other interests.

**Cherry-picking:** Selective discharge of cargo from within the stow.

**Competence:** Acquisition of knowledge, skills and abilities at a level of expertise sufficient to be able to perform a task to a required standard.

**Confined Space:** A free entry, non-dangerous space where the relevant risk assessment has identified that under exceptional circumstances there would remain a (remote) possibility for the atmosphere to be adversely affected. Entry and egress routes to such spaces likely to be restricted and controlled by permit.

**Coxswain:** Generic term for person in charge of a small craft.

**Dangerous Space:** Enclosed or confined space in which it is foreseeable that the atmosphere may at some stage contain toxic or flammable gases or vapours, or to be deficient in oxygen, to the extent that it may endanger the life or health of any person(s) entering that space.

**Daughter Craft:** Larger fast rescue craft of semi-rigid construction and typically up to 11 metres in length, provided with fixed protection from elements for crew and recovered survivors, capable of being deployed from host vessel for periods of up to 6 hours.

**Dogman:** See "Banksman".

**Down Weather:** A position on the lee side of an offshore facility or vessel.

**Dynamic Positioning:** Dynamically positioned vessel (DP-vessel) means a unit or a vessel which automatically maintains its po-
sition (fixed location or predetermined track) exclusively by means of thruster force.

**Drift Off:** Circumstances whereby, in the event of loss of power, environmental forces would result in a vessel moving away from an offshore facility or other navigational hazard.

**Drift On:** Circumstances whereby, in the event of loss of power, environmental forces would result in a vessel moving towards an offshore facility or other navigational hazard.

**Duty Holder:** In relation to a fixed installation, this is the Operator. In relation to a mobile installation it is the Owner.

**Emergency Situation:** Any unplanned event which may result in harm to persons, environmental pollution or damage to physical assets.

**Facility, Offshore:** In the context of this document any physical structure on or above the surface of the sea in the vicinity of which marine operations are undertaken. This term includes bottom supported and floating installations, drilling units of all types and other vessels engaged in offshore support operations.

**Flag State:** Jurisdiction where a vessel is registered.

**Flagman:** See "Banksman".

**Gog (or Gob) Wire:** Wire used to control movement of main tow line when vessel is engaged in towing operations.

**Gypsy:** Wheel with machined pockets for hoisting chains fitted on a winch.

**Hold Point:** Stage in any operation at which progress will be assessed to ensure that anticipated objectives at that point have been achieved and that all conditions are favourable for safe continuation of activities. Proceeding past each hold point may require formal acknowledgement in procedures or operational logs.

**Hot Work:** Welding, burning or flame producing operations.

**Incident:** Undesired event resulting in damage to assets, equipment or the environment.

**Installation, Offshore:** Installation, plant and equipment for petroleum activities, excluding supply & standby vessels or ships for bulk petroleum transport. Includes pipelines and cables unless otherwise provided. A structure for exploration or exploitation of mineral resources or related purposes that is, will be, or has been used whilst standing or stationed in water, or on the foreshore or land intermittently submerged.

**Interfield Operations:** Operations carried out by vessels between offshore facilities.

**J-chaser:** Hook used by anchor handling vessels to "fish" the installation's anchor lines.

**Kenter link:** Device for linking two chain lengths.

**Lee Side:** That side of an offshore facility (or vessel) away from which wind is currently blowing.

**Logistics Company:** Organisation which, on behalf of its clients, arranges for the transportation of cargo to or from offshore facilities.

**Logistics Service Provider:** See Logistics Company.

**Master:** Nominated person having command or charge of a vessel. Does not include any pilot.

**Mechanical Means of Rescue (Recovery):** Arrangements installed on a Stand-By Vessel to facilitate rescue of survivors from the sea in circumstances where rescue craft cannot safely be deployed or recovered.
Proprietary designs include the Dacon Scoop and Sealift Basket.

**Mechanical Recovery Device:** As for "Mechanical Means of Recovery".

**Mechanical Stopper:** Device for temporarily securing chains or wires to facilitate safe connection or release. Proprietary designs include the Karm Forks and Triplex Stopper.

**Near-miss:** Undesired circumstance with the potential to cause harm, injury, ill health, damage to equipment or the environment.

**Nominated Manager:** Nominated persons "in charge" of a specified area or task to be performed.

**Non-conformity/Non-compliance:** A circumstance where guidelines, regulation or legislation have not been followed.

**North West European Area:** Area which includes the north west European continental shelf and extending 200 miles from any coastline.

**Offshore Installation Manager:** Person in charge of an Offshore Installation, also known as Facility Manager.

**Offshore Support Vessel:** Any vessel involved in supporting offshore activities which is not a mobile offshore unit.

**Operating Company/Operator:** Party that carries out the management of petroleum activities on behalf of licensees.

**Owner:** In the context of this document refers to the owner of an offshore support vessel. This term may also refer to vessel managers responsible for operating tonnage on behalf of others.

**Pear link:** Device for linking two different chain dimensions.

**Pendant:** Wire hanging permanently attached to the installation used for chasing out anchors.

**Pennant wire:** Buoy wire; wire from the seabed up to a buoy on the surface.

**Permanent chaser:** Collar through which an anchor chain runs, to which recovery pendant wire is attached.

**Personnel Transfer Basket:** Equipment utilised for transferring personnel by crane. May also be referred to as Personnel Carrier.

**Piggyback anchor:** Any additional anchor connected to the primary when the latter anchor has insufficient holding capacity.

**Pigtail:** Short chain or wire with open end links.

**Port State:** State having jurisdiction over activities in its ports and territorial waters.

**Radio Silence:** Restrictions of limitations to radio transmissions whilst with a safety zone, usually relating to handling of explosives on the facility.

**Recognised classification society:** Classification society recognised by IACS to approve vessel design, construction, outfitting and operations.

**Redundancy:** The ability or possibility of a component or system to maintain or re-establish its function following a failure.

**Risk Assessment:** A process of assessing risk in any operation.

**Safety Delegate:** Nominated representative for crew or part of crew or group of workers with regard to health, safety and environmental matters. May also be referred to as Safety Representative.
**Safety Zone:** Established within a radius extending to distance determined by the relevant legislations beyond the outline of any installation, excluding submarine pipelines.

**Sector State:** State having special rights and jurisdiction over the development of marine resources within its exclusive economic zone.

**Shark’s Jaws:** See "Mechanical Stopper" above.

**Ship Owner:** Those responsible for normal vessel management and operation.

**Shipper:** A person who, as principal or agent for another, consigns goods for carriage by sea.

**Significant Wave Height:** Average height of the highest one third of the waves over a period of 20 minutes.

**Simultaneous Operations:** In the context of this document two or more vessels supporting the same or different operations within the safety zone around an offshore facility.

**Socket, Wire Rope:** Any manufactured end termination fitted to the end of a wire rope to facilitate the connection of other rigging elements.

**Spooling gear:** Arrangement to guide wire onto drum.

**Standby Vessel:** Older term for Emergency Response and Rescue Vessel.

**Stand-By Vessel:** Any vessel mobilised to provide response and rescue support at one or more offshore facilities. Such support will primarily involve the rescue of personnel from the sea and their subsequent care. It may also include fire fighting. May also be referred to as "Emergency Response and Rescue Vessel", "Safety Stand-By Vessel" or "Stand-By Safety Vessel".

**Stern roller:** Large roller on the stern of an anchor handling vessel to facilitate the recovery or deployment of moorings or other equipment.

**Stinger:** In the context of this document the pennant installed on the crane’s hook to facilitate the safe connection and release of the lifting rigging on any item of cargo. A suitable safety hook will be fitted to the lower end of the pennant.

**Supply chain:** Base or base company - vessel or Ship Owner - installation or operating company.

**Supply service:** Supply and/or receipt of goods to or from offshore facilities.

**Surfer:** Small or medium sized high speed craft used for transportation of personnel or light cargoes in benign areas of operations. Foredeck design is such that craft can be docked into "surfer landing" to facilitate safe transfer of personnel.

**Surfer Landing (or Ladder):** Docking arrangements installed on offshore facilities or vessels to facilitate access and transfer of personnel using "surfer" - type craft.

**Swivel:** Connecting link or device used to prevent development of twists in wire or chain cables.

**Tension control:** Control facility to enable winch to be set to pull in or pay out at a specified tension.

**Toolbox Talk:** A meeting of the individuals due to be involved in an imminent task to review the task, individual responsibilities, equipment required, competency of the individuals, hazards, any Safe Job Analysis or Risk Assessment and/or Permit to Work in place, simultaneous tasks ongoing which may affect the task and any other relevant subject.
**Tow eye/Towline guide:** Arrangement for keeping towline in centre line or midship area.

**Towing pins/guide pins:** Device for guiding towline or pennant wire.

**Towing winch:** Similar to a working winch, often geared differently. Newer towing winches have drums smaller than working winches.

**Towline:** Wire on towing winch used for towing.

**Trigger Point:** Threshold, generally relating to environmental conditions, prompting review and / or risk assessment relating to the continuation or suspension of present operations.

**Tug Management System:** Navigation equipment on board an anchor handling vessel for an anchoring operation functioning as an interface with the installation’s (MOU) main navigation equipment.

**Tugger winch:** Winch provided to move items laterally on the deck of an offshore support vessel. May also be used to secure such items whilst in transit. May have remote control on newer vessels, or may be controlled from the bridge on some vessels.

**Tugger wire:** Steel or fibre wire used for tugger winch.

**Up Weather:** A position on the weather side of an offshore facility or vessel.

**Weak link:** Component in any load-bearing system which is designed to fail at a predetermined load to protect the other components in the system.

**Weather criteria:** Specification of maximum allowed weather (wind, waves, etc.) when performing the operation.

**Weather Side:** That side of an offshore facility (or vessel) towards which the prevailing environmental forces are acting.

**Weather window:** The nominated duration of specific weather criteria required to undertake a particular operation, or critical phase of same, including an allowance for any contingencies.

**Working at Height:** Any work undertaking where those performing it are not standing on level ground, at deck level or in other circumstances where there is a risk of injury should the worker fall (adapted from CoSWP).

**Working winch:** Winch for hoisting and setting anchors. Power, length, width and diameter set the application area of the working winch.

**Working wire:** Wire in working winch including termination, for example socket.


3 Roles and Responsibilities

3.1 General Responsibilities

Operators, Owners and Managers are to ensure that all personnel working for them are familiar with the relevant contents of these guidelines.

Whilst employers have prime responsibility for ensuring the safety of their worksites, personnel should also take care of both their own safety and that of their colleagues. They must always act to prevent accidents and/or incidents, and should be empowered to “stop the job” in the event of any safety concerns.

All personnel must participate in relevant safety and working environment training activities.

3.1.1 Management

1. Active involvement of management is key to delivery of satisfactory HSSE performance together with efficient operations. Management comprises the relevant decision makers in the operating company, logistics service provider, base operator and owners of vessels and offshore units.

2. It is a shared management responsibility to make available necessary resources to ensure safe and efficient operations, including:
   a. Facilitating safe working environment and operations.
   b. Regular visits to workplaces - as a minimum at least once per year.
   c. Participation in events which promote the sharing of best practice for safe and efficient operations.
   d. Following up lessons learned from incident and non-conformance reports to ensure any remedial measures identified have been implemented and are having the desired outcome.

3.1.2 Operational Responsibilities

Minimum safety requirements that should be identified include, but are not limited to, the following:

3.1.2.1 Operators and Logistics Companies or Service Providers

1. Establish quality assurance programme to ensure that all vessels supporting their operations are maintained and operated in accordance with agreed standards.

2. Provide all relevant information regarding facilities which are to be supported.
Revision:0611-1401

Typical examples of data cards used to present such information are included in Appendix 3 - A.

3. Clear work specification and scope of service.
4. Assess consequences of simultaneous vessel operations (e.g. tank cleaning vs. deck cargo work).
5. Identified hazards and acceptance criteria.
6. Notification format for non-conformances, accidents, incidents, etc.
7. Operating company’s requirements for competence, training and certificates for the workscope the vessel is to perform.
8. Plan for workscope follow-up.
9. Operational manning, as described in Chapter 5.
10. Lines of communication.

3.1.2.2 Base Operators

1. Co-ordinate activities between base and vessels.
2. Provide all relevant information regarding Base facilities which will be used.

Typical examples of data cards used to present such information are included in Appendix 3 - B.

3. Implementation of risk management processes as described in Chapter 4 of these guidelines
4. Clear work specification and scope of service.
5. Risk assessment of interaction between base and vessels.
6. Competence requirements of personnel who plan, coordinate or perform loading or discharging operations.
7. Mechanism and persons responsible for notifying or reporting to the operating company, authorities, etc. for non-conformances etc.
8. Ensure adequate and appropriate communication between shore base and vessels, as described in Section 8 of these guidelines
9. Ensure that all cargo items to be lifted from the quayside onto any vessel are visually inspected and that all potential dropped objects are removed.

3.1.2.3 Offshore Facility Operator

1. If required, preparation of facility-specific safety zone pre-entry check list to be forwarded to Operator for onward transmission to the Charterer.
2. Clear scope of work.

3. Implementation of risk management processes as described in Chapter 4 of these Guidelines.

4. Technical systems requirements needed to prevent fluid discharges from facility (including cooling water and/or solids) drifting towards vessels working within the safety zone.

5. Mechanisms and persons responsible for notifying or reporting non-conformances etc to operating company and authorities when vessels are within safety zone.

6. Training and competence requirements of personnel responsible for or participating in loading, offloading and other coordinated operations with vessels.

7. Ensuring that local reference systems associated with dynamic positioning arrangements used by any vessel are properly maintained.

8. Plan for workscope follow-up on completion of activity.

9. Ensure adequate and appropriate communication between facility and vessels, as described in Chapter 6 of these guidelines.

10. After commencement of operations, ensure vessels are advised of any subsequent changes to operational circumstances which may have an impact on the continuing workscope.

11. Ensure that all cargo items to be lifted from the facility onto any vessel are visually inspected and that all potential dropped objects are removed.

### 3.2 Individual Responsibilities

The responsibilities of various individuals involved in offshore marine operations are set out below.

#### 3.2.1 Vessel Owner/Manager

1. Ensure that any non-conformances identified during any inspections associated with a charterer’s quality assurance programme are closed out in a timely manner.

2. Communicate the workscope to vessel.

3. Manage vessel operations and manning ensuring:
   
   a. A vessel is appropriately and competently manned and equipped for the intended workscope.
   
   b. A common working language is used on the vessel.
   
   c. An overall operational plan is prepared for all anticipated onboard operations and services provided by the vessel.
d. Prepare operational conditions for vessels (define requirements for safe operation of vessels under all conditions, and any vessel limitations due to e.g. due to a lack of technical redundancy, etc.

e. Ensure incidents, accidents and safety observations are recorded, assessed and handled in accordance with an established reporting system.

4. Ensure an up-to-date copy of these Guidelines is kept on board and ensure the Master, officers and crew are familiar with the relevant contents.

3.2.2 Vessel Masters

1. Ensure that all officers, crew and all other personnel onboard are aware of the relevant contents of these guidelines.

2. Are at all times responsible for safety of their crews, vessels and cargo and marine environment protection.

3. In the event of extended operations, either in port or at sea, ensure that all personnel engaged in such operations have adequate rest periods, and that effective arrangements for transfer of responsibilities and operational awareness are implemented.

4. Whilst remaining accountable at all times, delegate appropriate responsibilities to other members of the vessel’s complement.

5. Ensure that all onshore personnel, including representatives of the base operators, are aware of the appropriate point(s) of contact on the vessel in relation to any activities being undertaken on board.

6. Approve loading plans before cargo (both bulk and deck cargo) is loaded on board the vessel.

7. Review all dangerous goods declarations before any dangerous goods are loaded in port and offshore.

8. Where relevant, refuse any cargo for which the appropriate MSDS is not provided.


10. Inspect and approve seafastening of cargo.

11. Ensure that berth to berth passage plans are prepared for each voyage.

12. Ensure all applicable field charts and relevant documents are on board.

13. Before entering the safety zone shall obtain permission from the facility manager or authorised representative for maritime operations.

14. Advise facility of any operational limitations due to personnel, plant or environment which may have an impact on intended workscope.

15. Ensure that all cargo items to be lifted from the vessel to the facility or quayside are visually inspected and that all potential dropped objects are removed.
16. After commencement of work, advise facility of any subsequent changes to operational capability which may have an impact on the continuing workscope.

17. When alongside an offshore facility, if extended interruption of operations occurs, shall decide whether to move to a safe position pending resumption. The facility manager must be informed before moving away.

The Master always has the authority to stop any operation which he considers a threat to the safety of the vessel, other assets or any personnel. Other pressures must not interfere with his professional judgement and he must inform any relevant parties of conflicts of interest arising from the actions of others.

### 3.2.3 Operating or Logistics Company Managers

1. Performs overall supervision of base, vessel and installation activities.
2. Defines job performance requirements.
3. Ensures that everyone performing work on their behalf complies with requirements of the health, safety and environment regulations.
4. Manages non-conformance resolution.
5. Must ensure time is allowed to perform health and safety requirements including meetings.
6. Provides up to date documentation for the Master and Owner including necessary field charts and other relevant documentation.
7. Ensure a current copy of these Guidelines is available at all locations where activities for which they are responsible are undertaken, and on all vessels supporting such operations.
8. Must not pressurise any Master to undertake any action which, in his professional judgement, may compromise the vessel, other assets or any personnel.

### 3.2.4 Base Managers

1. Ensure time is allowed to perform health and safety requirements including meetings.
2. Before loading prepare required documentation for cargo to be shipped.
3. Ensure that the necessary information is provided to the Master in sufficient time to plan loading and discharging operations, including ensuring that dangerous goods, noxious liquids and other hazardous products are handled according to regulatory requirements.
4. Ensure that Master is provided with sufficient information relating to proposed cargo so that stability calculations can be completed before departure.
5. Ensure that the Master is advised of any intention to load any unusual items onto the deck of the vessel in sufficient time for any potential risks to be adequately assessed.
6. Ensure proposed stowage plan is agreed with Master, particularly when any unusual items are included in the cargo. This plan should be signed off by both parties.

7. Ensure safe passage of all personnel visiting vessels, including security support.

8. Arrange for all outbound cargo to be adequately inspected prior to delivery to the vessel to ensure that it is adequately prepared for marine transportation and is free from any loose items or other potential dropped objects.

9. Issue required documentation to the Master for all cargo loaded on board before the vessel leaves the quayside.

10. Conduct inspection of all load carriers to ensure they are correctly certified and in proper working order before being lifted on board vessels.

11. Ensure that a cargo checklist has been completed.

12. Are responsible for HSSE compliance on the base.

13. Must agree procedures to be used between all relevant parties.

14. Arrange for all inbound cargo received from offshore to be adequately inspected prior to dispatch and onward carriage from the base to its eventual destination to ensure that it is adequately prepared for surface transportation and is free from any loose objects.

### 3.2.5 Facility Manager

1. Safety of structure and personnel on board, and any operation within the safety zone affecting HSSE performance on facility and overviews of simultaneous operations.

2. Must ensure operations on the facility do not present a hazard to vessels alongside, especially where overside discharges may fall on a vessel in the immediate vicinity.

3. Approves commencement of an operation and has authority to stop any operation.

4. Active involvement in the risk assessment of any non-standard operations involving any vessels supporting the facility.

5. Prepare required documentation before loading is initiated for cargo to be shipped ashore by the vessel.

6. Preparation of documentation for transporting of dangerous goods before loading onto vessel.

7. Submit relevant documentation to the vessel Master.

8. Ensure that the necessary information is provided to the Master in sufficient time to plan loading and discharging operations, including ensuring that dangerous goods, noxious liquids and other hazardous products are handled according to regulatory requirements.

9. Ensure that the Master is advised of any intention to load any unusual items onto the deck of the vessel in sufficient time for any potential risks to be adequately assessed.
10. Ensures optimal turn-around time for performance of planned operations when vessels enter the safety zone.

11. Ensure that vessels are worked in a timely manner whilst alongside the facility so that time in close proximity to it is minimised. If idle, vessels should be asked to stand-by outwith the safety zone.

12. Issue required documentation to the Master for all cargo loaded on board in timely manner before the vessel departs from the facility.

13. In case of an incident or accident within the safety zone the manager must inform the relevant operating company and the Master of the vessel involved as soon as possible.

14. Must ensure there is a good level of communication between the vessel and the facility. However, all communications should take place at appropriate times and not during critical operational phases on the vessel, for example, when setting up to commence work.

The facility manager may delegate these responsibilities as required to other competent persons.
4 Operational Risk Management

4.1 Terminology

It is assumed that various terms are used through industry, but in this document Risk Assessment (RA) shall be used as the generic term.

Other common terms include:

- SJA Safe Job Analysis
- JSA Job Safety Analysis
- TRA Task Risk Assessment
- HAZID Hazard Identification Review
- HAZOP Hazard and Operability Review
- HIRA Hazard Identification and Risk Assessment

4.2 Overview

Good operational risk management is a key component to successful HSSE management. All parties involved in an operation have a duty to ensure it is carried out properly.

The key levels are:

- RA Risk Assessment
- PTW Permit To Work
- TBT Tool Box Talk
- MOC Management of Change

4.2.1 Risk Assessment

The objective of RA is to identify and mitigate risks to an acceptable level. If the risks cannot be mitigated to an acceptable level the work should not proceed in its present form.

Each party involved in an operation must have in place an appropriate procedure for carrying out their own risk assessments, if appropriate.

RAs should include all parties involved in the operations to which they relate.

RA should be performed for the complete process or operation and should include relevant emergency response arrangements.

Personnel performing the RA must be trained and competent in this matter.

Risk Assessments should identify the following:

1. All hazards associated with the proposed operation.
2. The probability of a hazard causing harm to personnel, assets or environment.
3. The likely extent of the harm that may be caused.
4. Mitigation measures.

5. Assessment of the residual risk.

Associated with Item 4 above trigger points or any other changes in circumstances which will prompt the work being stopped or the management of change process being invoked should be identified.

Personnel performing tasks are required to understand the outcome of the RA, including trigger points or other changes which would require the management of change process to be initiated.

All relevant parties are responsible for ensuring that the RA is suitable and sufficient for their own particular tasks.

4.2.2 Permit to Work (PTW)

A permit-to-work system is a formalised and documented process used to control work which is identified as being potentially hazardous. It is also a means of communication between facility, vessel or base management and personnel who carry out the hazardous work.

The permit system used should be that adopted by the organisation in charge of the premises (or vessel) where the work is to be undertaken.

PTW is to:

1. Identify physical or other barrier arrangements to be put in place.
2. Be issued for a specific task, and for time period not exceeding 12 hours or other clearly specified time limit.
4. Identify all lock-outs and tag-outs which should be in place before the work commences.
5. Identify restrictions or limitations in concurrent tasks.
6. Be approved and signed off by an issuing authority.
7. Identify correct PPE is in place for the task to which the permit relates.
8. Where relevant, identify appropriate emergency response arrangements for the task to which the permit relates.

PTW must be effectively communicated to all parties involved.

4.2.3 Toolbox Talk (TBT)

Immediately prior to the task being carried out personnel involved in the task should carry out a toolbox talk. This should include (but not limited to):

1. Individual roles
2. Tools, methods and procedures to be used.
3. Review RA and relevant PTW.
4. Promote “Stop the Job” culture.
5. Highlight all emergency actions and exit routes from the work site.
6. Confirm PPE required for the task.
7. Where relevant, confirm emergency response arrangements are in place.

4.2.4 Personal Protective Equipment (PPE)

Personnel shall be supplied with PPE appropriate to the tasks being undertaken and as identified within the procedures, risk assessments and other control measures established to ensure their health and safety.

Personnel should inspect PPE supplied for suitability and damage before use. This should be used without exception whilst the work is in progress or their supervisor advised as to why the PPE supplied is unsuitable.

Examples of minimum recommended PPE requirements are shown in the table included in Appendix 4 - A.

It is the individual’s responsibility to:
1. Use PPE correctly.
2. Look after PPE properly.
3. Get PPE checked, maintained or replaced as appropriate.

4.2.5 Management of change (MOC)

A management of change process should be in place for all tasks.

MOC is an important tool in preventing accidents, incidents and near misses.

Tasks will normally commence and proceed in accordance with previously agreed procedures. However, should unexpected changes in circumstance occur in the course of the task the MOC process will be invoked at which time all relevant permits to work will be suspended.

The task should be stopped or suspended whilst the implications of the change are reviewed. If appropriate, the RA should be reviewed before resumption of the task or the TBT revisited prior to the suspensions of relevant permits to work being lifted.

4.2.6 Accident, Incident, Near Miss, Non-Conformance and Observations Reporting

All accidents, incidents, near misses, non-conformances and observations are to be reported as per individual company procedures or as otherwise agreed.
The objective of reporting is to establish the potential severity of the event and to ascertain whether further investigation should take place to determine immediate and root causes of the occurrence.

Investigations should be comprehensive and seek to identify and implement actions to prevent recurrence. The Root Cause Analysis technique is a particularly powerful tool in achieving these objectives.

Findings should be communicated to the parties involved and industry where relevant.

All accidents or incidents within the safety zone shall be reported as soon as possible to the Facility and Operating Company Managers, in addition to other statutory requirements.

All accidents or incidents outside the safety zone shall be reported in accordance with applicable regulations, Owner’s and other applicable procedures, and statutory requirements. As a courtesy such events should also be reported to the Charterer having regard to potential reputational impact.

All incidents resulting in pollution of the marine environment, including spills or releases, must be reported to appropriate regulatory bodies.

4.3 Potentially Hazardous Shipboard Operations

As part of their compliance with the ISM Code Owners will have identified potentially hazardous operations on the vessels for which they are responsible.

Owners or Managers of vessels to which the ISM Code does not apply should ensure that its provisions relating to HSSE matters are complied with as fully as is practical.

Typically, hazardous operations on shipboard may include, but are not limited to those listed in Table 1.

Depending on the requirements of the ISM system relating to particular vessels some of these potential hazards may be grouped together, but the responsible Owner should ensure that all are addressed using the risk management processes described in the earlier part of this Chapter.

4.4 Simultaneous Operations

In supporting offshore marine operations vessels may be required to participate in activities involving offshore facilities or other vessels which could introduce potential hazards to personnel, equipment or the environment.

Those responsible for managing such operations should ensure that the risk management processes described earlier in this Chapter are complied with and that, where relevant, representatives of the respective vessel management teams are fully involved or consulted.
Table 1: Hazardous Operations

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<th>NATURE OF HAZARD</th>
<th>FURTHER DETAILS</th>
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<tbody>
<tr>
<td>Entry into Enclosed or Confined Space</td>
<td>Including entry into any Dangerous Spaces</td>
</tr>
<tr>
<td>General and Low Voltage Electrical Work</td>
<td></td>
</tr>
<tr>
<td>(Less than 1,000 Volts)</td>
<td></td>
</tr>
<tr>
<td>High Voltage Electrical Work</td>
<td>Including work on switchboards, etc.</td>
</tr>
<tr>
<td>(1,000 volts and over)</td>
<td></td>
</tr>
<tr>
<td>Hot Work</td>
<td>Including arc welding, cutting using gas or grinders</td>
</tr>
<tr>
<td>Work involving Critical Machinery, Machinery or</td>
<td>May include software maintenance or modifications</td>
</tr>
<tr>
<td>Control Arrangements</td>
<td></td>
</tr>
<tr>
<td>Work on any systems containing stored energy</td>
<td>Including pressurised systems or any arrangements involving rigging under tension.</td>
</tr>
<tr>
<td>Work on Deck in Heavy Weather</td>
<td>Particularly on vessels with low freeboard</td>
</tr>
<tr>
<td>Working At Height or Overside</td>
<td>Working at any height where fall could result in harm to personnel</td>
</tr>
<tr>
<td></td>
<td>Working outside the side rails around any open deck.</td>
</tr>
<tr>
<td>Other Non-Routine Work</td>
<td>Including, but not limited to, non-routine lifting and hoisting operations.</td>
</tr>
</tbody>
</table>
5 Certification, Training, Competency & Manning

5.1 Introduction

The intention of this Chapter is to make sure that offshore marine operations are performed to an acceptable standard and in a controlled manner. The competence regimes in the industry are based on both international and national regulating bodies, in addition to “Best Practices” and “Guidelines”.

This means that while Seafarers shall adhere to their Flag State requirements for their Maritime Competence, other personnel have to comply with other requirements. This Chapter therefore focuses on the competencies likely to be involved on mobile units and vessels supporting offshore operations.

5.1.1 “KATE”

“Competency” has been defined as “acquisition of knowledge, skills and abilities at a level of expertise sufficient to be able to perform a task to a required standard”.

It can be summarised in the acronym “KATE”:

Knowledge
Ability
Training
Experience

5.2 Certification and Competency Requirements

5.2.1 General Maritime Personnel Certification

Flag State requirements concerning all mandatory training and certification requirements in order to serve as a Seafarer. E.G: Certificates of Competency, Safety Courses, Medical Certificates and similar.

Compliance STCW requirements will be sufficient for these purposes.

5.2.2 Other Maritime Personnel Certification

In some instances certification relating to specialist functions may not fall within STCW requirements and may be managed by bodies other than the vessel’s flag state.

In the case of offshore support vessels this is most relevant in the case of qualifications relating to the operators of dynamic positioning systems, where the certification regime is managed by the Nautical Institute and some other agencies.
5.2.3 Functional Competence

This includes personnel having the required level of competency to support specialist functions which may not be regulated by the Flag State.

Typically these would include banking cranes, rigging and slinging, winch operations, advanced first aid training on stand-by vessels and many other similar functions.

Such competency levels, which should be based on both theoretical knowledge and practical experience, relate to the vessel’s function in the activities it is supporting.

5.2.4 Training, Experience Levels & Record Keeping

In many cases course attendance will not be sufficient to acquire those skills which also require practical experience of the work to be undertaken.

Owners should ensure that arrangements are in place to record both the training and experience of personnel in relation to any task which may be undertaken on a facility or vessel. These arrangements should be in a form that can easily be transferred between employers if required. Individuals should ensure that such records which relate to them are updated and verified as new skills are acquired.

In addition to normal operations, any training and experience should also relate to any emergency situations which might arise as the task progresses.

It is the responsibility of the owners or managers of facilities and vessels to ensure that personnel have the necessary competency and experience to undertake any tasks to which they may be assigned.

Courses relating to any task may be arranged within the employer’s organisation, including recorded “on the job” training, or by a competent external service provider. These may include crew resource management and other training courses in a simulated environment.

5.3 Team Competencies

To accommodate training and personal development the competency of the overall marine team involved in a particular operation should also be considered.

To promote training and sharing of expertise less experienced personnel should be teamed up with those having a good understanding of the task being undertaken.

When considering the personal development of a seafarer Owners and Operators should therefore endeavour to ensure that the individual concerned can work as part of an experienced team.

This is equally important on offshore facilities as on vessels.
5.4 Marine Personnel Competence Overview

5.4.1 General Competence

The STCW convention, together with its subsequent amendments, governs the majority of aspects relating to the employment of seafarers, including qualifications, hours of work, physical health and other conditions of employment. Compliance with STCW requirements should therefore be deemed sufficient for maritime personnel serving on offshore support vessels.

All vessels should be manned in order to provide all specified contracted services, unless otherwise stated in the charter party. The Master must ensure that all personnel comply with current STCW Hours of Rest regulations at all times, and those relating to the MLC when this comes into force.

Where, for example as a result of its size, the above provisions do not relate to a particular vessel they should be complied with as fully as may be practical.

Minimum Safety and Security requirements are governed by Flag State requirements, and therefore are not addressed in these Guidelines.

It is the Owner or Manager’s responsibility to man the vessel in such a way that in all circumstances the crew are able to conduct the required operation in a safe manner. Therefore a thorough assessment of intended operations should be undertaken. Charterers shall provide Owners with sufficient information in a timely manner to allow these requirements to be met.

The Owner or Manager should assess the proposed manning level in order to ensure that the level is suitable for the intended activities and, if necessary, make appropriate arrangements to ensure that all operations likely to be involved can be safely undertaken.

5.4.2 Operational Levels

The introduction of Operational Levels is meant to draw focus from vessel capabilities to the complexity of the operation itself. This means that competence requirements should reflect the complexity of the operations within the contract “scope of work”, instead of, for example, the DP Class of the vessel. It also means that if an AHTS vessel performs cargo runs, it is the cargo run that is the essential criteria, and the competence requirement should reflect that.

These Operational Levels relate ONLY to Vessel Crew.

In order to set the right operational level, it is essential that the Charterer specifies in the “scope of work” what kind of operations are to be expected during the contract period.

It is not desirable to “up man” and “down man” during the operation.

For longer term charterers the intended scope of work for the vessel, together with the process for managing any changes to the scope throughout the charter period, should normally be included as part of the charter party.
5.4.2.1 Operation Level A

Basic operations - Not linked to vessel type

Function/Typical Operations

1. Operations outwith any safety zone
2. All response and rescue support.
3. Transits (including Towing) in order to do ANY JOB, this level must be met, as this is safe
   manning (SMC) requirement from Flag State.

Manning: Safe Manning Levels

According to SMC and vessel’s safety management system.

5.4.2.2 Operation Level B

Standard Operations - Medium Complexity

Function / Typical Operations

1. Cargo operations within safety zone, including those supported by dual-role stand-by
   vessels.
2. Simple low-load anchor handling operations.
3. ROV operations outwith safety zone.

Manning

Bridge

2 Fully Certified STCW Officers.

If required, winch operator as described in vessel’s SMS.

If operating on dynamic positioning bridge manning should consist of one operator certified
in accordance with the vessel class notation and a second who, as a minimum, has attended
the basic DP Induction course. Dependent on the qualifications and previous experience of
the second operator a period of equipment familiarisation in accordance with IMCA, MTS or
equivalent recommendations may also be desirable.

Engine

Not in UMS mode (active monitoring).

During these operations all machinery functions are to be actively monitored by the current
watch-keeping engineer from a location adjacent to the machinery space so that, should phys-
ical intervention be required, the response time for such intervention is minimised.

Deck

Subject to Risk Assessment.
Cargo or anchor handling operations will normally require 2 qualified seamen with appropriate operational experience.

5.4.2.3 Operation Level C

Advanced Operations - High Complexity

Function / Typical Operations

1. Complex anchor handling operations, typically piggybacking, pre-laying or in deep water.
2. Close approach intership operations.
4. Diving Support.
5. Complex ROV operations, in close proximity to surface assets.
7. Vessel supported lifting operations within Safety Zone.

Manning

Bridge

Subject to risk assessment, but likely to include:

2 Fully Certified STCW Officers.

If required, winch operator as described in vessel’s SMS.

If operating on dynamic positioning two fully certified DPO’s one of whom should be a SDPO and the other a DPO in accordance with IMCA, MTS or equivalent requirements.

Engine

Not in UMS mode.

During these operations all machinery functions are to be actively monitored by the current watch-keeping engineer from a location adjacent to the machinery space so that, should physical intervention be required, the response time for such intervention is minimised.

Deck

Subject to Risk Assessment.

Anchor handling and other operations will normally require 2 qualified seamen with appropriate operational experience.

5.4.3 Vessel Competency Matrix

The requirements of Operational Levels A, B and C in relation to bridge and engine room personnel are summarised in Table 2.
Table 2: Vessel competency matrix

<table>
<thead>
<tr>
<th>MANNING</th>
<th>OPERATIONAL LEVEL</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>A</td>
</tr>
<tr>
<td>2*WATCH KEEPING</td>
<td>Bridge</td>
</tr>
<tr>
<td></td>
<td>Engine Room</td>
</tr>
<tr>
<td>DYNAMIC POSITIONING (if used)</td>
<td>1 Unlimited DPO a or 1 Restricted DPO b</td>
</tr>
<tr>
<td>Deck (marine) (excluding project personnel)</td>
<td>As required</td>
</tr>
</tbody>
</table>

a Unlimited SDPO or DPO as defined by IMCA, MTS or similar.
b Restricted DPO to have attended basic DP induction course and, if necessary, to have had appropriate equipment familiarisation.

5.4.4 Application

The above recommendations relate to the majority of vessels supporting offshore operations. However it is recognised that in certain circumstances, particularly in relation to smaller vessels (typically less than 500 GRT) with restricted accommodation, compliance with these recommendations may not be possible.

In such circumstances it is the responsibility of the vessel owner or manager to ensure that the vessel is adequately manned with appropriate procedures for the function it is required to support.

Relevant flag state and local requirements should always be complied with.

5.4.5 MOU Moving Operations

Due to the nature of MOU moving operations participating personnel must additionally be familiar with all aspects of such operations as follows:

5.4.5.1 Senior Watch Keepers in Charge of AH Operations

Senior watch keepers in charge of A/H operations require relevant expertise. Watch keepers allocated to charge of operations with no previous A/H experience should perform at least 5 MOU moving operations accompanied by an A/H experienced Master, or a suitable combination of rig moves and simulator training in accordance with training matrix and experience log, before they may command an A/H assignment. A/H experience gained in a chief officer role is acceptable.

Masters having previous A/H experience as Master or Chief Officer, but where this is more than 5 years ago, should have an overlap period of at least 14 days with an experienced A/H Master. At least one A/H operation must be performed during this period.
5.4.5.2 Officers

Officers involved in A/H operations also require relevant expertise. In particular officers must have a full understanding of all safety aspects of anchor-handling especially with regard to safe use and limitations of equipment.

Before participating in the A/H team associated with the MOU moving operation, deck or engineer officers with no previous A/H operations experience should undertake a formal offshore and A/H familiarisation course or programme. This can be a combination of deck and bridge experience in a real or simulated environment. Participation in any such programme should be recorded.

If supervising A/H work on deck, the officer must have A/H experience and be competent in A/H procedures and guidelines, A/H equipment set-up and function, and be familiar with associated hazards and risks.

Officers working on the bridge during A/H and may have tasks affecting the safety of those working on deck shall be familiar with A/H deck work operations and the associated hazards and risks.

5.4.5.3 Vessel Winch Operators

Vessel winch operators should be competent in the winch, safety systems, functions and limitations.

Ship Owner should be able to document that appropriate “on the job” training or a course has been given. A training certificate should be issued by Shipowner or a course centre.

5.4.5.4 Deck Crew

Personnel assigned independent work on deck during A/H operations should be familiar with guidelines and procedures for this, and A/H safety. They should also be familiar with the use of UHF/VHF radio.

Able seamen with no previous A/H experience must be trained in guidelines, procedures and safe equipment use before assignment to independent A/H work on deck. All training is to be documented.

At least one member of each deck watch should have performed a minimum of 5 MOU moving operations.

5.4.5.5 Tow Master(s)

It is the responsibility of the organisation providing or employing a person to undertake the function of Tow Master to ensure that the individual has the competency and experience to fulfil this function.
It is recommended that persons supporting this function should have participated in the moving of mobile offshore units in the following capacities:

1. In relation to semi-submersible units acted as a stand-alone Barge Supervisor on such units for a minimum of three (3) rig moves or as assistant Tow Master for a minimum of five (5) rig moves. Both roles should be supervised by an experienced Tow Master.

2. In relation to self-elevating units acted as a stand-alone Barge Supervisor on such units for a minimum of three (3) rig moves or as an assistant Tow Master for a minimum of five (5) rig moves. Both roles should be supervised by an experienced Tow Master.

Recent experience gained as Master or senior watch keeper on vessels which have been engaged in anchor handling operations of a similar nature should also be taken into account when assessing the competency of a Tow Master. In this context “recent experience” should be taken as being within the previous three years, though earlier experience may also be taken into account if particularly relevant.

In addition, persons acting as Tow Master should have:

1. Relevant marine knowledge, experience.

2. Where necessary, appropriate qualifications which may include STCW certification.

3. Full understanding of the proposed operation, including any particular risks which might be involved.

4. Appropriate knowledge of Geotechnical/Soil Conditions.

5. Knowledge of Offshore Meteorology and Forecasting.


7. Knowledge of relevant international and local rules and regulations.

8. Ability to communicate effectively in English and/or local working language.

5.4.5.6 Marine Representative(s)

It is the responsibility of the organisation providing or employing a person to undertake the function of Marine Representative to ensure that:-

1. The individual has the competency and experience to fulfil the function as it relates to the particular operation.

2. The terms of reference for the role are fully understood.

3. The individual has been adequately briefed and has been provided with all relevant information.

5.4.5.7 Dual Responsibilities & Reporting Functions

Situations have arisen where the same individual is acting on behalf of two or more interested parties, often involving both the Towmaster and Marine Representative functions.
This cannot be considered as good practice, since the roles, responsibilities and reporting functions of the individual involved are likely to be compromised. Such situations should therefore be avoided wherever possible.

5.4.5.8 MOU Winch Operator

MOU winch operators should be competent in the winch operation, safety systems, functions and limitations. MOU Owner shall be able to document that appropriate “on the job” training or a course has been given.

5.4.5.9 Crane Operators (including Subsea Functions)

Crane operators must be certified and competent in the crane, safety systems, functions and limitations.

Operational experience with cranes installed on the vessel or MOU is to be logged, including operation of any heave compensation and/or other particular features provided.

Vessel or MOU Owner shall be able to document that appropriate training has been given.

For examples of training requirements refer to OMHEC standard or local equivalent.

5.5 Third Party Industrial Personnel Onboard Vessels

5.5.1 General

All personnel involved in the operation must be able to communicate in English or the agreed common work language.

The vessel Master is responsible for the safety of the total complement of personnel onboard, the vessel and its cargo. In order to be satisfied that any third party industrial personnel onboard are competent for the roles they are expected to perform, employers should ensure that appropriate documented proof is provided to the Master for such verification.

Contractors are required to adhere to the vessel safety management system, including risk management processes as described in Chapter 4.

5.5.2 Tank Cleaning Personnel

The tank cleaning contractor shall nominate the foreman responsible for supervising the task.

The Foreman, as a minimum, must be able to speak English or the agreed working language, and should also be able to communicate effectively with the labour under his supervision.

The tank cleaning personnel must be competent in the matters described below.
5.5.2.1 Risk Assessment

The tank cleaner Foreman should be able to demonstrate to the Master that he understands the principle and is capable of undertaking a RA relevant to the intended task.

All employees participating in the operation must be able to understand and adhere to the outcomes of the RA.

5.5.2.2 Atmosphere Testing/Tank Entry

All tanks should be considered as “dangerous spaces” which, if appropriate precautions are not taken, would represent a serious risk to personnel required to enter such compartments.

The tank cleaning Foreman must demonstrate to the Master that he is competent and qualified to perform testing of the atmosphere in the tank to prove that it does not represent a threat to any personnel who may be required to enter the space. If the foreman is unable to competently perform atmospheric testing, a suitable chemist or other appropriate professional should be tasked with verifying the safety of the atmosphere.

He must understand and know the safe and dangerous limits for oxygen, flammable and, if relevant, the toxicities of the former or intended contents of the tank(s).

5.5.2.3 Emergency Response and Escape

The Tank Cleaning Foreman must demonstrate to the Master that the emergency response and escape arrangements identified in the risk assessment are in place and available if required.

5.6 Dangerous and Noxious Liquid Cargoes

The carriage and handling of dangerous and noxious liquid cargoes by ship is governed by IMO, and implemented by the different Flag States and Coastal States.

There are no specified competence standards covering the freight of dangerous and noxious liquid cargoes on Offshore Supply Vessels.

Recommended competency levels for handling these cargoes are as follows:

5.6.1 Vessel Personnel

Masters, Chief Engineers and certain other Officers should have received suitable training relating to SOLAS and MARPOL requirements which includes the relevant parts of the IBC Code as referred to in A.673 (16) (Guidelines for the transport and handling of limited amounts of hazardous and noxious liquid substances on offshore support vessels) appropriate to the vessels to which they are assigned, the IMDG Code and the OSV Code where relevant.
5.6.2 On Shore Personnel

Personnel working at the onshore base or on the offshore facility with responsibility for declaration and shipment of dangerous or noxious liquid cargoes should have received similar training so that they have a full knowledge and understanding of the requirements that vessels must comply with when carrying such cargoes.
6 Operational Communications & Meetings

Offshore operations are often complex, involving many parties. Experience has demonstrated that communication failures between the various parties are often the root cause of many subsequent problems. Where possible the Charterer should ensure that all parties involved come to an agreement regarding the means of communication to be used and arrangements for operational meetings appropriate to equipment available and activities to be supported. In some circumstances these arrangements may be included in the charter party.

All required communications equipment is to be thoroughly tested prior to the commencement of any operation and at regular intervals whilst it is in progress. Clear and reliable communications between all parties involved are required to stop operations in the event of a dangerous situation developing.

Care to be taken that communications do not distract from the primary tasks.

All parties shall be able to communicate in English and/or another agreed common language. The use of dialects which may be experienced in the course of typical offshore operations is likely to lead to confusion and should be avoided.

All personnel interacting with facility/base must be able to communicate effectively.

Reference is made to Chapters 3 and 6 relating to communications between the various parties involved.

6.1 Radio Communication Whilst at Facility

Maintain radio listening watches on the nominated channel in addition to appropriate emergency and calling channels.

Where practical, communications between the facility deck and the vessel should be conducted on a different channel to that used for general field or control room traffic, particularly when using VHF communications. This will help to avoid confusion and enable warnings of potential dangerous situations to be communicated more quickly.

If the vessel-facility communication link suffers failure or major interference, the vessel should stand off until effective communications are restored.

Before operations commence, ensure there are good radio communication between vessel and required facility stations.

During operations facilities should avoid unnecessary communications to vessels.

Personal communication to deck areas for example may be by UHF or VHF.

Where headsets are used, any headsets worn on deck must be set at a volume which allows other sounds (waves, sea, cargo movements, warnings, etc.) to be heard.
Due to the danger to personnel MF and HF radio transmissions are prohibited while alongside an offshore facility. If this is necessary, the facility manager’s permission is required. If this is refused and the requirement is urgent the Master must ask permission to leave the safety zone to use these frequencies.

All VHF Radio’s should be used on low power.

6.1.1 Radio Silence

The facility’s requests for radio silence are to be complied with. Vessels should ensure all conditions identified by the facility are observed.

6.1.2 New Technology

As technology develops the use of the following communication devices becomes more prolific. When introducing any new means of communication care should be taken to risk assess the implication of their use in the circumstances in which they might be employed.

Currently such systems include, but may not be limited to, the following:

1. Smart/Mobile Phones
2. E Mail/Messaging systems
3. Video Conference
4. Satellite Communications
6.2 General Communications

General communications involving vessels and offshore facilities in the course of a typical voyage are summarised in Figure 2.

**Communications with Vessels**

<table>
<thead>
<tr>
<th>Voyage Phase</th>
<th>Information Required</th>
</tr>
</thead>
<tbody>
<tr>
<td>Start of Charter</td>
<td>confirmation of operating standards contact details - including telephone numbers</td>
</tr>
<tr>
<td></td>
<td>decision making process particulars of all locations (including ports)</td>
</tr>
<tr>
<td></td>
<td>any other relevant information</td>
</tr>
<tr>
<td>Start of Outward Voyage (prior to departure)</td>
<td>voyage planning and routing anticipated weather during voyage</td>
</tr>
<tr>
<td></td>
<td>outbound / inbound cargo requirements</td>
</tr>
<tr>
<td></td>
<td>(including potential impact on operations)</td>
</tr>
<tr>
<td></td>
<td>particular preparations at each installation (including initial back-load, etc.)</td>
</tr>
<tr>
<td></td>
<td>potential delays and/or routing changes</td>
</tr>
<tr>
<td>Start of General Field Operations (prior to arrival in field)</td>
<td>any changes to routing particular preparations at each installation</td>
</tr>
<tr>
<td></td>
<td>(including any initial back-load, etc.)</td>
</tr>
<tr>
<td></td>
<td>any expected delays in course of operations anticipated weather during operations</td>
</tr>
<tr>
<td></td>
<td>(including effect on workability at each site)</td>
</tr>
<tr>
<td>Start of Specific Operations (at each installation visited)</td>
<td>confirmation of readiness to work on arrival - and to continue to completion without undue delays</td>
</tr>
<tr>
<td></td>
<td>shift-patterns, meal breaks, etc.</td>
</tr>
<tr>
<td></td>
<td>operational status of all cargo handling arrangements initial preparations necessary prior to discharge</td>
</tr>
<tr>
<td></td>
<td>(particularly if necessary to clear deck space to receive outward cargo)</td>
</tr>
<tr>
<td></td>
<td>particulars of inward cargo to be loaded onto vessel (especially any dangerous goods &amp;/or unusual lifts)</td>
</tr>
<tr>
<td></td>
<td>any items required urgently any potential hazards in vicinity (including discharges, local obstructions, etc.)</td>
</tr>
<tr>
<td></td>
<td>any unusual operations during cargo operations (including fire drills, flushing, venting, etc.)</td>
</tr>
<tr>
<td>Start of Inward Voyage</td>
<td>confirmation that information relating to inward cargo received by logistics service provider</td>
</tr>
<tr>
<td></td>
<td>(including sea trials, dangerous goods information, etc.)</td>
</tr>
<tr>
<td>Completion of Voyage (or charter if appropriate)</td>
<td>estimated time of arrival operations planned on arrival vessel requirements on arrival</td>
</tr>
</tbody>
</table>

**Parties Involved**

- Charterer
- Base Operator
- Area Co-ordinator (may be on- or offshore)
- Base Operator
- Area Co-ordinator (may be on- or offshore)
- Area Co-ordinator (may be on- or offshore)
- OIM (or nominated deputy)

**Figure 2: Communication Throughout Typical Voyage**
6.3 Operational Meetings

6.3.1 General

1. Appropriate cross-party cooperation and communication is essential to safe and efficient operations.

2. For rapid resolution of significant issues, direct communication between parties must be established through nominated individuals. The first line of offshore communication is between vessel Master and the control room, who will consult other appropriate authorities on the facility.

3. Operating companies are responsible for establishing effective cooperation and communication between supply chain parties. All involved should participate and deliver resolutions or recommendations.

4. The Master is to keep all relevant parties informed of any issues, maintenance requirements or breakdowns which may affect the operation of the vessel.

5. Meetings should be minuted, with minutes being forwarded to management and retained on file.
Table 3: Operational Meetings

<table>
<thead>
<tr>
<th>Responsible</th>
<th>Operator / Logistics Service Provider</th>
</tr>
</thead>
<tbody>
<tr>
<td>Participants</td>
<td>Vessel</td>
</tr>
<tr>
<td></td>
<td>Owner</td>
</tr>
<tr>
<td></td>
<td>Offshore Facility</td>
</tr>
<tr>
<td></td>
<td>Base</td>
</tr>
<tr>
<td></td>
<td>Operator</td>
</tr>
<tr>
<td></td>
<td>Logistics Companies</td>
</tr>
<tr>
<td></td>
<td>Master, Chief Officer, Safety Delegate &amp; others as required</td>
</tr>
<tr>
<td></td>
<td>Manager, Crane Operator, Safety Delegate</td>
</tr>
<tr>
<td></td>
<td>Operation Manager, Shipping Manager, Vessel Coordinator, Quay Foreman</td>
</tr>
<tr>
<td>Purpose</td>
<td>Teambuilding through contact and familiarity with each others’ work location and tasks</td>
</tr>
<tr>
<td>Agenda</td>
<td>HSSE matters, including incident or near misses reports</td>
</tr>
<tr>
<td></td>
<td>Variations from safe and efficient operations</td>
</tr>
<tr>
<td></td>
<td>Feedback on measures taken following undesired incidents or non-conformances</td>
</tr>
<tr>
<td></td>
<td>Communication</td>
</tr>
<tr>
<td></td>
<td>Operational matters</td>
</tr>
<tr>
<td></td>
<td>Experience transfer</td>
</tr>
<tr>
<td></td>
<td>Improvement projects</td>
</tr>
<tr>
<td></td>
<td>Review minutes</td>
</tr>
<tr>
<td>Frequency</td>
<td>Appropriate for the duration of the operation.</td>
</tr>
</tbody>
</table>

6.3.2 Operational Meetings

Cooperation and communication between relevant parties shall be regarded as a precondition for safe and efficient operations.

Suggested attendees and agenda for operational meetings are summarised in Table 3.
7 Operational Best Practice

7.1 Safe Access to Vessels

Masters have a prime responsibility to ensure safe means of access to the vessel for which they are responsible.

This implies a "duty of care" for all personnel seeking access to or egress from the vessel.

Where vessels are berthed alongside each other this guideline places the responsibility for ensuring safe means of access between them on the outboard vessel, but both should cooperate to ensure that personnel may transfer from one to the other in safety.

The provision of a safe means of access to ALL vessels, whether alongside the quay or "2nd, 3rd (or more) off" is of the highest importance.

Failure to provide safe means of access will result in a dangerous situation with significant risk of serious injury or death.

Best practices for ensuring safe access to vessels alongside others include:

1. Same level of safety for all accesses to vessels.
2. Change in height between vessels to be minimised.
3. Gangways and landing areas are to be adequately illuminated and free of trip / slip hazards.
4. Adequately supported hand-rails or -ropes are to be provided.
5. ALL arrangements to be stable and adequately secured.
6. Nets are to be provided and adequately secured.
7. Lifebuoy to be on hand in vicinity to the access.

Personnel should be instructed not to use any unsafe means of access.

7.2 Vessel Operational Capability

At all times it is the responsibility of the Master to assess the risks associated with any particular activity the vessel may be requested to support. Where necessary, the Chief Engineer and other responsible parties must also be consulted in making such assessment.

This assessment should include an assessment of any likely degradation in the vessel’s manoeuvring and station-keeping capability in the event of a failure of any safety critical system(s) or component(s), particularly in relation to the vessel’s ability to safely cease cargo operations and exit the immediate vicinity of the facility should any such failure occur during the anticipated activities.

Any outcomes of this assessment must be advised to the Facility Manager prior to the commencement of operations.
Factors to be taken into account in making this assessment may include, but are not limited to:

1. Environmental criteria

   Thresholds / trigger points at which continuing operations will be further reviewed to be agreed with the Facility Manager.

2. The position that the vessel will be required to take up during proposed operation in relation to the current environmental conditions at the facility.

   Operations which will require a vessel to take up and maintain station on the up-weather side of an offshore facility will most likely involve additional risk factors which must be taken into account when undertaking this assessment.

3. The competency of the OOW to manoeuvre the vessel manually in the prevailing circumstances should this become necessary.

4. Exit route from working location to open water clear of the facility and all adjacent structures.

5. Power distribution configuration, particularly relating to vessels with diesel-electric (or similar) propulsion and manoeuvring arrangements

6. Power utilisation of critical manoeuvring arrangements when in the vicinity of offshore facilities.

   Typically, where a vessel is required to take up and maintain station close to and on the weather side of a facility the power utilisation of any manoeuvring thruster (including main propellers) should not exceed 45%

7. Operations in the vicinity of assets considered to be at particular risk or where ability to safely manoeuvre clear of the facility may be restricted.

   Such operations may include, but are not limited to:-

   a. Requirement for vessel to maintain station adjacent to assets containing hydrocarbons which have no or minimal protection

   b. Requirement for vessel to maintain station close to multiple facilities located in close proximity to each other. Typically this would include offshore facilities where additional drilling and/or accommodation units have been established to support particular requirements.

Subsequent to the commencement of operations the Master must continuously monitor all factors relating to the vessel’s station keeping capability. Should any of these change such that the station keeping capability of the vessel changes, the Facility Manager should be advised without delay, particularly if bulk transfers are in progress or are planned.

If, during the course of operations, the vessel is required to move from one face of an offshore facility to another the circumstances should be re-assessed taking into account the factors summarised above.
If at any time circumstances change to the extent that maintaining station in the current position relative to the facility represents an unacceptable risk the current operation should be suspended forthwith and the facility manager advised accordingly, the objective being at all times to minimise the risk of contact between the vessel and the facility.

Any concerns should also be communicated to the Owner and the Charterer’s representative. Longer term concerns relating to station keeping at any offshore facility should also be communicated to its Manager and also the vessel Owner.

7.3 Non-Routine Operations

From time to time a requirement may exist for vessels to support operations which, by their nature, may be unusual or outwith the range of activities normally supported.

These Guidelines do not advocate that such operations should be curtailed or restricted, but seek to draw attention to the additional risks which may be involved and to recommend that, when proposed, appropriate specific task-based risk assessments, as described in Chapter 4 of this document are undertaken by the personnel involved.

Operations which may be considered non-routine include, but are not limited to, the following:

7.3.1 Weather Side Working

Reference should be made to Section 8.11 for guidance relating to procedures if requested to take up station on the up-weather side of an offshore facility.

If supporting operations at offshore complexes consisting of several structures located in close proximity to each other, which may or may not be linked by bridges and may also include mobile offshore units, Masters should be conscious of potential “drift on” situations developing in relation to platforms or other units apart from that at which the vessel is presently located.

7.3.2 Certain Lifting Operations

Certain lifting operations involving the transfer of cargo between a vessel and an offshore facility should not be considered as routine but should be the subject of a separate specific risk assessment.

These include, but are not limited to, the following:

1. Operations requiring the use of a crane’s main block

2. Operations involving the lifting of long cargo items, particularly where it is necessary to use two stinger pennants from the crane’s hook.

3. Operations which require personnel on the vessel to connect or release lifting rigging using any means other than safety hooks.

4. Operations involving the lifting of cargo items where rigging has not been pre-installed.
7.4 Software Management and Maintenance

The operation of a wide variety of equipment, some of which may be safety critical, on modern facilities (including vessels) is dependent on software based control arrangements.

It is therefore essential that the management and maintenance of all such control arrangements is subject to the same rigour as any other critical system installed on the facility or vessel.

Any subsequent changes or updates should then be controlled and recorded in the PM system as they occur in order that a full audit trail of such amendments can be maintained, as happens in the case of modifications or repairs to other equipment.

7.5 Dynamic Positioning Arrangements

7.5.1 General Requirements

Any vessel chartered and approved to maintain station by means of dynamic positioning within the safety zone around any offshore facility, should observe and comply with the guidelines published by IMO and supplemented by further guidance published by IMCA, MTS or similar trade associations, as updated from time to time.

It is the responsibility of any Owner responsible for operating any DP vessel within the safety zone of any offshore facility to ensure that these requirements are understood and complied with.

7.5.2 Siting, Care and Maintenance of Local Reference Systems

It is the responsibility of the “owner” of any local, radar or optically based reference system used to support vessels maintaining station by means of dynamic positioning to ensure that it is correctly sited on the facility and that suitable arrangements have been established for its care and maintenance.

Where any component of a reference system which forms part of a vessel’s inventory is passed to an offshore facility to support operations at that location a document package including information regarding preferred siting of the component and its care and maintenance should be transferred at the same time.

Where practical, reflectors used with optically based reference systems should be sited clear of commonly used walkways or decks where containers are stored since the presence of retro-reflective material on cargo items or PPE may result in false signals being returned to the sensor arrangements on the vessel.
7.5.3 Optical Reference Systems, Environmental Degradation

In fog, mist, falling snow, heavy rainstorms or other conditions similarly restricting visibility the performance of optically based systems may be seriously degraded. Depending on wind direction discharges from the facility may have a similar effect.

If selected as one of the position reference systems for a vessel maintaining station by means of dynamic positioning the personnel responsible for monitoring and operation of these arrangements should be aware of the potential for their degradation in such circumstances.

7.6 Simultaneous Operations (SIMOPS)

Simultaneous operations in this context refer to circumstances where two or more vessels are supporting activities within a facility's safety zone at the same time or operating elsewhere in circumstances whereby actions undertaken by one may have affect the other(s).

Any hazards likely to arise during such operations should be addressed using the risk management process, as described in Chapter 4 of these Guidelines.

7.7 Towing Operations

Please refer to Chapters 11 & 12 for further information relating to towing operations.

7.8 Discharges from Facilities

Masters must cease operations and move clear of the facility if at any time there is any concern whatsoever that discharges from any facility are posing a threat to the wellbeing of any personnel on the vessel, affecting visibility or compromising the performance of optical reference systems.

Any such concerns must be reported immediately to the Facility’s Manager where it should be followed up as a matter of urgency.

Some facilities may be fitted with “auto-dump” or “auto-vent” arrangements designed to automatically empty tanks to sea or purge pressurised systems to atmosphere if certain threshold values are exceeded. Wherever practical such arrangements must be disabled whenever vessels are approaching or working alongside the facility, and their status advised to the vessel as part of the pre-operational checks.

Where this is not practical, the status of all relevant systems must be checked by the facility prior to giving the vessel permission to enter the safety zone to assess the likelihood and consequences of such an event occurring. The vessel must be advised of the outcome of this check and the Master, at his sole discretion, will decide whether the facility can be safely supported in the prevailing circumstances.
These arrangements should continue to be checked at frequent intervals whilst the vessel remains alongside.

### 7.9 Offshore Transfer of Personnel to or from Vessels

#### 7.9.1 Requirements

Circumstances may arise where it is necessary to transfer personnel to or from a vessel whilst it is offshore. These may include requirements for personnel to be moved between an offshore facility and the vessel involved, or between it and another in the vicinity.

The preferred means of effecting such transfers will normally be by helicopter or, where conditions are suitable, by specialised small craft subject to the facilities and/or vessels involved being suitably equipped and personnel having had the correct training. Alternatively, where the vessel is providing accommodation support in close proximity to an offshore facility a gangway or bridge link between the two will normally be provided.

Such transfer methods will be the subject of specific risk assessments and particular requirements, precautions, procedures and, where appropriate, combined operations safety cases will have been developed. These are therefore seen as being planned activities, consideration of which is outwith the scope of these Guidelines.

A requirement to transfer personnel may arise, however, when the methods described above are not available, necessitating the use of other arrangements. The equipment used for this purpose may include:

1. Transfer baskets or other forms of carrier lifted by a crane on the facility.
2. Other small craft where no such arrangements exist.

The remainder of this sub-section relates to the preparations required and procedures to be observed when using such equipment.

#### 7.9.2 General Preparations, Precautions and Procedures to be Observed

##### 7.9.2.1 Risk Management

The risk management process, as described in Chapter 4 of these Guidelines, should be complied with whenever transfers of personnel are being contemplated.

In some instances transfers by means other than helicopter may take place on a regular basis, being considered the safest or most practical means of moving personnel from one location to another. Typically, such operations will involve the use of small craft specifically designed for the purpose to move personnel between offshore facilities and/or vessels, all of which have been provided with docking arrangements designed and constructed for that purpose and compatible with those on the craft in use. Typical examples are the “surfer” ladders in use in many benign areas of operations, where the bow of the craft is engaged into the guides.
of the landing which hold it in place allowing personnel to safely step from one to the other. Similar arrangements are utilised on many small offshore structures, including wind turbines.

In such circumstances, whilst the full risk management process should be complied with prior to the commencement of operations, it should not be necessary to undertake this exercise before each transfer. However, arrangements should be in place to ensure that prior to each transfer the personnel are properly briefed as to the precautions to be observed.

Furthermore, the original risk assessment should be reviewed at frequent intervals to ensure that the outcomes remain valid. If, for any reason, this is no longer the case the entire process should be repeated.

Where other equipment or arrangements are proposed, including the use of lifted transfer baskets or the use of small craft not specifically designed for the purpose it is unlikely that such a generic approach will be acceptable. The full risk management process may therefore be required before each operation, though a series of transfers involving the same equipment and principal personnel may be considered as a single operation.

7.9.2.2 Authorisation for Personnel Transfers

The personnel transfers described in this section of these Guidelines should be the subject of approval by the persons in charge of the offshore facilities and/or the vessel(s) involved.

Where transfers by means other than helicopter take place on a regular basis and are considered the safest or most practical means of moving personnel from one location to another authorisation for each such activity is unlikely to be required. However, as described above, the original risk assessment should be reviewed at frequent intervals to ensure that the outcomes remain valid. If, for any reason, it is considered prudent to repeat the entire risk management process further transfers using the method involved should be the subject of renewed authorisation.

Where other equipment or arrangements are proposed it is unlikely that such a generic approach will be acceptable. Each operation should be individually authorised, though a series of transfers involving the same equipment and principal personnel may be considered as a single operation.

7.9.2.3 Consent for Transfer

Personnel requested to transfer between offshore facilities and/or vessels by the methods described in this section of these Guidelines should be made aware of the risks involved, together with precautions and procedures to be observed.

On having received the relevant briefing personnel should positively indicate their willingness to be transferred by means of the method proposed, or, alternatively, refuse without sanction.
7.9.2.4 Suitability of Equipment

All equipment utilised to transfer personnel between offshore facilities and/or vessels by the methods described in this section of these Guidelines should be fully fit for purpose and in compliance with the regulations of the jurisdiction in which the operation takes place. Further recommendations relating to specific items of equipment are included in the relevant sections below.

7.9.2.5 Storage and Maintenance of Equipment

All equipment utilised to transfer personnel between offshore facilities and/or vessels by the methods described in this section of these Guidelines should be maintained and stored in accordance with the manufacturer’s instructions.

7.9.2.6 Experience and Competency of Supervisors and Operators

Overseeing supervisors and operators of equipment involved in the transfer personnel between offshore facilities and/or vessels by the methods described in this section of these Guidelines should have had previous experience of the operations involved and have been assessed as competent to undertake the tasks assigned to them. This includes, but is not limited to the following functions:

1. Supervisors of operations.
2. Crane Drivers, where transfer is by basket or carrier.
3. Coxswains, where transfer is by small craft.
4. Attendant personnel, including deck or craft crews.

7.9.2.7 Access to and Egress from Transfer Areas

Access and egress routes to or from the transfer area on the offshore facility or vessel should be clearly marked, dry, and clear of all obstructions or trip hazards. Where necessary, a non-slip coating should be applied to steel decks or other alternative arrangements put in place.

7.9.2.8 Communications

The means of communication between the various personnel involved in the transfer operations will have been identified during the risk management process. All such means of communication should be in place and their correct operation verified prior to the commencement of any transfer activities.
7.9.2.9 Clear View of Transfer Areas

Wherever possible personnel supervising the activities described in this section of these Guidelines should have a clear view of all phases of the entire transfer operation.

Further recommendations relating to specific transfer methods are included in the relevant sections below.

7.9.2.10 Capacity of Basket, Carrier or Craft

The capacity of any basket, carrier or craft used in the course of the activities described in this section of these Guidelines will be determined by the manufacturer of the equipment.

This capacity should not be exceeded at any time.

7.9.2.11 Personal Protective Equipment and Effects

Personnel being transferred by any of the methods described in this section of these Guidelines should be provided with appropriate personal protective equipment.

Dependent on the area where the transfer takes place such equipment may include:

1. Watertight immersion suit.
2. Thermal protection.
3. Lifejacket or Buoyancy Aid.

Inflatable lifejackets or buoyancy aids are normally to be preferred.

Inherently buoyant marine lifejackets provided to comply with SOLAS requirements are bulky and likely to obstruct movement.

4. Personal Locator Beacon, where detection and tracking facilities available

Personnel should be given a briefing regarding the correct donning and use of the equipment. Before boarding the basket, carrier or craft it should be checked by the person supervising the transfer.

Personnel should not wear any clothing or carry any items which could restrict their mobility or interfere with the correct operation of any protective equipment.

In some cases a small quantity of personal effects may be included with the transfer of personnel. However, this will involve additional space and/or weight requirements which should be taken into account when assessing the available capacity of the basket, carrier or craft.

If carried, such effects should be stowed and secured in such a manner that escape routes are not obstructed.
Where the simultaneous carriage of personnel and their effects would compromise the capacity of or obstruct escape from the basket, carrier or craft arrangements should be made for each to be transferred separately.

In general, the policies, practices and equipment relating to the transportation of personnel by helicopter are also relevant to the transfers described in this section of these Guidelines.

7.9.2.12 Compliance with Supervisor’s Directions

Personnel being transferred by any of the methods described in this section of these Guidelines should comply with the directions of the Supervisor overseeing the operation.

7.9.2.13 Availability of Rescue Facilities

Whilst personnel are being transferred by any of the methods described in this section of these Guidelines suitable rescue facilities should be available at immediate notice.

Where a stand-by vessel is in attendance, if not directly involved in the transfer operation, its Master should be advised and requested to bring his rescue facilities to an immediate state of readiness.

If no such vessel is in attendance, or is itself involved in the transfer operation, alternative arrangements, which may involve fast rescue boats or craft installed on other vessels, should be identified and agreed before the persons in charge give the necessary authorisation.

7.9.2.14 Environmental Restrictions

The transfer of personnel by the methods described in this section of the Guidelines should not be undertaken where the environmental conditions were such that increased risk would be incurred.

Typically, such operations should not proceed where the prevailing conditions include one or more of the following:

1. Wind speeds in excess of 20 knots (10 metres / second) at height of 10 metres above sea level.
2. Significant wave heights in excess of 2.5 metres.
3. Horizontal visibility of less than 500 metres.
4. Heavy accumulations of snow or ice on landing areas, access and egress routes, etc.

Further restrictions relating to specific transfer methods are included in the relevant sections below.

Furthermore, these operations should not normally take place in hours of darkness. Where this is deemed essential by the relevant persons in charge additional precautions are likely to be required, which may include, but are not limited to, the following:
1. Ensuring that illumination of all transfer areas is adequate.
2. Ensuring that lifejackets or buoyancy aids are fitted with high-intensity strobe lights.
3. Ensuring that retro-reflective tape on overalls or immersion suits is not obscured.

Transfer operations undertaken outwith environmental limits or in the hours of darkness should be the subject of a full risk assessment process and specifically authorised by the persons in charge on the relevant offshore facility and/or vessel(s).

7.9.2.15 Record Keeping

The persons in charge on the offshore facility and/or vessel(s) should ensure that full particulars of any transfers as described in this section of these Guidelines is recorded in the relevant log-books and that the register of personnel on board the facility or vessel(s) is revised as soon as possible.

7.9.3 Particular Preparations, Precautions and Procedures

Recommendations relating specific preparations required together with the precautions and procedures to be observed relating to each of the means for effecting personnel transfers described in this section of these Guidelines are as follows:

7.9.3.1 Use of Transfer Baskets or Carriers lifted by Facility Crane

This sub-section relates to the use of baskets or other carriers lifted by the cranes on an offshore facility to transfer personnel between it and a vessel close alongside.

Recommendations which should be observed include:

1. Any cranes to be used for this purpose should comply with rules or codes in force within the jurisdiction where the operation will be undertaken.
   These may vary from area to area but particular attention should be paid to hoisting and braking arrangements.

2. Baskets or carriers to be used for this purpose should also comply with the rules or codes in force within the jurisdiction where the operation will be undertaken.

3. All equipment to be used for this purpose should be thoroughly inspected by competent persons at periodic intervals, as required by the rules or codes of the jurisdiction within which they will be used.

4. In general, baskets or carriers incorporating a rigid frame which provides protection for occupants are preferable.
   Baskets or carriers which do not incorporate this feature may only be acceptable for emergency use in some jurisdictions.
5. Baskets or carriers should be rigged or otherwise fitted out in accordance with manufacturer’s instructions.

6. A basket or carrier should be fitted with sufficient buoyancy to support the unit itself and its occupants in the event of entering the water.

   Buoyancy should be distributed to prevent inversion should such an event occur.

7. Baskets or carriers should be visually inspected by a competent person before each operation to ensure that all rigging, fixtures and fittings remain fit for purpose and secure.

8. Clear lift-off and landing areas should be identified on facility and vessel.

   Such areas should as a minimum:

   a. Within a radius from centre of 1.5 x basket diameter be free of obstructions or trip hazards.

   b. Outwith the lift-off / landing area there should be no obstructions extending more than 4 metres above the deck within 8 metres of its centre and beyond this, within a distance of 20 metres from the centre within an arc of 180º.

9. Appropriately briefed personnel should be in attendance for both lift-off and landing to assist in controlling the movement of the basket or carrier at these critical phases of the operation.

   In particular, such personnel should be briefed in the use of the attached tag lines.

10. Any other work in the vicinity of the lift-off and landing areas should be suspended whilst the transfer is in progress.

11. In addition to the environmental restrictions referred to above, transfers of personnel using baskets or carriers should not proceed when the prevailing conditions include:-

   a. Vertical visibility of less that 100 metres

   b. Air temperature of -10º Celsius, particularly if wind is also present.

12. Prior to the commencement of the transfer the Master should confirm that the vessel is stationary and that its station keeping arrangements are fully operational.

13. Throughout the course of the transfer the crane driver should have a clear and unobstructed view or the carrier or basket and its occupants.

   If, for any reason, this is not possible an experienced banksman should direct the crane driver. The banksman should be clearly identified and visible to the crane driver at all times.

14. The route of the transfer should be planned so that the basket or carrier is always well clear of any exhausts, discharges or obstructions.

15. After the basket or carrier is lifted from the deck of the facility the crane should be slewed so that it is over the water, whereupon it is lowered to a height of approximately 2 metres above the vessel’s cargo rail. The basket or carrier should then be moved to a position over the designated landing area on the vessel before being finally lowered onto its deck.
Transfers from the vessel to the installation should follow the reverse route.

16. The basket or carrier should always be lowered with the hoisting mechanism engaged. Free-fall or non-powered lowering should not be used except where the hoisting mechanism fails whilst the basket or carrier is occupied.

17. If considered necessary a person experienced in this method of transfer may accompany other personnel who may be less familiar with it.

18. A small quantity of personal effects can be carried in some types of baskets or carriers, but not in others.

If carried, such items should be stowed and secured in such a way that escape routes from the basket or carrier are not obstructed.

19. Personnel to be transferred should only approach and board the basket when instructed by the supervisor.

On boarding, personnel should secure themselves in the basket or carrier as instructed during the preparatory briefing.

20. On landing on the deck of the facility or vessel personnel should release themselves and disembark the basket only when directed by the supervisor.

They should then clear the immediate area using the route indicated.

21. Personnel not directly involved in the transfer should remain in a safe haven well clear of the operation, except as otherwise directed by the supervisor.

7.9.3.2 Use of Small Craft

This sub-section relates primarily to the use of other small craft deployed from a larger host vessel to transfer of personnel between vessels. Such craft may typically include the following:

1. Fast rescue boats mobilised on vessels in compliance with SOLAS requirements.

2. Fast rescue craft or daughter craft mobilised on stand-by vessels.

3. Small work-boats mobilised on a variety of vessels.

Recommendations which should be observed include:

1. Personnel transfers involving only vessels should not take place within the safety zone around any offshore facility.

2. The relevant facility management teams should be advised of the intention to undertake any such transfer, together with the Masters of any attendant response and rescue vessel, if itself is not directly involved in the operation.

3. Any craft to be used for this purpose should comply with rules or codes of the host vessel’s flag state or those of the jurisdiction where the operation will be undertaken.
4. Any craft to be used for this purpose should be thoroughly inspected by competent persons at periodic intervals, as required by rules or codes of the host vessel's flag state or those of the jurisdiction where the operation will be undertaken.

5. Any craft used for this purpose should be constructed with a rigid or semi-rigid hull. Fully inflatable craft are not normally acceptable for this purpose.

6. If permanent fendering or similar arrangements are not incorporated into the hull design suitable portable fenders should be provided.

7. Sufficient buoyancy to support the craft itself and its occupants in the event of swamping should be installed.

8. Craft fitted with self-righting arrangements are to be preferred.

9. If practical, where the principal propulsion consists of a single engine and drive train an auxiliary system should be provided, for use should the principal arrangements fail.

10. Where the vessels involved are equipped with identical craft, with the same means of deployment and recovery being installed on both, “davit to davit” transfers are to be preferred.

11. Where fitted, permanent rigid ladders should be used, subject to their being in good condition. Typically, such arrangements are fitted on cargo barges and similar units.

12. Where such ladders are not fitted or are in poor condition portable ladders may be provided. Portable ladders supplied for this purpose should comply with IMPA requirements.

13. Stanchions, hand-holds and other arrangements to facilitate the safe transit of personnel from the ladder to the deck of the vessel and vice versa should comply with IMPA requirements.

14. Personnel to be transferred should only board the craft when instructed by the supervisor. On boarding, personnel should take their seats and secure themselves as instructed during the preparatory briefing or as directed by the Coxswain.

15. Whilst in transit personnel being transferred should remain seated or move around with caution.

16. On arrival at facility or vessel personnel should disembark the craft only when directed by the Coxswain. They should then follow the directions of the supervisor.

17. Personnel not directly involved in the transfer should remain clear of the operation, except as otherwise directed by the supervisor.

Whilst the recommendations above relate principally to small craft deployed from a larger host vessel they may also be appropriate for other craft capable of autonomous operation.

7.9.4 Further Guidance

Further guidance relating to the transfer of personnel between offshore facilities and/or vessels may be found in the documents listed in Table 4.
Table 4: Further Guidance

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<tr>
<th>SOURCE</th>
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<td>IMCA</td>
<td>M202</td>
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<td></td>
<td>Transfer of Personnel to and from Offshore Vessels</td>
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7.10 Security

The vessel and / or facility is to comply with ISPS where there is a requirement and any additional coastal or flag state requirements.

7.11 Operations in Environmentally Extreme Conditions

Guidance on operations in environmentally extreme conditions is included in Appendix 7 - A.
8 Collision Risk Management

Vessel Owners and Masters should ensure that any operations which involve approaching, working alongside and departing from any offshore facility are at all times undertaken in accordance with the best practices described below.

8.1 Safety Zones

Most offshore facilities will be protected by the establishment of a safety zone around the structure, unit or vessel.

The best practices described in this document have been developed on the presumption that such a safety zone exists but it should be noted that some offshore facilities, particularly vessels, may not be protected by such a zone. However, it is strongly recommended that when attendant vessels are approaching any offshore facility the practices described in this Section should be observed, irrespective of whether a safety zone has been established around the facility.

8.2 Bridge Team Organisation and Management

It is the responsibility of vessel Owners and Masters to ensure that the team directing operations on the bridge has the necessary experience for proposed operations such that all activities can be undertaken in a safe and expeditious manner.

Matters which may require particular consideration include, but are not necessarily limited to those below:

8.2.1 Competencies

At any time competencies of personnel available within the bridge team should comply with those identified in the relevant operational level for the current activities, as described in Chapter 5 of these Guidelines.

8.2.2 Distractions

Each member of the bridge team should be able to concentrate on his primary responsibilities. Other activities should only be undertaken when they will not compromise such responsibilities. Any members of the team who find themselves in a situation where primary responsibilities are being compromised by additional activities should immediately cease such activities, drawing this to the attention of the senior watchkeeper.
8.2.3 Situational Awareness

Typically, modern marine equipment installations include a variety of aids to provide bridge team members with navigational information necessary for the safe operation of the vessel. However, maintenance of a visual watch at all times remains an important part of the bridge team’s responsibilities and should not be overlooked.

8.2.4 Awareness of Environmental Conditions

The bridge team should use all means at their disposal to ensure that they remain aware of prevailing environmental conditions. They should also be aware of any “trigger points” which have been identified in relation to any operations presently being undertaken.

In the event of environmental conditions changing such that the threshold levels in “trigger points” are (or are likely to be imminently) exceeded the bridge team should assess whether current operations can continue or should be suspended until circumstances improve.

8.2.5 Hand-Overs

Adequate arrangements should be in place to ensure that at the change of each watch each member of the bridge team is able to give his relief a complete briefing regarding the status of present activities and the vessel’s current operational status.

In some circumstances, where complex operations are being undertaken clear bridge team relief procedures should be in place to ensure positive hand-over. Consideration may be given to arranging for members of the bridge team to be relieved at different times to ensure continuity of awareness within the team.

Requirements for written record of hand-overs, to be signed off by all watchkeepers, may exist for some circumstances which should be described in the vessel’s SMS manual.

8.2.6 Precautions Against Fatigue

In all but the most extraordinary circumstances international legislation relating to hours of work and rest periods should be complied with.

Certain operations may require an unusually high level of control for extended periods. Personnel involved in such operations are therefore required to maintain an unusually high level of concentration with the result that early on-set of fatigue is likely. In such circumstances arrangements should be made for the relevant personnel to be relieved more frequently than might be normal practice.

Operations where such arrangements might be prudent should be identified at the early planning stage and appropriate measures put in place at that time.
Operations likely to fall into this category should be risk assessed to ensure that the provisions of the Manila Amendments to the STCW Convention, 2010 are adhered to.

8.3 Approaching Location

Wherever practical, when approaching any facility vessels should set a course which is off-set from it, at a tangent to the safety zone, as shown in Figure 3.

This course should take the vessel to a position where it can be set up for intended operations and the check lists completed in a drift-off situation.

8.4 Selection of Station Keeping Method

Following an assessment of the operations to be supported together with the prevailing and forecast conditions, the most appropriate method of station keeping whilst in the vicinity of the offshore facility will be selected at the discretion of the Master or senior Watchkeeper on duty at the time.

Figure 3: Approach to Facility

NOTES
1. Direct Approach is Forbidden
2. Facility Location NOT to be used as Way Point
3. 1.5 Vessel Lengths if drift off situation
4. 2.5 Vessel Lengths if drift on situation
The choice of station keeping method should be advised to the facility as part of the pre-entry process.

8.5 Pre-Entry Check Lists

Prior to entering the safety zone at any facility the pre-entry check list for the vessel should be completed. Completion of these check lists should be viewed as a safety-critical function.

A typical example of such a check list is included as Appendix 8 - A to this document.

Each check list should be signed off by ALL watch-keepers. Copies should be retained on file for audit for a limited period - c. 3 months.

Where laminated check lists are in use an entry should be made in the vessel’s log of each such use, together with a summary of the outcomes.

Electronic copies of signed-off check lists will be acceptable and should be filed in a suitable manner.

8.6 Change of Control Station or Operating Mode

Whenever control of a vessel is transferred to another station or a different operating mode is selected it should be ensured that all manoeuvring arrangements are responding as anticipated prior to undertaking any operations in the close proximity of an offshore facility, another vessel or other obstruction.

8.7 Setting Up Before Moving Alongside

Vessels should set up in the vicinity of the face to be worked on the appropriate heading at a distance from the facility of not less than 1.5 ship’s lengths in a drift-off situation or 2.5 ship’s lengths in drift-on circumstances.

When setting up to work in a drift-on situation the vessel should not be directly up-weather and / or up-tide of the facility.

The set-up position should also take into account any obstructions in the vicinity of the intended working location.

Prior to moving from the setting up to the working location sufficient time should be allowed to ensure that all station keeping arrangements are stable and environmental factors can be fully assessed. It is suggested that a minimum of 10 - 15 minutes is allowed for this or as otherwise required by vessel's operating procedures.
8.8 Use of Dynamic Positioning

Section 8.7 above relates to all vessels, and further requirements may relate to those maintaining station by means of dynamic positioning.

Vessel specific directions and guidance relating to the use of dynamic positioning facilities for station keeping will be included in operating procedures prepared by the equipment manufacturer and/or Owner. These should be complied with at all times.

Further guidance is included in Section 7.5 of these Guidelines.

8.9 In Operating Position

Whilst alongside the facility power consumption, thruster utilisation and environmental factors must be monitored on a regular basis, particularly if working on a weather face.

Similarly, actions required to depart from the facility at short notice, should this be necessary, should be continuously reviewed. The exit route to depart from the immediate vicinity of the facility should be reviewed at the same time.

If, for any reason, there is any concern regarding the vessel’s ability to maintain position operations must be suspended and the vessel manoeuvred to a safe position clear of the facility. Such action is at the sole discretion of the Master or senior Watchkeeper.

Please also see guidelines relating to “Vessel Operational Capability” included in Section 7.2 of these Guidelines.

8.10 Change of Operating Location

Where it is necessary for the vessel to move from one working location to another such movement should be carefully planned and executed.

Wherever practical, risks associated in moving between locations should be assessed and personnel instructed accordingly.

Wherever practical, if moving from one working face to another the vessel should avoid passing up-wind and/or up-current of the facility. It should move well clear of the facility, move to the appropriate setting up location and carry out the setting up procedure described above prior to moving into the new working position.

The facility should be kept fully advised regarding the progress of any move between working locations.

If available, a consequence analyser may be used in simulation mode as an aid in assessing the implications of moving from one working location to another. However, the availability of this aid should never be considered as a substitute for the proper planning and implementation of such a move so that it is executed in a safe and controlled manner.
8.11 Weather Side Working

Any potential requirements to work on the weather side of a facility must be risk assessed as described in Chapter 4 of this document prior to moving into the set-up position and continuously thereafter until the relevant operations have been completed.

When preparing to work a weather face, the vessel must not set up directly to windward of the facility, but in a drift off position so that in the event of a power failure whilst setting up the vessel will drift clear of the facility.

Where, at any location, tidal or other currents are significant, similar precautions should be observed.

8.12 Requests to Stand-By for Further Instructions, Etc.

The risk of contact between an offshore facility and a vessel operating are increased if the two remain in close proximity for extended periods.

If, therefore, for any reason operations at a facility cannot be completed and a vessel is requested to stand by for further instructions, cargo, etc. it should move to a location at a safe distance from the facility and in a drift off position.

When returning to an operating location the pre-entry checks and set-up procedures as described above should be repeated.

8.13 Extended/Protracted Cargo Handling Operations

The potential risk of contact between any vessel and facility is reduced when the time that the vessel is in close proximity to the facility is minimised.

It is the expectation that the facility personnel will plan operations to minimise this time alongside, but should the Master believe that this is not the case, resulting in the vessel having to remain alongside for protracted periods this should be brought to the attention of the person in charge of operations at the facility.

Where performance reporting arrangements have been made by the Charterer such events should also be reported through this channel.

8.14 Departure and Commencement of Passage

In all cases a safe exit route should be selected, taking the vessel well clear of all hazards, including any other vessels and to leeward of the facility.

In all cases changes in operating mode from position keeping to passage making should not take place within 1.5 ship’s lengths of the facility if departing from the lee side, or within 2.5 ship’s lengths if departing from the weather side.
Furthermore, if departing from the weather side such changes in operating mode must only be implemented in a drift off position.

### 8.15 Field Transits

Some offshore developments may consist of a number of independent facilities. In some instances vessels which are not supporting or undertaking operations within the safety zones around such facilities may be required to pass through the development. When making such a field transit courses should be planned so that, where practical, the vessel passes at a distance of at least 1 nautical mile from each facility and any operations which might be in progress in its immediate vicinity.

### 8.16 Other Recommendations to Minimise Collision Risk

Other recommendations to minimise the risk of contact between offshore facilities and their attendant vessels are included throughout the remaining chapters of these Guidelines. These do not appear in this Chapter since it is considered they are more appropriate in the general context of the subjects in which they are included.
9 Logistics and Cargo Handling Operations

This Section includes guidance on best practice for logistics and cargo handling operations which should be complied with by all the relevant parties involved in the course of a typical voyage to and from the offshore destination(s).

9.1 Cargo Planning

9.1.1 Compliance with Legislation

When planning to load any cargo, on or under deck, on an offshore support vessel it is the joint responsibility of Charterer, Owner, Master and Base Operator to ensure that the proposed vessel is fully fit for purpose and in compliance with all relevant requirements relating to the safe carriage of the goods or products concerned.

Compliance with relevant international legislation, together with the rules or codes of the vessel’s flag state and those of the regional authorities in its present area of operations is included in this requirement.

The Charterer, Owner, Base Operator and Master should ensure that all personnel who may be involved in the loading or discharge of cargo are appropriately qualified and competent in the handling and carriage of the goods or products involved. This requirement also extends to other personnel who may be mobilised to provide any support services which might be necessary, including surveyors and other quality assurance specialists.

Whilst these responsibilities relate particularly to the carriage of dangerous goods and inflammable, noxious or otherwise hazardous liquid products they also relate to all other cargoes carried on offshore supply vessels.

9.1.2 Notification of any Unusual Cargo Items

Where there is an intention to ship any unusual cargo items on an offshore supply vessel, the Base Operator should advise the relevant Master in a timely manner in order that any risks associated with the shipment can be properly assessed and appropriate preparations made.

Items falling into this category are referred to in Sections 7.3.2 and 9.13 of these Guidelines.

9.1.3 Deck Space Management, Back Load Cargoes

Congestion on the cargo decks of both vessel and offshore facility can result in the development of situations hazardous to personnel or equipment.

Except where rigorous planning of logistics support is in place or where previously agreed and confirmed in sailing instructions it is considered good practice for a vessel to arrive at an offshore facility with approximately 10% of its useable deck clear and ready to receive initial
back-load. This allows sufficient space to be cleared on the facility’s deck before any cargo is taken up from the vessel. Wherever possible, this clear deck space should be contiguous.

Subject to discussion with the Master this recommendation may be waived at the last facility at which cargo is back-loaded onto the vessel prior to its return to base when all deck space may be utilised, but only on the understanding that it will not subsequently be diverted to support another offshore location on its inward voyage.

9.2 Cargo Plans

In the course of the initial loading at its shore base(s) the Master should ensure that a record of the cargo loaded on board is maintained. This should show the locations of the “blocks” of cargo for each facility to be supported during the forthcoming voyage, together with number of lifts in each block and other relevant details.

Locations of any unusual cargo items should be clearly indicated.

The cargo plan may be further supported by photographs of the vessel’s deck.

There is normally a requirement for this plan to be forwarded to the Base Operator on completion of loading, who will subsequently arrange for it to be forwarded to the facilities to be supported in the course of the subsequent voyage.

The plan should be updated as the voyage progresses.

A typical deck plan is illustrated in Appendix 9 - A of these Guidelines. Other examples, based on electronic software packages exist, and may be more easily transmitted through the communications channels in use.

A table or drawing showing the contents of the vessel’s under-deck cargo tanks should also be prepared and forwarded to the Base Operator as described above.

9.3 Sailing Instructions

Prior to a vessel being dispatched on any voyage delivering cargoes to one or more offshore facilities the Base Operator or Logistics Service Provider, in conjunction with the Charterer, should furnish it with a comprehensive set of sailing instructions.

These instructions may include, but are not limited to the following:

1. Cargo Manifest which includes details of items loaded on the vessel.

2. Any specific information regarding cargoes on board, including:
   a. MSD Sheets
   b. Particular hazards associated with any cargoes.
   c. Particular precautions relating to the care of any cargo.

3. Routing for voyage.
4. Facilities data cards, if not already held on board.

5. Reporting requirements.

6. Any changes in contact details.

7. Any other special instructions or relevant information.

9.4 Weather Forecasts

Arrangements should be made with a reputable weather forecasting service provider, experienced in the preparation of offshore forecasts, to prepare and promulgate weather forecasts extending, where practicable, up to 5 days for the relevant locations.

Such forecasts will generally be arranged by the Charterer and should be made available to Masters of all vessels operating on its behalf.

The weather forecasting service provider may also be able to prepare more specialised information on request, including longer term forecasts, met-ocean statistical analyses, etc. if this is required for any particular purpose.

It is also the Master’s responsibility to ensure that forecasts from other publicly available sources can be received on board and taken into account in voyage planning.

9.5 Dispatch of Vessels

Where forecasts received indicate prolonged periods of adverse weather at the offshore locations to be supported on a particular voyage such that it is unlikely that any of the intended sites can be worked safely, the Master(s) and Charterer should agree that the dispatch of any vessels involved should be deferred until anticipated conditions improve.

In the event that a vessel is dispatched in such circumstances the Master may, at his sole discretion, elect to take an indirect route to reduce the risks to the ship, its personnel and cargo, or to proceed to a sheltered location to await an improvement in conditions the offshore locations.

In this context “prolonged period” should be taken as period exceeding approximately 1 day where it is unlikely that any work could safely be undertaken at any of the relevant offshore locations in the forecasted conditions.

9.6 Potential Dropped Objects

Unsecured objects being dislodged or falling from cargo items represent a risk to personnel, equipment and the environment throughout the supply chain. At all stages in the supply chain items should therefore be thoroughly inspected prior to transfer from one stage to the next. Potential dropped objects identified during these inspections should be removed and reported.
Objects which constitute this risk include, but are not limited to:

1. Loose tools used when servicing equipment included in or forming part of the cargo item.
2. Foreign objects in or on containers, including in fork lift pockets.
3. Ice formed when water entrained in a cargo item freezes.

When loading or discharging any deck cargo the personnel involved should therefore move to a safe haven well clear of the intended load path until it is safe to approach the item, or it is no longer above the vessel’s deck.

Where practical and safe to do so items on the deck should be inspected for potential dropped objects after loading and again before discharge at the offshore facility or onshore base.

Any such objects identified during these inspections should be removed if safe to do so and an incident report submitted through the appropriate channels. If the object(s) cannot be safely removed the cargo item should be quarantined pending a full assessment of the risks which may be involved in discharging it, either at the offshore facility or quayside.

9.7 Stowage and Securing of Cargoes in Containers

Failure to correctly secure cargo items shipped in containers, either open or closed, can pose serious risk to personnel and equipment, including:

1. Injuries being sustained by crew members when attempting to secure the loose items.
2. A change in the centre of gravity of the lift due to the movement of loose items within the container could result in its being significantly out of level.

This may result in the loss of contents from the container.

Handling of the load, particularly when landing, will also be made much more difficult.

The proper packing and securing of cargo within any container is therefore a safety matter of the highest importance.

Any person who has reason to believe that the correct procedures have not been followed or satisfactory arrangements installed should “stop the job” until remedial measures have been implemented.

9.8 Refrigerated Containers, Disconnection at Offshore Facilities

From time to time refrigerated containers may be used to deliver provisions to offshore facilities. Such containers may have their own self-contained refrigeration unit, but more usually electrically powered units will require connection to receptacles on vessels which have been specifically installed for this purpose.

Specific check lists may relate to the carriage of such items which should be completed by the relevant personnel.
Where such container(s) are used it is important that they are not isolated for significant periods since the temperature may rise to such an extent that the contents thaw and have to be condemned.

It is therefore recommended that when preparing to discharge this type of container at an offshore facility the power supply should be isolated, disconnected and removed only from those items to be delivered to that facility. The power supply may remain connected to refrigerated containers intended for other destinations.

In some circumstances it may be necessary to isolate, disconnect and remove the power supply to those containers to be delivered to an offshore facility prior to entering its safety zone.

### 9.9 Tubular Cargoes

#### 9.9.1 General Guidance

General guidance relating to best practices when transporting tubular cargoes is included in Appendix 9 - B attached to this document.

#### 9.9.2 “Round Tripped” Tubular Cargoes

It is recommended that when tubular cargoes remain on the vessel for successive voyages to an offshore facility the following practices be adopted to prevent incidents:

1. Lifting arrangements should be checked to ensure that they are correctly installed prior to loading any other similar items “on top”.

   Such checks should include:

   a. Correct leads of all parts of lifting arrangements.

   b. Presence and correct installation of securing arrangements (bulldog grips, velcro straps, tie-wraps, etc.).

   c. Adequacy and suitability of above securing arrangements.

2. Prior to lifting any bundles from the vessel deck at the offshore facilities a check should be made of BOTH ends of the lifting slings to ensure that they are correctly set up for the lift.

Where appropriate a risk assessment of the discharge of such items should be undertaken and the outcomes included for discussion in the subsequent tool box talk.
9.10 Main Block Operations

Cargo items will normally be transferred between a vessel’s deck and an offshore facility using the auxiliary hoist (otherwise known as the whip line) of the latter’s crane(s).

From time to time, however, where the weight of the item to be transferred exceeds the capacity of the auxiliary hoist the crane’s main hoist must be used.

Should this be necessary an intermediate pennant of sufficient safe working load should be installed on the hook(s) of the main block enabling personnel to connect or release the lifting rigging on the cargo item without having to approach or attempt to manoeuvre the block itself.

Where practical, this intermediate pennant should be of sufficient length such that the height of the main block when the lifting rigging is connected or released is always approximately 5 metres above the cargo rails at the side of the main deck, or the highest adjacent item of cargo if this extends above the cargo rail.

Any requirements to undertake operations of this nature should be advised to the vessel(s) involved in sufficient time for the appropriate task-specific risk assessments to have been made. Operations should not commence until the vessel has confirmed that these assessments have been completed and personnel briefed as to any particular precautions to be observed.

9.11 "Cherry Picking"

“Cherry Picking” may be defined as being "selective discharge of cargo from within the stow".

The term "cherry picking" includes:

1. Cargo lifting arrangements not being directly accessible from deck level.
2. Breaking stow from an open location with no clear and secure access / escape route(s) to adjacent safe havens.
3. Any requirement for personnel to use unsecured ladders or to climb on top of other cargo or ship's structure and to enter any container to connect lifting arrangements is prohibited at all times.

Masters who may be asked to undertake any of the above should “stop the job”.

To minimise the risk of "cherry picking" every effort should be made prior to commencement of loading to ascertain which, if any cargo items are of high priority.

Vessels will be advised accordingly and cargo should be stowed in such a manner that any high-priority items can be discharged directly on arrival at their destination.

Such cargoes are to be indentified before cargo is loaded onto the vessel.
9.12 Other Potentially Hazardous Practices

The following practices may also be potentially hazardous and should be individually risk assessed:

1. Moving other cargo on deck of vessel to gain access to a particular item.
2. Lifting cargo containers to deck of facility, stripping the same and returning to the vessel, the vessel being required to remain alongside the installation throughout.

It should be appreciated that such practices may introduce increased risks due to:

a. Additional lifting operations, involving increased risk to personnel.
b. Vessels having to remain close adjacent to the facility for extended periods, involving increased risk of collision.

Masters who are asked to undertake either of the above should challenge any such requests, drawing attention to the additional risks outlined above.

Furthermore, before proceeding with any of the activities referred to above a thorough risk assessment should be undertaken and the outcomes included for discussion in any subsequent tool box talks.

Where frequent requests to support operations of this nature are received from a particular facility concerns relating to the risks involved should be raised with the Manager and the Charterer.

9.13 Unusual Cargo Items Loaded Onto Vessel Decks

From time to time requirements may exist for unusual items to be loaded onto the deck of offshore support vessels.

Examples of such items include, but are not limited to, the following:

1. Modules or large fabricated items associated with offshore construction projects.
2. Very long items, including tubulars, flare booms, crane booms or similar, which, because of lifting geometry require the use of 2 stinger pennants on the crane hook.
3. Any items which have not been pre-slung prior to shipment.

Such items may have unusual dimensions, be unduly heavy or have high footprint loads, have unusual means of support and their transportation may have been the subject of a specific engineering assessment. In addition, connection and release of the lifting rigging may pose particular risks for personnel on the vessel.

In this context any cargo items not carried in conventional shipping units such as containers, baskets, tanks or racks should be considered “unusual.”
The Master of the vessel proposed for the carriage of any such items should be notified of the intention to load them on his vessel sufficiently in advance for the potential risks associated with their loading, carriage and discharge to be fully assessed.

Please refer to Chapter 3 for further information relating to specific responsibilities relating to this matter.

### 9.14 Tag Lines

In general, it is recommended that the use of tag lines should be avoided.

However, it is recognised that their use may be advantageous in handling some of the cargo items referred to above, and also that they are in general use in certain parts of the world.

Guidelines for their make-up and use is therefore included in Appendix 9 - C.
10 Bulk Cargo Operations

10.1 General Requirements

Cargoes carried in bulk on offshore support vessel include dry products in powder form together with various types of oil and water based muds, base oils, brine and numerous other chemicals transported in liquid form.

Attention is drawn to Chapter 3 which emphasises, that when planning to load any cargo, including those consisting of bulk powders or liquids onto an offshore support vessel, the various parties involved have several joint responsibilities, including ensuring that:

1. The proposed vessel is fully fit for the purpose intended.
2. It is fully in compliance with all relevant legislation, rules and codes relating to the carriage of the relevant goods or products.
3. Appropriate procedures for the loading, carriage and discharge of the products are in place.
4. The personnel involved have relevant experience and competencies.

Bulk cargo transfer is potentially hazardous and must be done in a controlled manner.

10.2 General Precautions

In undertaking bulk cargo operations the following precautions should be observed:-

1. The pressure ratings of all components of the transfer system should be verified to ensure that they are appropriate for the proposed operation.
2. Prior to commencement, agreement shall be reached between all relevant parties, including vessel, base, facility or roadside tanker regarding the pressure rating to avoid overpressure.
3. The protocols for control of the transfer operation are to be agreed by all parties involved.
4. Communications arrangements are to be agreed and to be tested prior to the commencement of the operation and at frequent intervals as it proceeds.
5. If communications are lost, Stop the Job
6. Shipper and receiver should confirm quantities to be transferred and subsequently monitor at regular intervals.
7. Shipper and receiver to agree on rates of delivery and densities of cargo being transferred.
8. Relevant personnel must be readily available and nearby throughout transfer operations.
9. At facility the Master or senior OOW must ensure he can see bulk hose(s) at all times and not be distracted away from these. Particular attention should be paid during hydrocarbons transfers that proper consideration is taken of potential hazards when carrying out concurrent cargo operations.

10. Each party shall give sufficient warning prior to changing over tanks and communicate when changes have occurred.

11. Do not close valves against a cargo pump

12. If at any point vessel Master, shipper, OIM or any other person have concerns relating to the safety of the transfer operation it must be terminated.

13. Unregulated compressed air should not be used to clear any bulk hoses back to the vessel since this may damage tanks.

14. Compressed air should not be used to clear hoses used for the transfer of any hydrocarbon based products since an increased risk of explosion will result.

15. Do not transfer any other liquids using potable water hoses.

16. Before use flush potable water lines through to clear any residues.

17. Hoses must remain afloat at all times through use of sufficient floating devices.

18. Use of self-sealing weak link couplings in the mid-section of the hose string is recommended.

19. Avoid use of heavy sections of reducers or connections at hose ends.

20. The hose from the facility should not be connected to the vessel until both have agreed that all preparations have been completed and that the transfer can commence immediately after connection has been satisfactorily completed.

10.3 Bulk Operations in Port & at Facility

Flow charts illustrating the processes involved in handling of bulk cargoes both in port and at the offshore facility are included in Appendix 10 - A.

Particular responsibilities associated with such operations are described below.

A check list which should be completed prior to commencing any transfers of bulk cargoes is included in Appendix 10 - B.

10.3.1 Vessel Responsibilities at the Facility

Before offloading bulk cargo confirm the following with facility:

1. Communications protocols have been agreed and in particular party whose “STOP” it is.

2. Quantity of bulk to be offloaded.

3. Hoses and connections, colour codes and dimensions.
4. Rigged hose lengths are adequate.
5. Procedures for venting and blowing through hoses.
6. Facility is ready to receive cargo; all valves and vents are open and correct tanks lined up.
7. Emergency shut down procedures are in place and crew familiar with these.

Ensure that:
1. All pollution prevention equipment is in place, as per SMPEP.
2. All manifold valves are in good condition.
3. The person in charge cannot or will not be distracted from the operation.
4. Facility under-deck lighting is adequate.
5. Dry bulk vent line positions are identified.

Master shall submit to the designated contact person:
1. All receipts where applicable, including meter-slips, for cargoes transferred.
2. Any other relevant documentation and information.

10.3.2 Facility Responsibilities

Ensure that:
1. Communications protocols have been agreed and in particular party whose “STOP” it is.
2. Hoses, manifolds and valves are visually inspected, maintained and replaced as required and / or in accordance with the planned maintenance system.
3. Slings and lifting points are visually checked and replaced as required.
4. Hoses are lifted by a certified wire strop on a certified hook eye fitting.
5. Under-deck lighting adequately illuminates the transfer hose and vessel.
6. Appropriate flotation systems are intact and in place.

10.4 Preparations Relating to Transfer of Dry Bulk Materials

The following recommendations are included to supplement those in the flow-charts included in Appendix 10 - A.

It is recommended that procedures should be adopted as follows:
1. Prior to confirming that a vessel is ready to transfer any dry bulk cargoes it should be verified that all on-board preparations have been completed.
This includes a requirement to ensure that, where relevant, all elements of the system have been vented to atmospheric pressure.

2. When transferring dry bulk cargoes to or from vessels personnel responsible for delivering the product should confirm that those responsible for receiving it have completed all relevant preparations.

Assumptions that preparations have been completed can be dangerous and must be avoided. Relevant check lists are to be completed as required by the parties involved.

3. When transferring dry bulk cargoes to or from vessels care should be taken when deciding the sequence and manner in which the various valves are opened to avoid the risk of inadvertently over-pressurising any elements of the system.

4. It will be appreciated that the handling of dry bulk materials involves systems containing large volumes of pressurised air. The stored energy in such systems is therefore considerable and the potential for serious personal injury in the event of failure is high.

5. All personnel involved in such operations must therefore comply with all relevant procedures and to ensure that all checks have been satisfactorily completed prior to confirming their readiness to deliver or receive the product.

10.5 Hose Usage

General guidelines regarding the usage and care of offshore bulk hoses are included in Appendix 10 - C.

10.6 Hose Marking Connections

Further information relating to hose marking, usage and connections are included in Appendix 10 - E.

10.7 Bulk Hose Handling Procedures at Facility

It is recommended that the following procedures be adopted during receipt and handling of bulk hoses at the offshore facility.

1. The vessel should take up position and confirm readiness to receive the hose.

2. Except where other arrangements are in use the Crane Operator on the facility lowers the hose to the vessel, holding the hose against the ship’s side and at a height that allows the crew to catch and secure it to the vessel’s side rail, keeping the hose end clear of the crews’ heads.

Where other arrangements exist the appropriate procedures should be followed.
3. Once secure, the hose end is lowered inboard of the rail and the crane hook disconnected.

4. When the hook is clear, the crew install the hose on the appropriate connection on the ship's manifold.

5. Uncoupling is the reverse of the above procedure.

6. After releasing any self-sealing connection it should be visually inspected by the deck crew to ensure that it is fully closed and is not passing any liquids.

Vessel crews should be reminded that hose couplings should, whenever possible, avoid contact with the ship’s structure. The integrity of the couplings should be monitored by visual inspection of the painted line on the couplings, where applied.

In marginal weather greater care than normal is needed by the vessel to avoid over running the hose especially if deck cargo is also being worked. Consideration should therefore be given to working bulk only in such circumstances.

### 10.8 Hose Securing Arrangements

Section 10.7 above describes the general principles of handling bulk hoses at offshore facilities. However, these often require personnel securing the hose(s) to work underneath or in very close proximity to the suspended hose for some time whilst completing the arrangements used to secure the hose.

Any arrangements which reduce the time personnel are required to work in close proximity to the suspended hose, or avoid this altogether should be investigated.

Appendix 10 - C includes a description of arrangements which are relatively simple, requiring only minor modifications on any vessel and none on the facility other than the rigging of a soft strop at a suitable distance from the end of the hose. Whilst, when it is being passed to the vessel personnel still have to work in close proximity to the suspended hose when securing it, the time required is much reduced. On recovery, personnel are required to disconnect from the manifold and connect the crane hook to the recovery pennant, but thereafter further intervention is not normally required.

Other arrangements having similar objectives have also been developed.

Further proprietary arrangements have been developed, for example those illustrated in Appendix 10 - D. These also involve minimal modifications to the vessel and have been used successfully in some operational areas. Whilst undoubtedly minimising risks associated with hose handling even further such arrangements are likely to be more complex, requiring fairly extensive modifications on both vessel and facility. The flexibility to utilise vessels not equipped with the particular features required will therefore be reduced.

### 10.9 Bulk Transfers of Common Liquids
10.9.1 Cargo Fuel (Marine Gas Oil)

Establish a sampling and receipting procedure when transferring fuel. Sampling taken in accordance with MARPOL Annex VI will normally suffice for these operations. However, in some circumstances more rigorous sampling procedures may be required. Any such requirements should be included in the Master’s sailing instructions and should always be complied with.

10.9.2 Potable Water

Specific national or charterer’s requirements may apply to the carriage, storage and transfer of potable water.

The Charterer, Owner and Master should ensure that any such requirements are understood and complied with.

10.10 Bulk Transfers of Special Products

Special care must be taken to follow correct procedures when transferring special products which include but are not limited to methanol and zinc bromide.

Appropriate risk management procedures should be in place when transferring special products. Reference should be made to Chapter 4 of this document, with particular attention being given to PPE required for personnel involved.

When transferring these products the following should be observed:

10.10.1 Shipper

1. Provide full details of product(s) being shipped, including details of all precautions to be taken when handling.
2. Staff to be on site throughout to advise on pumping, handling, earthing and discharge of tanks.
3. Provision of appropriate fire fighting equipment, where relevant.

10.10.2 Operating Company and Base Operator

1. Nominate berth after liaising with harbour authority, fire brigade and harbour police or security.
2. Ensure sufficient cooling or drenching water is available.
3. Cordon-off area, with signs posted to indicate a hazardous area.
10.10.3 Master

1. Should complete a ship to shore safety check with shipper.
2. Must authorise loading.
3. If required, ensure a permit to work is in place before any loading operations can be conducted.
4. Ensure vessel’s restricted zone is clear, fire hoses are rigged and SMPEP equipment is ready for action before commencing loading.

10.10.4 Characteristics of Some Special Liquid Products.

Whilst the shipper should provide full details of any products being shipped characteristics of some of the more common chemicals which may be shipped in bulk liquid form are included below.

10.10.4.1 Methanol

Particular characteristics of this product are as follows:

1. Burns with no visible flame in daylight conditions.
2. Readily or completely miscible with water.
3. Is a class 3 substance with noticeable odour.
4. Is highly flammable, with a flashpoint below 23°C.
5. Can evaporate quickly.
6. Has heavier than air vapour that may be invisible, and disperses over the ground.
7. Can form an explosive mixture with air, particularly in empty unclean offshore containers.
8. Experiences pressure increase on heating, with the risk of bursting followed by explosion.
9. Is very toxic, and possibly fatal, if swallowed or absorbed through skin. Symptoms may not appear for several hours.
10. Can cause significant irritation of the eyes.

The following specific precautions should be observed when transferring this product:

1. Ensure that integrity of system is intact, including all relevant certification which should be valid and in-date.
2. During bulk methanol transfer, smoking and the use of ignition sources are prohibited.
3. During electrical storms (lightning) operations should be terminated.
4. Free deck space around bulk loading / discharge stations so that coverage of foam monitors is not obstructed.
10.10.4.2 Zinc Bromide

Zinc Bromide is a highly corrosive and environmentally contaminating product. Due to its corrosive nature, protection against injury from exposure to it is essential. Information provided by the shipper should be used when undertaking risk assessments involving the carriage of this product to determine the appropriate level of PPE which should be used.

10.11 Attendance of Facility Personnel During Bulk Transfer Operations

Whilst vessels are connected to offshore facilities by hose(s) for the purpose of delivering bulk commodities to facilities it is important that, in the event of a change in the operating circumstances developing, personnel on the facility remain available at all times to disconnect the hose(s) at short notice.

Failure to disconnect the hose(s) in a timely manner should circumstances change during bulk transfer operations could well result in significant risk of injury to personnel and/or damage to assets or the environment.

The crane operator and deck crew on the facility shall therefore remain readily available, contactable and nearby throughout transfer operations.

In the event that any such personnel are required to leave the vicinity of operations for any reason the vessel should be immediately advised. The vessel bridge team in conjunction with the facility manager should assess current and anticipated operational risks. It is the Master’s decision as to whether the vessel remains connected to the facility pending restoration of the required level of support.

10.12 Back-Loaded Liquid Bulk Cargoes

Please refer to Appendix 10 - F for further details.

10.13 Transfer of Noxious Liquids During Hours of Darkness

It is recognised that it will be necessary to transfer hydrocarbon or other noxious liquids during the hours of darkness, particularly in higher latitudes in the winter months.

For clarity, these Guidelines do not advocate that such operations should be curtailed or restricted, but seek to identify the additional risks involved in such transfers and to make appropriate recommendations to manage such risks.

It is recognised, for example, that leaks are most likely to occur in the early phases of any transfer operation as connections become pressurised.
Once all aspects of the transfer operation have been stabilised leaks are less likely to occur. It is therefore recommended that, wherever practical, the following practices may be adopted in relation to the bulk transfer of hydrocarbons (or other recognised marine pollutants) during the hours of darkness:

1. Adequate artificial illumination of the operational areas on the facility, the vessel and the water between them should be provided.

2. Additional high-visibility and/or reflective panels on the hoses (or their buoyancy elements) are recommended.

3. All preparations for the transfer to completed in daylight, where practical.

4. Careful check to be made for leaks, etc on vessel, facility and connecting hose as transfer commences.

5. Transfer may continue into the hours of darkness, provided that the entire area and associated equipment is adequately illuminated to an acceptable standard.

In the event that the transfer continues a careful watch of the connections and hose should be maintained throughout.

It is recommended that hydrocarbons or other noxious products should not be transferred simultaneously in these circumstances.

6. On completion of the transfer extra care should be taken when breaking the connection and returning the hose to ensure that the risk of spillage on completion of the operation is also minimised.

General precautions to be observed regarding safety of personnel working on deck during the hours of darkness should continue to be implemented.

10.14 Tank Cleaning

10.14.1 Preparations

10.14.1.1 Risk Assessment

The Tank Cleaner Foreman must demonstrate to the Master that he understands the principles and, if necessary, has undertaken a risk assessment relevant to the intended task. The outcomes of the risk assessment should have been addressed in the subsequent tool box talk prior to commencing the task.

10.14.1.2 Protective Equipment

Personnel working in the tank shall wear the appropriate PPE as identified in the risk assessment, COSHH or equivalent assessment and MSDS.
10.14.1.3 Atmosphere Testing/Tank Entry

All tanks should be considered as “dangerous spaces” which, if appropriate precautions are not taken, would represent a serious risk to personnel entering them.

The Tank Cleaning Foreman must demonstrate to the Master that the atmosphere in the tank has been tested to prove that it does not represent a threat to any personnel who may be required to enter the space. He must also be able to demonstrate that any equipment utilised for this purpose has been used in accordance with the manufacturer’s instructions.

The results of the atmosphere testing should be recorded on the permit or other agreed document.

10.14.1.4 Communications

Communication system between all personnel within tank and at access must be agreed, tested prior to commencement of cleaning activities and checked at frequent intervals until all persons have exited the tank on completion of operations.

A stand by person at each tank will almost always be required. This person should be competent and trained to take the necessary action in the event of an emergency.

Effective means of ship/ship and ship/shore communication shall be established and maintained throughout the tank cleaning operation.

10.14.1.5 Emergency Response and Escape

The Tank Cleaning Foreman must demonstrate to the Master that the emergency response and escape arrangements identified in the risk assessment are in place and available if required.

10.14.1.6 Check List

A typical example of a check list which should be completed prior to the commencement of tank cleaning operations is included in Appendix 10 - G.

10.14.2 Operations

10.14.2.1 Control

Although the tank cleaning operation is conducted by a contractor under control of the contractor’s supervisor the safety of the operation remains the responsibility of the Master. The operation should be continuously monitored by a designated responsible vessel person who should stop any operation that he considers unsafe.
10.14.2.2 Atmosphere Testing

Regular tank atmosphere testing by competent personnel from both the vessel and tank-cleaning contractor must be undertaken both prior to commencement of cleaning activities and checked at frequent intervals until all persons have exited the tank on completion of operations. Equipment utilised to conduct these tests of the tank atmosphere must be used in accordance with its manufacturer’s instructions.

10.14.2.3 Simultaneous Operations

Where simultaneous tank cleaning and other operations i.e. cargo operations, are undertaken then suitable safety precautions must be in place. Interfaces between vessel’s officers, tank cleaning and quay supervisors must be kept open and active during the tank cleaning operation.

10.14.2.4 Shift Hand-Overs

Hand over between shifts of vessel’s and tank-cleaning personnel must be carefully controlled to ensure continuity. Consideration must be given to holding a further tool box talk.

10.14.3 Completion of Tank Cleaning

On completion of tank cleaning operation the Master must carry out an inspection together with the tank cleaning contractor supervisor to ensure that the tanks have been properly cleaned and lines and pumps are thoroughly flushed. If these parties disagree an independent surveyor will carry out an inspection.

The various commonly accepted tank cleaning standards are shown in Appendix 10 - H. The tank inspection should confirm that the tanks have been cleaned to the appropriate standard.
11 Anchor Handling & MOU Moving

11.1 MOU Moving

MOU Moving operations are potentially hazardous and all personnel should appreciate their joint responsibilities as defined in Section 11.2 below.

The guidance in this section applies equally to all types of MOUs.

11.1.1 Definition of MOU

MOU is defined as for example, but not limited to the following:

1. MODU (all types)
2. FPSO
3. Barges
4. Accommodation Units (all types)
5. Self-propelled, self-elevating service units

11.1.2 Definition of Person in Charge

Person in charge is to be identified.

The person supporting this function will be described in the unit Owner’s operating procedures, and may change dependent on the operations being undertaken. Any changes in the persons in charge of the operation should be recorded in the unit’s log book, being counter-signed by both the individuals involved.

To avoid any potential conflicts of interest Tow Masters and Operator’s Marine Representatives should, wherever possible, be sourced from different independent contractors.

The responsibilities and authorities of the principal personnel involved are to be clearly defined.

11.1.3 Definition of Vessel

Vessel(s) in the context of this Chapter means anchor handlers or tugs used to assist the MOU to move location and to work on, deploy or recover MOU moorings.

11.2 Jointly Agreed Procedures and Responsibilities

The parties involved will agree who will be responsible for the preparation of the Work Specification. In most instances this will be the unit Owner, who may delegate this task to an independent contractor acting on his behalf.
All parties are jointly responsible for ensuring adequate planning (including contingencies).
They should also agree on the risk management procedures to be observed, and are jointly responsible for ensuring that this is complied with throughout the entire operation.
A management of change process should be included in the risk management procedures. Any deviation from the Work Specification shall only be permitted in accordance with this agreed management of change.
Reference should be made to Chapter 4 relating to the risk management process. Each party involved should determine how its interests will be represented during the operation, and ensure that others are advised of the relevant arrangements. A Work Specification that covers the entire operation shall be prepared. The Work Specification should be in English unless otherwise agreed. Identify who will have the responsibility and authority to specify necessary equipment in accordance with the Work Specification.
Ensure that satisfactory anchoring/mooring analyses have been prepared in compliance with national/industry requirements where relevant. As early as practicable organise pre work scope meeting, to include risk assessment if required. Ensure that the work scope has been reviewed and is understood by all personnel that participate in the operation. Agree party who is will charter vessels and mobilise according to the work scope. Arrange inspection of selected vessels to verify suitability in accordance with marine assurance protocols agreed between the parties involved. Inform vessel(s) and MOU about the status of the operation at all times. Any proposed personnel changes during MOU moving Operations to be arranged so that relief personnel have sufficient time to be fully briefed on status of work scope by those they are relieving. Communicate any changes of the work scope to all the parties involved.

11.2.1 Responsibilities of the Operating Company

11.2.1.1 Definition of Operating Company

The organisation or company contracting the MOU. The operating company should:

1. Obtain the location information necessary to moor, unmoor, emplace or extract a MOU at or from the relevant location(s).
2. Obtain an overview of infrastructure on the seabed, sea bottom conditions and any obstructions. Provide charts and location layout drawings showing intended MOU position(s).

3. Provide the necessary charts and drawings in both paper copies and in electronic format.

4. Specify minimum horizontal and vertical clearances to be maintained from such as infrastructure, adjacent moorings and pipelines on the seabed.

5. Ensure that third parties having interests or assets in the vicinity of operations are advised of intended activities, and invited to participate in operational meetings or risk assessments should they so wish.

In addition to the above the operating company shall make all the vessels available for a common briefing, ideally in port, prior to mobilization. This briefing should be attended by Masters \ Mates and deck crew of vessels along with MOU owner’s representatives.

11.2.2 Responsibilities of the MOU Owner

1. Notify authorities of MOU departure and arrival in accordance with local requirements.

2. Ensure MOU is adequately manned by competent personnel taking into account hours of rest requirements and the scope of work.

3. Provide extra personnel as required to cover 24/7 operation.

4. Ensure arrangements for provision of additional/back-up mooring equipment, if required, are in place.

11.2.3 Responsibilities of the Person in Charge of the MOU

The person in charge has overall responsibility and the authority for the HSSE management of the facility and personnel at all times as per statutory requirements and MOU owners’ policy. However, in relation to the movement of the MOU operational responsibility may be delegated to a suitably qualified person such as the Tow Master who should also consult with vessel and Masters in the process.

Such responsibilities include, but are not limited to the following:

1. Decision as to when it is safe and practicable to commence operations within the limitations of the MOU operating manual, having consulted with the Operators representative and the Vessel(s) Master(s).

2. Ensuring that a meeting is held with all relevant personnel on board prior to operation and minutes accordingly, with an appropriate entry in the log book to that effect.

Masters of AHV’s in attendance to support the move should be advised of the outcomes of this meeting and invited to comment on these.
3. Ensuring procedures in place to monitor each vessel’s operation, and to monitor ongoing status of the operation.

4. Ensure function and monitor for effective communication between all involved parties.

5. Acts as the sole point of contact through which all operation notifications and exterior communications will pass and ensures that all relevant authorities are kept informed of the operation, as required.

6. Liaises and communicates with the Operating Company representative on all matters concerned with the operation and any deviation from the agreed work scope.

11.2.4 Responsibilities of the Vessel Owner

Responsibilities of the vessel owner include but are not limited to:

1. Ensuring that vessels are in good operational order and in compliance with relevant legislation and charter party requirements.

2. Ensuring that vessels are manned by competent personnel taking into account hours of rest requirements and scope of work including possibility of 24 / 7 working.

3. Ensuring that any proposed personnel changes during MOU moving Operations are arranged to allow sufficient time for a briefing on work scope and experience transfer to be completed.

4. Ensuring that the vessel is able to calculate and monitor stability information for all stages of the intended operation.

5. Ensuring that ship specific anchor handling manual or procedures are included in each vessels’ safety management system and that such documents are available on board.

6. Ensure that a clearly defined clear-deck policy, when equipment under tension is present, is understood and implemented on each vessel.

7. Ensuring that details of the vessel(s) provided to brokers and charterers are correct and current.

11.2.5 Responsibilities of the Vessel Master

The prime responsibility of the Master of any vessel is to safeguard the safety of crew and equipment on board and environment at all times. The Master shall stop operations that may put personnel, vessel or environment at risk.

All personnel have the right to call a stop at any time. In multi vessel operations Masters should avoid allowing perceived “Peer” pressure to influence the overall decision making process.

Other responsibilities include, but are not limited to:

1. Ensuring that the manning on board is sufficient based on working hour provisions, the operation work scope and that the crew is rested.
2. Ensuring that all AH equipment on board or supplied, is in good condition and certificated as required and meets the requirements of the Work Specification, including, where relevant, the vessel’s own equipment.

Defects or non-conformities to the anchor/mooring equipment found during the operation are to be reported to the Charterer.

3. Ensure compliance with vessel Owner’s and charterer’s HSSE policies

4. Reporting to the Person In Charge on the MOU of any accident, incident or vessel deficiency/limitation occurring during the operation.

5. Ensuring that a vessel Risk Analysis has been performed and recorded, in accordance with the specific work scope, ensure that agreed work scope is communicated to all crew members involved in operation.

6. Ensuring that the stability of the ship is calculated and recorded, for each step in the work scope including worst case expected dynamic loads.

7. Ensuring that sufficient consumables are on board for the intended operation.

8. Ensuring that the personnel who will be involved in the operation have been adequately briefed as to the nature of their duties and responsibilities.

11.3 Preliminary Preparations for the Move

11.3.1 Work Specification

A detailed written Work Specification should provide all necessary information for proposed operations and describe them in detail.

It should provide common understanding of the operation and should outline framework conditions, using images, animations, organograms and diagrams where possible. It is intended for use during the planning, execution, verification and demobilisation of the operation.

The suggested contents of the Work Specification are included in Appendix 11 - A.

11.3.1.1 Contents of Work Specification

The Work Specification should include, but not be limited to the following information:

1. Identification of key roles, responsibilities and agencies involved.

2. Define health, safety and environmental expectations. Reference should be made to Chapter 4 relating to risk management process.

3. Statements of HSSE reporting requirements / expectations by all parties.

4. Identify and set trigger and hold points which determine operation start / stop / hold or Risk Assessment.
Trigger Point examples:
1. Significant sea height reaches XX metres
2. Wind velocity reaches XX knots
3. Current velocity reaches XX knots or adversely impacts on operations
4. Reduced Visibility
5. Unexpected loads experienced either by any Vessel or the MOU
6. Mooring equipment problems
7. Any technical problems aboard any Vessel or MOU
8. Any technical faults with the survey equipment
9. If at any stage there is any doubt about being able to maintain the clearance between the deployed chain or wire catenary and any sub-sea asset

Hold Point examples:
1. Prior to recovering Secondary Moorings
2. Prior to recovering Primary Moorings and Going on Tow
3. Prior to entering safety zone at destination location
4. Prior to manoeuvring / mooring operations at destination location
5. Prior to running secondary moorings
6. Prior to moving along side or over another structure
7. Prior to commencing simultaneous operations
8. Detailed drawings of the following:
   1. Anchor pattern.
   2. Each stage of operation when moving of or onto location.
   3. Make up of mooring lines, including any extra equipment in use. Details of lengths and connection types are to be included
9. Passage plan to be defined and agreed by relevant parties.

[2] Significant sea height, wind and current velocities to be determined by operational considerations or risk assessment.
Table 5: Cross Track Distance Limits and Actions

<table>
<thead>
<tr>
<th>ZONE</th>
<th>LIMITS</th>
<th>TITLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green</td>
<td>&gt; 150m each side of intended track.</td>
<td>No action required</td>
</tr>
</tbody>
</table>
| Amber | Green zone + 150m on each side of the intended track. | 1. Vessel instructed to regain line  
2. Assistance from MOU provided if required  
3. Review environmental forces being experienced. |
| Red | Out with green or amber zones. | 1. Mooring operation suspended until Vessel regains amber zone and movement toward intended track confirmed.  
2. PIC notified. |

11.3.1.2 Guidance on Cross Track Distances

It is advisable to keep forces being exerted by the weight and tension of the mooring system along the fore and aft line of the Vessel(s) by keeping the Vessel(s) on, or close to, the intended mooring line track and bearing.

Due consideration must be given to any and all effects of any deviation and the prevailing environmental conditions.

During the planning of the Work Specification loads will be identified to show the expected forces on the mooring systems and the respective distance from the MOU and cross track limits set.

For example:

1. When Vessel range from MOU is less than 160m:

   No action required as loads are low and the Vessel may be required to deviate off line to work crane, rack anchor or position correctly for environmental forces.

2. When Vessel range exceeds 160m from the MOU:

   Table 5 defines the limits and actions to be taken should the cross track distance exceed certain limits.

11.3.2 Pre Operation Meeting Onshore

11.3.2.1 Participants

The pre-operational meeting onshore should be held well in advance of the commencement of operations. Written Work Specification for MOU move should be available and agreed with all relevant parties.
Appropriate competencies should be made available for this meeting and are likely to include the persons in the following roles:

1. OIM or MOU designate either in person or participating remotely.
2. Tow Master (preferably nominated for attendance on board MOU during the operation).
3. Representatives from MOU owner operations department.

(Note that in some jurisdictions the MOU Safety Delegate may also be required to attend).
4. Onshore and/or Offshore supervisor for operating company.
5. Onshore logistics representative from operating company.
6. Marine Representative/Superintendent from operating company.
7. Representative from navigation positioning/survey company or contractor.
8. If required, Operating company’s navigation/positioning/survey representative.
9. Representative from owner/operator of any third parties having interests in the vicinity of proposed operations.
10. Representative of Owner(s) or Masters of the vessel(s) involved, if on charter at time of meeting or where options exist for employment at some future date. This may relate to some particularly complex moves for which particular vessels are required.

11.3.2.2 Meeting Agenda

As a minimum the agenda of the Pre-Operational meeting should include:

1. Confirmation of responsibilities and authorities.
3. Confirmation that on-shore pre-move HIRA has been completed, with outcomes available for discussion during the meeting.

   If this is not the case, the HIRA should be included on the agenda.
4. Confirm who is to provide weather forecast data, wave, tidal stream and current data.
5. To confirm anticipated loads which may be experienced by vessels are included in the Work Specification.
6. Confirm positioning equipment and positioning personnel.
7. Determine logistics needs, for complete Work Specification.
8. Confirm all equipment to be utilised is available, has been confirmed fit for purpose by inspection and certified.
9. Review of Risk assessments for operation and transfer of experience.
10. Weather and environmental limitations and definition of operational criteria, review and set trigger/hold points as required.

11. Navigational data and references are confirmed.

12. ROV inspection requirements, where relevant.

13. Review details of anchor pattern and mooring equipment inclusive of maximum calculated loads and dynamic tensions and any pre-tensioning requirements.

14. Pre-lay of anchors, if applicable.

15. Tandem vessel operations, if applicable.

16. Vessel requirements; manning, quantity and technical specifications.

17. Manning on MOU.

18. Anticipated duration of each phase of the operation.

19. Contingency plans and equipment.

20. Equipment lists for the individual vessels.

21. Sea bed conditions.

22. Communication lines, and contact details.

23. Responsibility and authority to be defined for report or debrief of completion of MOU operation, should include lessons learned.


11.3.3 Vessel Equipment

11.3.3.1 Towing and Anchor Handling Equipment Register.

Apart from the maintaining its own statutory, and company logs, it is recommended that a vessel specific towing and anchor handling equipment register is maintained to record the status of certification, maintenance, hours and type of use.

These records are to be maintained for all current equipment.

This register should include but not be limited to:

1. Tow Wire, and spare if carried
2. Work Wire(s)
3. Chasing Pennant(s)
4. Pig Tail(s)
5. Chafe chain(s) or similar arrangements
6. Stretchers, Surge Chains
7. Shackles, Joining Links of all types
8. Swivels
9. Running sheaves
10. J Hooks, Chasers
11. Grapnels

11.3.3.2 Inspection of Equipment

It is recommended that all anchor handling equipment, particularly wires used in the course of operations are inspected after each use. Records of inspection should be included in the register.

It should be noted that soft eye pennants wear more quickly than hard eye pennants and require more frequent inspection.

11.3.3.3 Preparations for Operations

During any operation as a minimum the following should be in place:

1. All equipment to be maintained and operated in accordance with manufacturer’s instructions.
2. Oxy-Acetylene or similar cutting gear, with adequate consumables to be available for immediate use.
3. Operational mechanical stoppers or similar means to safely and effectively secure wire pennants, recognising likely loads on the wire and the load-bearing capacity of termination used.
4. Pelican hooks or similar arrangements which involve personnel working in close proximity to wires under tension introduce unacceptable risks and should not be used.
5. Alloy ferrule terminations are not considered suitable and should not be used.

Care must be taken when opening wire coils, in particular pendant wires. Turntables should be used (if available) as coils springing open following release of securing bands may cause injury.

Vessel crews should ensure that stowage of anchors and equipment should be secured in the course of operations and alert to the risk of movement when securing arrangements are released.

Certain types of anchor are inherently unstable and may fall over on moving decks. A risk assessment as described in Chapter 5 should be completed prior to such anchors being loaded onto the vessel, deployed or recovered.
11.3.3.4 Vessel MOU Anchor/Mooring Equipment

Examples of recommended good practice for the anchor handling systems referred to below can be found in Appendix 11 - B.

Good guidance relating to the handling and use of equipment is also available from the various anchor and / or equipment manufacturers or suppliers.

1. Permanent chaser pendant/pennant systems
2. Anchor chain mooring connections
3. Pendant buoy systems
4. Working wire chaser terminations on vessel
5. Back-up mooring systems

11.4 The Offshore Operation

11.4.1 Pre Operation Meeting

A meeting shall be held on board the unit prior to commencement of operations. The primary function of this meeting is to review the Work Specification for MOU move and related HIRA report to ensure that all relevant parties are in agreement with the procedures proposed.

11.4.1.1 Participants

This meeting shall be repeated if personnel and / or Work Specification should alter.

Except where otherwise agreed it should be presumed that operations will continue on a 24/7 basis.

Recommended participants for this meeting should therefore include, but are not necessarily limited to the following:

1. OIM and delegate
2. Tow Master(s) (Will normally act as Chairperson)
3. Offshore supervisor(s) for operating company
4. Marine Representative(s) for operating company
5. MOU Marine personnel
6. Party Chief from navigation/positioning/survey contractor
7. Representative(s) from owner/operator of any third party interests if attending on board the unit
8. Additional specialist personnel as required
Attendance at the meeting should, however, take into account requirements for adequate rest periods. The Chair should ensure that the meeting is minuted for reference and records. Following the meeting Masters of AHV’s in attendance to support the move should be briefed on its outcomes by the senior Tow Master and invited to comment on these.

11.4.1.2 Meeting Agenda

As a minimum the agenda of the Pre-Operational meeting will include:

1. Confirmation of responsibilities and authorities
2. Confirm work scope and revision number in use is shared by all parties
3. Confirm receipt of weather forecast data, wave, tidal stream and current data.
4. Confirm with Vessel(s) Master(s), details of maximum calculated loads for the operation.
5. Confirm readiness of positioning equipment and personnel
6. Review of schedule, logistics needs and notifications of interested parties or external agencies.
7. Confirm state of readiness of Vessels, MOU and Equipment.
8. Confirm that onboard risk assessment for intended operations has been completed and outcomes passed to Supervisors for inclusion in subsequent tool box talks.
9. Trigger and hold points set or confirmed.
10. Confirm ROV inspection requirements.
11. Confirm Tandem vessel operations, if required.
12. Vessels roles and responsibilities, and operation sequencing to be reaffirmed.
13. Communication lines to be confirmed.
14. Responsibility and required attendees to be defined for report or debrief of completion of MOU move operation, should include lessons learned.

11.4.2 Reporting and Notification

Where required, the Person in Charge, in cooperation with vessels and Marine Representative or Tow Master, should report to the appropriate National and local authorities, adjacent facilities and to local operations as required as detailed in Work Specification.

11.5 Towing Operations
11.5.1 Passage Planning and Navigation

The Master of the towing vessel is responsible for the preparation of a detailed passage plan and the subsequent safe navigation of the tow. Where appropriate, navigation warnings shall be broadcast by the lead tug at regular intervals.

The passage plan will be forwarded to the Tow Master on the unit and Masters on other towing vessels for review/comment prior to the commencement of operations.

Where more than one vessel is utilised to tow the unit a lead tug will be nominated by the Tow Master. The Master of this vessel will assume the responsibilities described above and shall also ensure that the other vessel(s) involved comply with the plans.

This does not, however, relieve the Master of any vessel from the responsibility of safeguarding the safety of personnel and equipment on board own ship.

11.5.2 Operational Planning

The passage plan must be carefully developed with regard to water depth, other offshore and subsea facilities, and emergency locations or refuges which may be utilised if required.

Close attention should be paid to the length and catenaries of the tow wire and its relation to environmental conditions, water depth and vertical clearance over any sub-sea assets in the vicinity of any location or whilst on passage.

Route must keep safe distance from any other facilities. Pass on the side that best assures tow will drift away from the facility in case of power loss or loss of tow.

The passage plan shall not use facilities as way points.

Regular weather forecasts are essential for operations of this nature. Normally two forecasts, twice per day from independent providers will be provided.

Communication lines as agreed during the pre-operational meetings should be observed.

Requirements for support vessels should be assessed.

Typically, support vessels’ tasks include, but are not limited to:

1. Monitoring and plotting ship traffic along the towing route.

2. Use all available means to warn vessels whose course is approaching the tow too closely or impeding its progress in contravention of the COLREGS.

3. Checking agreed destination location is clear and unobstructed before MOU approach and arrival.

4. Functioning as reserve or contingency towing vessel, especially in adverse or deteriorating weather.

Retrieval arrangements for the recovery of the main towing gear in the event of its failure should be fully operational.
The MOU’s emergency towing system should be rigged and ready for immediate use. A safe procedure for passing this system to a towing vessel in all weather conditions should be agreed beforehand. Where this involves the mobilisation of any additional equipment this should be on the unit and checked to be fully operational.

Where an additional vessel is available as reserve towing vessel on passage, this should be rigged for towing.

**11.5.3 The Towing Operation**

Requirements below relate to when direction of the tow has been transferred from the Tow Master to the lead towing vessel. The towing operation will conclude when direction of the tow has been returned to the Tow Master from the Master of the lead tow vessel. The transfer of direction should be agreed via radio and the times logged by both MOU and the lead Tow vessel.

Manoeuvring operations on and off locations are directed by the Tow Master.

**11.5.3.1 Exchange of Information During Towing Operation**

The MOU is required to monitor the following and report any changes to the lead tow vessel:

1. Compliance with COLREGS on the unit, including lights and shapes on the tow.
2. Towing connections.
3. Weather conditions and forecasts.
4. Integrity of the unit, if relevant.
5. MOU propulsion assistance.

The Vessel is required to monitor the following and report any changes to the MOU:

1. Compliance with COLREGS.
2. Towline, particularly prevention of any chafing or friction. Either use towing sleeve, or regularly adjust wire length.
3. On passage towing speed and heading, alterations to be made in a controlled manner.
4. Deviations to passage plan.
5. Adjustments to power output.
6. When adjusting tow line length reduce engine power if required to avoid damage to tow-line.
7. If towing a MOU on anchor chains, the MOU may pay out chain to provide the optimum towing catenaries.
8. Total tow length and catenaries profile in relation to water depth should be calculated and any changes communicated between MOU and Tow Vessel.
9. Whilst towing, clear deck policies to be observed. Should any urgent or emergency work be required on the after deck whilst towing this should be fully risk assessed.

10. If adverse weather expected the Master to consider whether use of gog wire to control towing wire would be prudent or advantageous.

11. When towing in adverse weather, dynamic forces are significant. Exercise great caution, particularly when there is a following sea.

12. Towing logs are to be maintained by the vessel.

11.5.4 Record of Towing Operations

Vessels engaged any towing operations should maintain complete records of such activities. Particulars of the information to be recorded are included in Section 12.2.3.3 of these Guidelines.

11.6 Anchor Handling Operations

The vessel Master is responsible for navigation of the vessel during AH operations under the direction of the person in charge on the MOU.

Requirements for tandem anchor handling operations are to be described in the move procedures and are to be fully risk assessed.

Where such operations are to be used the lead and supporting vessels will be nominated prior to commencement. Any change in these roles should be the subject of management of change review.

11.6.1 Anchor Handling Operation Planning

The Work Specification must be carefully developed with regard to water depth, other offshore and subsea structure(s) and MOU skidding plans to maintain agreed clearances.

During the operation close attention should be paid to Cross Track distances.

Close attention should be paid to the length and catenaries of the mooring and its relation to the water depth and any sub surface structure.

Regular weather forecasts, normally from two independent sources, should be arranged.

Communication lines as agreed during the pre-operational meetings should be observed.

Assess what support vessels are required. Support vessels’ tasks include, but are not limited to:

1. Monitoring and plotting ship traffic within proximity of mooring site.

2. Use all available means to warn vessels whose course is approaching the scene of operations too closely resulting in risk to themselves or other vessels.
11.6.2 The Offshore Anchor Handling Operation

Reference should be made to the following documents:

1. Work Specifications for the relevant operations.
3. Appendix 11 - B of these guidelines.

Anchor handling operations will be executed under the direction of the person in charge of the MOU or his delegate.

11.6.3 Exchange of Information During Anchor Handling Operations

The MOU is required to monitor the following and report any changes to the anchor handling vessels:

1. Disconnection and recovery of towing connections and assemblies.
2. Weather conditions and forecast weather window are suitable for operations.
3. Integrity of the unit, if relevant.
4. MOU winch pay-out and recovery speeds.
5. MOU propulsion assistance.

Vessels are required to monitor the following and report any significant changes to the MOU:

1. International Collision regulations.
2. Whilst working on MOU mooring equipment, alterations to heaving in or payout speeds and changes to vessel heading and power, should be made in a controlled manner.
3. When vessels is heaving in or paying out moorings, reduce engine thrust if required to avoid damage.
4. Be aware of mooring catenaries and required clearances.
5. When anchor handling in adverse weather, dynamic forces are significant. Exercise great caution, monitoring environmental conditions continuously.
6. Deployed and recovered equipment is to be visually checked for integrity and any deficiencies advised.
7. Deviations to work scope and equipment used.
8. Safe navigation whilst manoeuvring with anchors.
11.7 Communications

Reference should be made to Chapter 6 of these Guidelines relating to Communications. Communications in accordance with the Work Specification should be established and tested between the MOU work stations, vessel bridge and deck crews and between the various vessels involved in the operation.

During anchor handling activities a common VHF radio channel should be designated for the use by the MOU and all vessels involved in the operation. This channel should not be used for other purposes whilst such activities are in progress.

Where several vessels are working together on the same operation, a specific communication plan for that activity must be established which in particular ensures an effective and coordinated action in the event of any unintended incident.

Communication between vessel workstations where the Master and winch driver will be, and the anchor handling deck must be decided prior to the operation.

Dependent on vessel’s equipment and the operation concerned, the best means of communication may be personal UHF radios or by loudspeaker. Whichever means of communication is decided upon; it should be thoroughly tested prior to starting the operation.

11.8 Vessel Stability

Stability of vessel is the responsibility of the Master and should be checked prior to commencing operations with MOU. In addition to the sailing condition, stability calculations should consider worst case and predicted scenarios which may occur during and towards the end of a prolonged operations. This must take into account consumption of fuel and other consumables together with loading and deployment of chain or wire.

These conditions are to be displayed and made available to MOU personnel on request throughout the operation and must be reviewed as soon as there is any event which may change the vessel’s condition.

Any specific conditions limiting the vessels stability (e.g. use and limits of stability tanks, minimum fuel requirements and free surface) are to be considered and readily available, and understood by all concerned.

If stability computer systems are to be used these are to be verified and approved by Class/Flag.

Prior to sailing, information must be readily available on the bridge, where it is visible to the navigator on duty, to show the acceptable vertical and horizontal transverse force/tensions to which the vessel can be exposed. This should show a GZ curve and a table of the tension/forces which give the maximum acceptable heeling moment.

Calculations must show the maximum acceptable tension in wire/chain, including any transverse force, that can be accepted in order for the vessel’s maximum heeling to be limited by one of the following angles:
1. Heeling angle equivalent to a GZ value equal to 50% of GZ max.

2. The angle of flooding of the work deck – i.e. the angle which results in water on working deck.

3. A heel of 15 degrees.

Calculations should be made to show the maximum force from the wire/chain, acting down at the stern roller and transversely to the most extreme outer pins or stop in the event of no pins consider the outer edge of roller, which would be acceptable without taking the vessel beyond the angles stated above.

The heeling moment based on transverse bollard pull must also be calculated and allowed for.

The vertical component is to be taken as the distance (vertically) from the deck at the tow pins vertical centre line of thrust.

If the calculations show that with predicted anchor chain/wire weights stability is outwith the allowances stated above then it will be necessary to alter the vessels loading condition.

Information available should also show the maximum force in the wire/chain as well as the point where the lateral force is assumed to be applied (towing pin/stern roller).

The maximum vertical pull on the wire/chain must not be such as to exceed those limits given above nor to exceed the SWL of the roller.

During deep water moves the weight on stern roller can be hundreds of tonnes, which may be applied at a distance off centre line according to the set-up of the towing pins. This may add to listing moments and stern trim, increasing the risk of a flooded deck, e.g. from a breaking wave which can maybe result in a temporary reduction in stability.

Normally, changes in the ballast condition should not carried out during AH and Towing operations, unless operations require a change in vessel condition.

The effect of any such changes on the vessel stability must be fully evaluated and risk assessed.

The status of all watertight, weather tight doors and hatches should maintained as set out in the vessel’s operation manual. All such doors should be clearly signed to this effect.

Reference Documents

• HSE operations Notice #3,6 & 65
• HSE OSD 21 for jack ups
• Warranty certificate of towage approval

11.9 Guidance on Bollard Pull and Vessel Working Limits

Vessel Owners and Masters should ensure that the vessel’s bollard pull is adequate for the proposed operation. In considering this Masters should be aware that bollard pull, as mea-
sured for the vessel’s certificates in some cases does not allow for the power used by deck machinery, thrusters and other consumers diverted from the main propulsion.

Allowance for any reduction should be made when considering bollard pull available during any operation.

Maximum bollard pull is achieved with the cable right astern with rudders amidships A reduction in bollard pull must be allowed for should the angle of the cable lead other than right astern.

Maximum tension whilst towing must never exceed 50% of MBL of weakest link in the assembly. It is recommended to aim for tension utilization of 30% of the MBL to allow room for peak loads.

Winch tension controls, where available, may be set with the above recommendations in mind. For anchor break out operations, the values above may need to be exceeded. This must be risk assessed and as agreed by all parties.

11.10 Emergency Release Arrangements

To release excessive tension winches and mechanical stoppering devices are fitted with emergency release mechanisms.

Maintenance and testing of these systems should be included as part of the planned maintenance regime and satisfactory operation should be verified before any anchor handling activities.

The vessel’s crew should be trained and competent in the operation of the emergency release systems in addition to being familiar with their reaction times and effect.

Instructions giving information on how to operate the emergency winch stops and releases should be readily available on the vessel.

11.11 Further Guidance for Particular Anchor Handling Operations

11.11.1 Considerations for Deeper Water

Anchor handling operations in deeper water carry significant additional hazards and these may be location specific. In the context of this document “deeper water” is considered to be depths in excess of 300 metres, though it is recognised that this is an arbitrary distinction, and any assessment of what might be considered as “deep water” operations will take into account the capabilities of the vessels supporting such activities.

However, any operations beyond the continental shelf should always be considered as deep water activities.

Where deep water anchor handling operations are being planned additional factors should be taken into account in addition to those involved in normal anchor handling operations: These include, but are not limited to, the following:
1. Suitability of vessel(s) for location specific operations taking into account environmental and other variables.

2. To minimise damage to work wire from joining shackles use longer continuous lengths of work wire.

   Where joining is unavoidable to avoid damage use joining links rather than shackles.

3. All wires to be spooled onto the drum under tension.

4. Use work wire swivels to avoid twisting damage from the inherent high loads of deep water A/H.

   Wires should be de-tensioned using suitable methods after use.

5. Swivels are used to avoid twisting damage in the wire when exposed to high tension.

   Swivels are also used to reduce the risk of torsion building up in the wire.

   Such torsion could be released when disconnecting work wire from PCP, with risk of serious injury to personnel.

6. Use of PCP chain tail in the shark jaws is particularly important in deep-water anchor handling operations.

7. Buoys should not be “free launched” from deck but deployed in controlled manner to avoid shock load damage.

8. Whilst deploying chain there may be a requirement for high tension to be used.

   Chain contact with the gypsy should therefore be maximised to avoid potentially dangerous slippage. In some circumstances, and where equipment is suitable, both gypsies may be used.

   Dynamic braking or tension control arrangements should be used, if available.

9. Fibre ropes are frequently used in deep water mooring arrangements for a variety of different reasons.

   Manufacturers’ guidelines for the use and handling of these products should always be complied with.

11.11.2 Breaking Out of Anchors

There is a possibility of damaging the PCP system or the work wire if the wire is overloaded whilst breaking the anchor loose from the bottom.

It is unsafe to shorten up on the work wire (i.e. heave in on the vessel winch, until the vessel stern roller is vertically above the anchor position) in an attempt to break out an anchor. Doing
so is liable to cause the wire, the winch, the anchor or other equipment to fail.

Please refer to Figure 4.

The tension, which during the above mentioned method is used on the wire, is dependent on following circumstances:

1. Winch pull force, depending on the size of the winch and how many layers are on the drum. If using one of the bigger winch sizes it is easily possible to exceed the breaking load of the wire.

2. The vessel buoyancy combined with sea state forces in a sea will exceed the breaking load of the wire by many times regardless of the capacity of the winch.

The diagram shows the relative vector forces for anchor removal with relation to vessel position and water depth.

In this illustration 50 is the minimum break loose force and optimum direction.

The vectors show the significantly increased force required as the vessel nears the vertical pull.

Forces at the anchor can be calculated using the formulae below:

\[
LF = \frac{BP}{\cos(\arcsin(WD/WL))}
\]

and

\[
UL = BP x \tan(\arcsin(WD/WL))
\]

where

\[
LF = \text{Line force in work wire}
\]

\[
UL = \text{Uplift force at anchor}
\]

\[
BP = \text{Bollard Pull being exerted}
\]

\[
WD = \text{Water Depth}
\]

\[
WL = \text{Wire Length deployed, measured from Stern Roller}
\]

Anchors in very soft clay can be buried very deep, penetrations in excess of 100 metres being recorded is soft, estuarial soils. The material behind the anchor will be disturbed as it penetrates the seabed.

The best practice is therefore to find the optimum pull position and avoid overloading the equipment which would result in an unsafe situation. If problems are experienced in breaking out the anchor consideration should be given to using another vessel to assist, but any such assistance should be fully risk assessed prior to commencement of operations.
Figure 4: Relative Vector Forces in Anchor Recovery
12 Project Support Operations

12.1 Operations Included

Offshore operations require vessels to support a wide range of activities, including:

1. Logistics support and supply.
2. MOU moving, including anchor handling and towing.
4. Lifting operations, both above and below sea surface.
5. Other operations, including:
   a. Well servicing and maintenance.
   b. Diving and ROV support.
   c. IRM support.
   d. Survey support.
   e. Dredging and rock dumping.
7. Guarding and monitoring support.

In general these Guidelines relate to the management and operation of all vessels approaching or operating in the vicinity of any offshore facility, regardless of whether a formal safety zone has been established.

Chapters 9, 10 and 11 relate particularly to operations included in Items 1 and 2 in the above list.

Other operations, including the use of smaller craft in supporting offshore operations, are considered in the remainder of this Chapter.

12.2 Marine Transportations

12.2.1 Operations Included

Marine transportations to which this section of the Guidelines relates may include, but are not limited to, the following:

1. Transportation of unusual items on the deck of own vessel, particularly where the item involved is large, heavy or, if damaged, would result in significant actual or consequential loss.
2. Towage of a cargo barge onto which such items have been loaded and secured.
3. Towage of any other vessel or floating object.
12.2.2 Excluded Operations

It is not anticipated that this section of the Guidelines will relate to the following operations:

1. Logistics operations associated with the normal delivery or return of containers or similar cargo items to or from an offshore facility.
2. Operations associated with moving a MOU from one offshore location to another, or to or from port facilities.

12.2.3 Towing Operations

12.2.3.1 Passage Planning and Navigation

The Master of the towing vessel is responsible for the preparation of a detailed passage plan and the subsequent safe navigation of the tow. Where appropriate, navigation warnings shall be broadcast by the tug at regular intervals.

Where more than one vessel is utilised to tow the unit a lead tug will be nominated by the person in charge of the operation, which may be a Tow Master if present. The Master of this vessel will assume the responsibilities described above and shall also ensure that the other vessel(s) involved comply with the plans.

This does not, however, relieve the Master of any vessel from the responsibility of safeguarding the safety of personnel and equipment on board own ship.

The passage plan must be carefully developed with regard to water depth, other offshore and subsea facilities, and emergency locations or refuges which may be utilised if required.

Close attention should be paid to the length and catenaries of the tow wire and its relation to environmental conditions, water depth and vertical clearance over any sub-sea assets in the vicinity of any location or whilst on passage.

Route must keep safe distance from any other facilities. Pass on the side that best assures tow will drift away from the facility in case of power loss or loss of tow.

The passage plan shall not use facilities as way points.

Regular weather forecasts should be provided. Normally two forecasts, twice per day, each prepared independently, are required.

Communication lines as agreed during any pre-operational meetings should be observed.

12.2.3.2 Contingency/Emergency Towing Arrangements

Retrieval arrangements for the recovery of the towed object’s main towing gear in the event of its failure should be fully operational.
The towed object’s emergency towing system should be rigged and ready for immediate use. Arrangements for this system to be recovered by a towing vessel in all weather conditions without the necessity of boarding the tow should be deployed.

Where the mobilisation of any additional equipment to facilitate this is required, all such equipment should be readily available on board and checked to ensure it is fully operational.

**12.2.3.3 Record of Towing Operations**

Vessels engaged in any towing operations should maintain complete records of such activities. These records should normally consist of two parts, as follows:

1. **Daily Log**

   Information should be recorded at regular intervals whilst actually engaged in the towing operation, as follows:
   
   1. Date and time of log entry.
   2. Name of towed object.
   3. Position, actual or estimated.
   4. Power setting(s) on main propellers or thrusters.
   5. Length of tow-line deployed.
   6. Relevant weather conditions, for example particulars of wind, sea and swell.
   7. Any changes to towing configuration in foregoing period.

   This information should be recorded more frequently in periods of severe weather.

2. **Voyage Summary**

   On completion of each towing operation a voyage summary should be prepared. This summary should include the following information:
   
   1. Particulars of towed object, including name and description.
   2. Date and place of commencement of tow
   3. Date and place of completion of tow
   4. Distance
   5. Average speed throughout tow
   6. Brief description of towing arrangements used
   7. Brief description of weather experienced during tow
   8. Brief description of any relevant incidents occurring during tow
12.3 Lifting Operations, Above and Below Sea Surface

12.3.1 Operations Included

Lifting operations to which this section of the Guidelines relates may include, but are not limited to, the following:

1. Installation operations, involving use of equipment installed on vessel to lift items of equipment from deck of own or other vessel or barge for installation on an offshore facility.

2. Installation operations, involving use of equipment installed on vessel to lift items of equipment from deck of own or other vessel or barge for installation as part of a sub-surface facility.

3. Removal or de-commissioning operations, involving use of equipment installed on the vessel to lift items of equipment from an offshore facility onto deck of own or other vessel or barge.

4. Removal or de-commissioning operations, involving use of equipment installed on the vessel to lift items of equipment from a sub-surface facility onto deck of own or other vessel or barge.

5. Any other operations involving use of the equipment installed on the vessel to support project related activities on an offshore facility, either above or below the sea surface, or on another vessel.

12.3.2 Excluded Operations

It is not anticipated that this section of the Guidelines will relate to the following operations:

1. Logistics operations associated with the normal delivery or return of containers or similar cargo items to or from an offshore facility.

2. Lifting activities which may be required during MOU operations.

3. “Internal” lifting operations on the deck of own vessel, except where the item to be lifted is unusually large, heavy or, if damaged, would result in significant actual or consequential loss.

12.3.3 Particular Requirements for Sub-Surface Lifting Operations

In some areas of the world requirements relating to lifting operations below the surface of the sea may be different to those involved where the activities are undertaken only in air.

Such differences may include:


2. Competencies of Personnel involved.

3. Operational Planning and Execution.
It is the responsibility of all parties involved to ascertain the requirements for undertaking subsurface lifting activities in the current area of operations and ensure that these are complied with.

### 12.4 Specific Operational Procedures

It is likely that the planning and execution of operations to which Sections 12.2 and 12.3 of the Guidelines relate will require the development of specific procedures describing the activities involved.

Where relevant, these procedures will be based on:

1. **Engineering design and analysis.**
2. **Hazard identification and risk assessments.**
3. Where relevant, combined operations safety cases, including relevant bridging documents.
4. **Simultaneous operations assessments and reviews.**

Each set of such procedures will be developed by the relevant project team specifically for the operations being contemplated, and will be subject to the relevant quality assurance and approval processes.

Owing to their specific nature such documents are generally developed for the particular project involved. Further detailed consideration of the development of these procedures is therefore beyond the scope of these Guidelines.

### 12.5 General Guidance

Whilst further consideration of the specific operational procedures are outwith the scope of these Guidelines further information relating to particular aspects of the planning and execution of project-related on- and offshore operations can be obtained from a variety of sources, some of which are listed in Table 6.

#### 12.5.1 Latest Revisions of Guidance

The documents included in the list above are regularly reviewed and revised by the publishers. The latest revisions, which, with the exception of the document published by DNV, are available on the internet web sites of the relevant organisations should always be referred to when planning or executing any of the operations to which they relate.
12.6 Marine Warranty Surveyor Involvement

In many instances the planning and execution of operations to which these sections of the Guidelines relate will require the approval of an accredited marine warranty survey practitioner (MWS).

The MWS will review the proposed procedures and revert with relevant comments and recommendations. Approval will often be subject to the attendance on site of the MWS’s representative, who may communicate further recommendations as thought fit to the representative of the insured party on whose behalf he is acting.

Compliance with the MWS’s recommendations, or agreed alternatives, is strongly recommended since failure to do so may compromise the insured party’s commitments to its insurance underwriters and in the event of an incident resulting in loss may expose it to significant commercial risk.

Where the services of a marine warranty surveyor have been retained by any insured party the rôle and expectations should be advised to all other parties involved in the relevant operations.

12.7 Support for Other Operations
12.7.1 General Requirements

The planning and execution of any operations referred to in 12.1(5) above which supported by offshore vessels will involve the development of task-specific procedures for the work to be undertaken. The contents of such procedures are outwith the scope of this document.

However, when any vessel supporting such operations is approaching or operating in the vicinity of any offshore facility, irrespective of whether a formal safety zone around it has been established, all relevant recommendations included in these Guidelines should be observed. A note to this effect should be included in the procedures referred to above.

12.8 Response and Rescue Support

12.8.1 Primary Functions

At many offshore facilities elements of the arrangements for emergencies which the Operator must establish to ensure the safety of the workforce on board in the event of an incident is supported by vessels mobilised to provide response and rescue services.

The primary functions of vessels mobilised for this purpose include the following:

1. Rescuing personnel who have inadvertently entered the water in the vicinity of an offshore facility and providing suitable facilities for their subsequent care.

2. Monitoring the movements of other marine traffic in the vicinity of the facility and taking appropriate action where risk of collision with it is thought to exist.

3. Acting as contingency command and control station should an incident on the facility result in its own arrangements being disabled.

Except otherwise advised these functions are to be supported on a continuous basis and no other activities should be undertaken by or on board the vessel which would compromise its ability to do so.

In the event of any incident on the vessel which may result in it not being able to fulfil any of the functions above the management of the facility which it is supporting must be immediately advised of this fact in order that appropriate alternative arrangements can be made.

12.8.2 General Requirements

Vessels mobilised to provide emergency response and rescue services should comply with the requirements relating to such support which exist in the jurisdiction in which they are operating.

It is the responsibility of all parties involved to ascertain the requirements for vessels providing support of this nature in the current area of operations and ensure that these are complied with.
Where no such requirements exist, the documents listed in Table 7 may provide useful guidance in ensuring that adequate standards for response and rescue support are established and maintained.

### 12.8.3 Response Criteria

The jurisdiction under whose regime the facility is operating may establish criteria relating to time taken to rescue personnel from the water and transfer them to a place of safety in a variety of incident scenarios. Alternatively, it may require the Operator of the facility to establish such criteria.

It is in the interests of both the Charterer and Owner of the vessel to ensure that such criteria can be complied with.

Facilities and equipment should therefore be provided for the on-going training of the personnel involved. Exercises to ensure that personnel remain familiar with the equipment and procedures involved should be arranged at frequent intervals. Where possible such exercises should be undertaken in typical environmental conditions which may be experienced at the location, always on the understanding that personnel or equipment should not be subject to unnecessary risk.

Full records of any exercises undertaken should be retained for subsequent inspection by interested parties. From time to time there may also be a requirement for such exercises to be observed and recorded by an independent witness.

### 12.8.4 Adverse Weather Criteria

Facility operations which can be supported by a typical emergency response and rescue vessel will be dependent on the prevailing environmental conditions. The criteria under which the various levels of support can be provided will normally be agreed on an industry-wide basis for the area in which the facility is located.

Where this is not the case, such criteria should be agreed between the Charterer and the Owner, in consultation with experienced Masters, at the time of taking the vessel on hire.
Typical adverse weather criteria for a conventional SBV, equipped with FRC’s and/or Daughter Craft for rescuing personnel from the water in lower sea states and a mechanical means or recovery in the more severe conditions when rescue craft cannot safely be deployed or recovered are included in Appendix 12-A.

It should be noted, however, that in a long period, regular swell rescue craft may be safely deployed and recovered in higher sea states than indicated. On the other hand it may be that such craft cannot be safely used where waves are of short period and/or confused at lesser heights than those indicated. In such circumstances other means of recovery should be considered.

Furthermore, familiarity with the equipment and techniques involved in the rescue of personnel from the sea gained from suitable training together with frequent exercises in more challenging conditions may well enable the criteria set out in the Appendix to be extended. In addition, other technologies are available which may not be subject to the same environmental limitations.

The Master of the SBV will decide which equipment and techniques are most appropriate for use, based on circumstances associated with the emergency itself and the prevailing environmental conditions.

12.8.5 SBV Operational Capability

Section 7.2 of these Guidelines relates to the factors to be taken into account when assessing the operational capability of any vessel, including those providing response and rescue support.

However, with particular regard to vessels providing such support it should also be borne in mind that the vessel is effectively an integral part of the facility’s emergency response arrangements. A reduction in its operational capability, particularly where this involves loss of manoeuvrability or ability to deploy and recover its rescue equipment, may therefore compromise any commitments to the relevant authorities or the workforce made by the facility Operator to maintain an acceptable standard of emergency response arrangements.

Any reduction in the operational capability of a vessel providing response and rescue support at an offshore facility should therefore be notified to the Manager at the earliest opportunity in order that suitable alternative arrangements can be established without delay.

12.8.6 Weather Side Working

Sections 7.3.1 and 8.11 of these Guidelines relates to the factors to be taken into account when assessing setting up and working on the weather side of an offshore facility and relates also to vessels providing response and rescue support.

In assessing whether the vessel can provide effective support on the weather side of the facility the Master should bear in mind any potential impact on the deployment of rescue equipment.
In general, any request to take up station directly up-wind or up-current of the facility should be challenged, since in most instances equally effective support can be provided from a position where the vessel has more freedom to manoeuvre and is not in a “drift-on” situation.

12.8.7 Work Parties Outwith Perimeter of Facility

From time to time it may be necessary for work to be undertaken on the facility outwith its normal barriered perimeter, which may include any scaffolding assembled and maintained in accordance with the relevant rules. Such work may be referred to by a variety of terms, including “overside”, “outboard”, “overboard”, etc.

Such work generally involves an increased risk of personnel entering the water. Therefore, when in progress a higher state of readiness should be maintained on the vessel providing response and rescue support. This may be referred to as providing “close stand-by” support.

When requested to provide such support the Master should take the following actions:

1. Establish details of personnel at risk, including numbers and locations.
2. Ensure that personnel and equipment on the vessel are at the required state of readiness.
3. Ensure that the vessel is maintained in a position relative to the facility and the environment such that rescue facilities can be deployed in the most expeditious manner.
4. Ensure that the terminology to be used has been agreed and understood by all involved.
5. Ensure that communication have been established and are maintained with the watchmen responsible for monitoring the activities of each work party.

It is not the responsibility of the vessel to maintain a visual watch of the various work-sites. Any request to maintain such a watch should be challenged, since this could compromise the safe navigation of the vessel and would be impossible where several work-sites are involved.

12.8.8 Sharing of SBV Support Services

Where several offshore facilities are located within close proximity of each other the services of one vessel may be shared between them. This may include situations where several Operators are also involved.

In such circumstances clear procedures and protocols should be developed and agreed between all the parties involved, including the vessel Owner, to ensure that the primary functions referred to above can be supported at all the facilities involved.

For clarity the agreed procedures and protocols should be consolidated into a vessel sharing manual, contents of which should include as a minimum:

1. Details of the parties involved.
2. Details of ownership of manual, control and distribution
3. Details of facilities involved in the vessel sharing
4. Organograms for each facility, showing relationship with vessel
5. Details of where vessel will take up station in various circumstances
6. Activities which can be supported at each location, dependent on vessel’s position, environmental conditions or other circumstances. In particular the following should be clearly described:
   a. Operations which can be supported simultaneously at all facilities supported.
   b. Operations which require the vessel to take up station at a particular location.
   c. In the case of (b) above, operations which then could not be supported at any facility.
7. Co-ordination of vessel operations and decision making process.
8. Arrangements for monitoring movements of other marine traffic and in particular actions to be taken where threat of collision involving any of the facilities support is thought to exist.
9. Arrangements in event of equipment failure on vessel
10. Arrangement for regular vessel reliefs.

Supplementary information may be included in appendices to the manual, including:

1. Contact details for each party involved (if not included in main document).
2. Further information, charts or data sheets relating to each of the facilities supported, general field information.
3. Details of the vessel(s) involved.
4. Further information relating to vessel’s normal patrol zone, including response times at each facility where relevant.
5. Information to assist with planning vessel movements.
6. Response criteria for each party involved.
7. Adverse weather policies for each party involved.

**12.8.9 Other Support Functions**

In some instances vessels mobilised to provide response and rescue services may be constructed, outfitted, equipped and manned to support other functions.

Such functions may include:

1. Cargo carrying, both deck and bulk goods.
2. Fire fighting capability.
3. Oil recovery and pollution prevention.
Additional activities associated with other such functions may be undertaken simultaneously with providing such services provided that the vessel’s ability to fully support the primary roles referred to above are never compromised.

The planning of and procedures describing any operation requiring the support of a vessel which is simultaneously providing emergency response and rescue support should always recognise this requirement.

Where a vessel is supporting any additional activities whilst simultaneously providing response and rescue support the relevant recommendations in these Guidelines relating to such activities should be observed.

12.9 Guard Chase Vessels

12.9.1 General Requirements

From time to time a requirement may be identified for a vessel to be chartered to maintain watch over an asset or equipment associated with offshore operations. Such a requirement includes warning other vessels in the vicinity should their activities or actions be thought to pose a risk to facilities involved.

Such vessels may include:

1. Guard vessels chartered for the purpose of protecting and monitoring marine traffic in the vicinity of fixed assets of any type.
2. Chase vessels chartered for the purpose of protecting the array of streamers deployed in the course of seismic survey operations.
3. Any other vessels chartered for similar purposes.

Vessels mobilised for this purpose should comply with the requirements relating to such support which exist in the jurisdiction in which they are operating.

It is the responsibility of all parties involved to ascertain the requirements for vessels providing support of this nature in the current area of operations and ensure that these are complied with.

Where no such requirements exist the documents listed in Table 8 may provide useful guidance in ensuring that adequate standards for this support are established and maintained.

12.9.2 Other Requirements

In addition to the requirements relating to the outfitting and equipping of vessels set out in the above documents it is also recommended that, if not required by legislation, where a single watch keeper is likely to be on duty for extended periods, a watch alarm should also be fitted.

This alarm should be fitted with the following features:

1. Positive response by watchkeeper required at periods not exceeding 15 minutes.
2. Response arrangements to be located remotely from any seating facilities.

3. In event of non-response from watchkeeper general alarm to be activated throughout accommodation within further 5 minutes.

4. Override or disablement of any of the above facilities only being possible with positive agreement of Master and Chief Engineer.

12.9.3 Further Information to be Provided to Masters & Skippers

Where vessels are taken on hire to support any asset protection, guarding or monitoring requirements the following information should be provided:

1. Full particulars of the assets to be protected, guarded or monitored, including plans of any surface and/or sub-sea architecture.

2. Reporting protocols and relevant contact arrangements.

3. Actions to be taken in the event that an approaching vessel is assessed as posing a threat to the assets being guarded or monitored.

This information should also be provided to any ERRV which may be required to guard or monitor assets in the vicinity of the offshore facility being supported.

12.9.4 Operational Categories

It should be noted that some of the vessels to which this section of the Guidelines relates may be operated under the provisions relating to small water craft referred to below.

12.10 Small Vessels & Water Craft

From time to time operations either off- or near-shore may be supported by smaller vessels or water craft.
12.10.1 Vessels or Craft Included

Vessels or Craft involved may include:

1. Any vessel or craft with load water line length of 24 metres or less.
2. Vessels or craft with displacement hull forms within this length range.
3. Rigid or semi-rigid hull forms within this length range.

Offshore, such craft may be deployed from a larger host vessel, though in certain circumstances they may be capable of autonomous operation. For near-shore operations they are likely to operate independently from convenient port or other safe haven.

12.10.2 Craft Excluded

This section of the Guidelines does not relate to the following craft:

1. Fast rescue boats mobilised on any vessel in compliance with the International Life Saving Appliance Code, as modified from time to time
2. Fast rescue craft mobilised on any Emergency Response and Rescue Vessel.
3. Daughter craft mobilised on any Emergency Response and Rescue Vessel to provide extended rescue and response support which are operated under the provisions of a Loadline Exemption or similar arrangements.
4. Small work-boats deployed from a larger vessel to support its operations, for example buoy boats associated with the maintenance of seismic cable arrays.

Craft of this type are likely to operate under provisions attached to the vessel from which they are deployed or dispensation from the relevant flag state.

12.10.3 Construction, Operational and Competency Requirements

Small craft mobilised to support either off- or near-shore operations should comply with the requirements relating to such support which exist in the jurisdiction in which they are operating.

It is the responsibility of all parties involved to ascertain the requirements for such craft in the current area of operations and ensure that these are complied with.

Where no such requirements exist the documents listed in Table 9 may provide useful guidance in ensuring that adequate standards are established and maintained.

Other guidance exists, but that prepared by the MCA which is referred to above is unique in that matters relating to construction, operation and competencies are addressed in a single document.

It should also be noted that where small craft are mobilised to provide response and rescue support additional requirements are likely to exist.
Table 9: Small Vessel and Water Craft Guidance

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12.10.4 Further Information to be Provided to Skippers or Coxswains

Where small craft are taken on hire to support any operations the following information should be provided:

1. Full particulars of the nature of operations to be supported.
2. Reporting protocols and arrangements.
3. Actions to be taken in the event of an emergency or other unforeseen events.
13 Emergencies

13.1 Emergency Preparedness Procedures

Facility Operators and Vessel Owners shall prepare and maintain emergency preparedness procedures for those assets for which they are responsible.

The Operating Company shall prepare and provide to all parties a bridging document linking the involved parties’ emergency procedures.

This shall include but not be limited to:

1. Organisation Chart.
2. Relevant Communication, and contact numbers.
3. Notification plans.
4. Area charts showing facilities, etc.
5. Overview of local resources in emergency: vessels, helicopters, etc.
7. Media response protocols.

13.2 Facility Emergency

When facility emergency alarms sound OIM / facility manager will issue instructions to all vessels.

Any emergency is to be handled in accordance with the Emergency Preparedness Procedures.

13.3 Vessel Emergency

Within the Safety Zone, vessel emergency to be handled in accordance with the Emergency Preparedness Procedures. OIM or Facility Manager shall be informed to the nature of the emergency. Upon being notified of an emergency on any vessel within the Safety Zone he should take such actions as necessary to minimise the risk to the facility and its personnel.

Outside the Safety Zone emergencies on vessels shall be handled in accordance with the Owner’s Emergency Response Plan, as described in their Safety Management System. Local and Regional agencies will be involved as necessary.

13.4 Port Emergency

Ship-owner and vessel’s Master are responsible for ensuring provision of adequate internal emergency procedure covering their own vessel as well as ensuring sufficient familiarization
with relevant procedures from Port Authority and base company in this respect.
14 Further Information, References

14.1 Further Information

Further relevant material relating to the information included in this guidance document is available from a variety of sources, a number of which are listed in Table 10.

Where possible, this information is open source, available in the public domain and can be viewed at or downloaded from the source’s web portal, which are also listed as hyper-links.

Notes

1. Reference numbers only included if source specifically referred to in this document.

2. Sources are categorised by the originator or sponsor of the relevant information.

3. Application is categorised as follows:
   a. 1 = International, applicable in all operating areas
   b. 2 = General, may be used if no regional or flag guidance is available
   c. 3 = Regional or flag guidance, usually relating particularly to the country of origin
   d. 4 = For information only.

4. The latest revision of all such sources posted on the relevant web portal should always be referred to.

Table 10: Further Information

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Appendix 1-A
Persons & Organisations Contributing to these Guidelines
STEERING GROUP

The Steering Group responsible for moderating the outcomes of the various work groups and the preparation of this document included the following individuals:

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<tr>
<td>Ole Steinar</td>
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<tr>
<td>Gustav</td>
<td>Bretton-Meyer</td>
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<td>Terry</td>
<td>Brown</td>
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<tr>
<td>Mike</td>
<td>Close*</td>
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<td>Bjorn Inge</td>
<td>Furuli</td>
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<td>Ane</td>
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<td>Iain</td>
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<td>Andy</td>
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<td>Soren</td>
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<td>Neil Trier</td>
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<td>Tor Ståle</td>
<td>Moen</td>
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<tr>
<td>Stig</td>
<td>Rabben</td>
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<tr>
<td>* Chairman</td>
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WORK GROUPS

The various work groups were comprised of the following individuals:

Work Group 1  (Anchor Handling and Rig Moving Operations)

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<tr>
<td>Terry</td>
<td>Brown*</td>
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# APPENDIX 1 - A

## PERSONS AND ORGANISATIONS CONTRIBUTING TO THESE GUIDELINES

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<tr>
<td>Knut Idar Haugland**</td>
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<tr>
<td>Iain Hepplewhite</td>
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<tr>
<td>Soren Jeppsen</td>
<td>Maersk Drilling a/s</td>
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<td>Per Sund Lindtner</td>
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<td>Neil Trier Madsen</td>
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* Chairman
** Co-Opted

**Work Group 2 (Competencies)**

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* Chairman

**Work Group 3 (Logistics and Supply Operations)**

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<td>Iain Hepplewhite</td>
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APPENDIX 1 - A

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<td>Kjetil Vea**</td>
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* Chairman
** Co-Opted

Work Group 4  (General Operations and Project Support)

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<td>Marathon Oil UK Ltd.</td>
</tr>
<tr>
<td>Neil Trier Madsen</td>
<td>Maersk Supply Service a/s</td>
</tr>
<tr>
<td>Tor Ståle Moen</td>
<td>ConocoPhillips Norge a/s</td>
</tr>
</tbody>
</table>

* Chairman

SUPPORT SERVICES AND FACILITIES

The Steering Group would like to thank the Norwegian Oil and Gas Association (formerly Oljeindustriens Landsforening (OLF)) for occasional secretarial support and facilitating access to the Project Place web site. The latter proved to be an invaluable tool in sharing information between members.

The Group would also like to thank those organisations who acted as hosts for its meetings and those of the various work groups, including:-

ConocoPhillips Norge a/s  Stavanger
## APPENDIX 1 - A

### PERSONS AND ORGANISATIONS CONTRIBUTING TO THESE GUIDELINES

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<thead>
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<tr>
<td>Statoil a/s</td>
<td>Bergen</td>
</tr>
</tbody>
</table>
Appendix 1-B
Document Style and Structure
The principles adopted in assembling this document are described below.

1.1 STRUCTURE

The structure of this document is based on the following principles:-

1. Principal guidance should be included in the main body of the document.

2. General guidance relating to all operations, particularly that relating to the safe management of activities will be included in the early chapters of the document.

3. Where possible, the information included in the document should follow the flow of a typical voyage to and from an offshore facility.

4. Supporting information and / or procedures relating to specific operations will be included as Appendices.

5. To facilitate citing of references from this document a maximum of 3 paragraph hierarchy levels has been used wherever possible.

Lists are all numbered, with no bulleted points being included.

1.2 NUMBERING CONVENTIONS

1.2.1 Figures

Figures are assigned a numeric designation based on the sequence they appear in the relevant chapter, as follows:-

NN - YY

Where:-

NN = Chapter in which figure appears
YY = Figure number within the chapter

Thus:-

Figure 2 - 1 = First figure appearing in Chapter 2
Figure 2 - 2 = Second figure appearing in Chapter 2

This convention has been adopted to enable figures to be subsequently added or removed with minimum disruption to numbering elsewhere in the document.
1.2.2 Appendices

Appendices are assigned an alpha-numeric designation as follows:-

NN - AA

Where:-

NN = Chapter to which appendix most relates
AA = Order designator within the NN sequence.

Thus:-

Appendix 9 - A = First appendix relating to Chapter 9
Appendix 9 - B = Second appendix relating to Chapter 9

This convention has been adopted for two principal reasons, as follows:-

1. The order of the appendices relates more closely to that of the main document.
2. Further appendices can be added in the appropriate place at later dates without causing major disruption to general structure of the document.

1.2.2.1 Figures in Appendices

Figures in Appendices are assigned a numeric designation based on the sequence they appear in the relevant Appendix, as follows:-

NN - AA - XX

Where:-

NN - AA = Appendix Number as described above
XX = Figure number within the Appendix

Thus:-

Figure 12 - A - 1 = First figure appearing in Appendix 12 - A
Figure 12 - A - 2 = Second figure in Appendix 12 - A

This convention has been adopted to enable figures to be subsequently added or removed with minimum disruption to numbering elsewhere in the document.

Figures included in Appendices are assigned the number of the Appendix followed
Appendix 1-C
Hierarchy of Authorities
1 HIERARCHY OF AUTHORITY

The hierarchy of authority of this document in the overall maritime environment is summarised in the diagram below.

GUIDELINES for OFFSHORE MARINE OPERATIONS
("GOMO")
Hierarchy of Authorities

INTERNATIONAL MARITIME ORGANIZATION (IMO)
(See 1.1 below)

VESSEL’S FLAG STATE
(See 1.2 below)

REGIONAL OR LOCAL AUTHORITIES
(See 1.3 below)

GUIDELINES for OFFSHORE MARINE OPERATIONS
(This Document)

FEED BACK
(See Appendix 1 - D)

CHARTERER’S SPECIFIC REQUIREMENTS
(See 1.4 below)
1.1 **INTERNATIONAL MARITIME ORGANIZATION (IMO)**

This is the United Nations body supported by all major maritime nations and responsible for international marine legislation which is then ratified by and included in the statute books of member countries.

Such legislation is supported by 4 primary “pillars”, as follows:-

1. International Convention for the Prevention of Pollution from Ships (MARPOL)
2. International Convention for the Safety of Life at Sea (SOLAS)
4. Maritime Labour Convention (MLC)

“Pillars” 1 ~ 3 have been ratified and are currently in force. Following ratification in 2012 “pillar” 4 will be implemented in 2013.

Subsidiary legislation flows from each of the “pillars” referred to above.

1.2 **FLAG STATE**

In addition to international regulations flowing from the IMO as described above the state where the vessel is registered may have further, supplementary rules.

These are likely to include those developed by Classification Societies acting on behalf of the flag state.

1.3 **REGIONAL OR LOCAL AUTHORITIES**

Compliance with legislation originating from IMO or the flag state is mandatory wherever the vessel is operating geographically.

However, the authorities responsible for marine activities in its present trading area may have further local requirements relating to, for example, such matters as environmental measures, etc.

It is the responsibility of vessel Owners and Masters to ensure that all the above requirements are understood and complied with at all times.

This document has been prepared on the understanding that this is indeed the case.

1.4 **CHARTERER’S SPECIFIC REQUIREMENTS**

Each charterer may have specific requirements, both relating to general marine activities or of a more particular nature should a vessel be taken on hire for any specialised operation.
Such requirements may be summarised in the charterer’s marine operations manual or in any relevant project-specific procedures.

It is the responsibility of the charterer to ensure that Owners and Masters are made aware of any such specific requirements.
Appendix 1-D
Document “Ownership” and Management
## CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Title</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ORGANOGRAM</td>
<td>2</td>
</tr>
<tr>
<td>2</td>
<td>PARTIES INVOLVED IN MANAGEMENT OF DOCUMENT</td>
<td>3</td>
</tr>
<tr>
<td>2.1</td>
<td>DOCUMENT “OWNERS” &amp; SPONSORS</td>
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</tr>
<tr>
<td>2.2</td>
<td>PERMANENT STEERING GROUP</td>
<td>3</td>
</tr>
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<td>2.3</td>
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<td>4</td>
</tr>
<tr>
<td>2.4</td>
<td>ENDORSERS</td>
<td>4</td>
</tr>
<tr>
<td>2.5</td>
<td>WORK GROUPS</td>
<td>4</td>
</tr>
</tbody>
</table>
1 ORGANOGRAM

The organogram for the “ownership” of this document and its revision arrangements is shown below.

![Orgogram Diagram]

Figure 1 - D - 1  “GOMO” - “Ownership” & Revision Process
PARTIES INVOLVED IN MANAGEMENT OF DOCUMENT

2.1 DOCUMENT “OWNERS” & SPONSORS

The “owners” and sponsors of this document will be required to provide the resources, including funding and other support services required for future revisions.

2.2 PERMANENT STEERING GROUP

The steering group will be a permanent establishment which will assess requirements for future revisions of the document. The current steering group will continue until permanent arrangements have been established.

It is presently anticipated that the document will be reviewed on a tri-annual cycle.

Outwith any revision period the steering group will convene every six months, the dates and venues to be mutually agreed.

Such assessments will normally take into account the following:-

1. Period of time since last revision
2. Outcomes or implications of any major incidents.
3. Outcomes or implications of any major changes in technology or operational practices.
4. Outcomes or implications of any major changes in legislation

Between revisions the group may choose to prepare interim supplements to the document should any matter be considered to be of significant interest and may, of course, elect to call forward the next revision should this be thought necessary.

Each sponsor may appoint one member of the group, subject to a quorum of not less than four persons.

The term that any member may serve on the group will be limited to a period of 2 years. Individuals may be re-appointed for 2 further periods of 2 years, making a total of 6 years in all. Such re-appointments are to be endorsed by all document sponsors.

However, it should be noted that in the initial stages 2 members of the group will be limited to a term of 2 years and a further 2 will be limited to a term of 4 years. Such arrangements will be necessary to ensure on-going continuity in later years.

The members of the steering group will appoint the Chair, who will normally serve for a period of 2 years. On appointment, the Chair will take contact with all of the document sponsors and discuss their particular concerns or expectations for the next 2 years.

Appointments are to be based on a member’s function within his or her present organisation. Should this change continuing participation in the steering group should be re-assessed.
**DOCUMENT “OWNERSHIP” AND MANAGEMENT**

2.2.1 **Temporary Arrangements to Ensure Continuity of Stewardship**

As a temporary measure and to ensure continuity a core team of the steering group responsible for preparing this document will retain stewardship of it until the permanent arrangements described above have been established.

On establishment of these permanent arrangements procedures for the transfer of stewardship will be agreed, and those members of the present steering group included in the core team will stand down.

This sub-section will be deleted at the first revision of this document.

2.3 **CONTRIBUTORS**

Contributors to this document are anticipated to include those trade associations or organisations having a particular interest in operations in support of the offshore or marine renewables industries.

Whilst not part of the formal revision process their contributions will be invited and they will be included in subsequent document review.

2.4 **ENDORSEERS**

Endorsers of this document are anticipated to include contributors as described above and also relevant government agencies or other trade organisations.

Where appropriate, endorsers may be invited to give permission for their logo to appear on the document.

2.5 **WORK GROUPS**

The requirement for one or more work-groups to review or develop guidance relating to any matter of particular concern will be identified by the steering group.

The terms of reference and objectives for each work group will be developed by the steering group.

Each work group will normally be led by a nominated member of the steering group, who may co-opt any other external expertise considered necessary to deliver the objectives as described above.

The group leader will be responsible for keeping the steering group appraised of progress or of any problems encountered which may adversely impact on the delivery of the group’s objectives.

On the delivery of its objectives to the satisfaction of the steering group the work group will disband.
Appendix 1-E
Preparation, Format and Contents of Regional or Local Supplements
1 INTRODUCTION

It has been identified that in some instances additional guidance specifically relating to operations within a particular region or national area of interest may be required.

As noted in Section 1.7 of this document the team responsible for it will not prepare such regional or local guidance which should be seen as supplementary to it but in the interests of ensuring consistency and minimising the risk of misunderstandings by users will suggest some general principles which should be adopted in the preparation of such guidance.

These principles are set out in this Appendix.

2 PREPARATION AND MANAGEMENT

2.1 PREPARATION

Guidance to be included in any regional or local supplements to this document (GOMO) should be prepared by a SINGLE regional or national industry body, which has the competencies and resources to do so.

It should relate to all marine activities undertaken in support of offshore operations within the area to which the guidance relates.

It should not be prepared or viewed as specific requirements of a particular Charterer or Operator, but should relate to all responsible for chartering or managing vessels or other marine craft operating in the area.

The particular requirements of any Charterer or Operator should continue to be addressed through the normal chartering process, as at present.

2.2 MANAGEMENT

The guidance referred to in this Appendix should be prepared and published as a controlled document.

A process for review and revision at regular intervals as appropriate to the circumstances relating to the area to which the guidance relates should be established.
3 STRUCTURE AND STYLE

It is suggested that documents which contain the guidance described in this Appendix have the following contents:-

1. Area to which it relates, including maps and other aids.
2. Authorities controlling activities in the area, including contact details
3. Regional or industry bodies, including contact details
4. Sources for relevant local legislation.
5. Sources for relevant local official notices
6. Sources for other relevant local guidelines.

It is suggested that the information is included in the order it appears above.

Internet links to relevant sites should be included wherever possible.
Appendix 1-F
Summary of Contents
SUMMARY OF CONTENTS OF THIS DOCUMENT

CONTENTS IN RELATION TO DOCUMENT REPLACED

As explained above it is intended that this be considered a new document, replacing the previous “NWEA Guidelines for the Safe Management of Offshore Supply and Rig Move Operations”.

However, to promote continuity a summary of the contents of this document, together with a comparison of that which it replaces, is included below.

The numbers relate to the chapters in this document.

1 INTRODUCTION

General information relating to purpose and use of document, together with protocols adopted.

Extensive references to appendices for further information relating to style and structure, hierarchy of authorities and document management, together with the regional supplements.

2 ABBREVIATIONS AND DEFINITIONS

This chapter is self-explanatory and relates to material included in the former document, updated as required.

3 RÔLES AND RESPONSIBILITIES

This chapter is self-explanatory and relates primarily to Section 2 in the former document.

However, other references to roles and responsibilities also appear elsewhere in that document which have been consolidated into this chapter.

4 OPERATIONAL RISK MANAGEMENT

Explanation of good practices in the management of risk on any vessel supporting operations.

Similar information was included previously included in Sections 5 and 7 of the former document but it was believed that these should be consolidated and expanded to ensure clear guidance relating to all operations undertaken by or onboard vessels supporting operations were included.

5 CERTIFICATION, TRAINING, COMPETENCY & MANNING

Explanation of the competencies recommended, both personal and as a team, on board vessels supporting offshore operations.

It should be noted that these recommendations are in addition to and support any requirements laid down in the STCW convention.

Extensive new material is included but also relates in part to Section 9 of the former document.
6 OPERATIONAL COMMUNICATIONS & MEETINGS

This chapter is self-explanatory.

It relates in part to Section 3.3 of the former document though other references to communications appear throughout it.

Section 2.3 of the former document has been transferred into this chapter.

7 OPERATIONAL BEST PRACTICE

Explanation of general best practice to be adopted on vessels supporting offshore operations.

Whilst this chapter relates in general to Section 3 of the former document extensive new material is included.

Recommendations relating to security have been included in this chapter.

8 COLLISION RISK MANAGEMENT

Explanation of best practice to be adopted by vessels approaching an offshore facility (whether or not a safety zone has been established) maintaining station in its vicinity or departing from the location.

Whilst this chapter relates principally to Section 3.3 and Appendix C of the former document extensive new material is included.

9 LOGISTICS AND CARGO HANDLING OPERATIONS

Explanation of best practices to be adopted in the transportation and delivery of containerised or other cargo items carried on deck to offshore facilities.

This chapter relates principally to Section 3 of the former document, but new material is also included.

10 BULK CARGO OPERATIONS

Explanation of the best practice to be adopted in transportation and delivery of bulk (dry or liquid) cargoes to offshore facilities.

This chapter relates almost entirely to Section 4 of the former document but extensive new material has been added, including recommendations relating to attendance of personnel on the facility whilst hose transfers are in progress, main block operations and the transfer of noxious liquid products in the hours of darkness.

Section 18 of Appendix K in the former document has also been transferred into this chapter.

11 ANCHOR HANDLING AND MOU MOVING

Explanation of best practices to be adopted on board both the mobile units involved and supporting vessels in the course of moving from one location to another.

This chapter relates principally to Section 6 of the former document but extensive new material has been included.
GOMO APPENDIX 1 - F

SUMMARY OF CONTENTS

12 PROJECT SUPPORT OPERATIONS

This is a new section relating to a variety of offshore operations likely to require marine support involving vessels.

Extensive references are made to guidelines prepared by other recognised industry bodies.

Guidelines relating to response and rescue support are included, as is information relating to the use of smaller craft on project-related activities.

13 EMERGENCIES

This chapter is self-explanatory.

Whilst it relates in part to Section 10 of the former document a more general view relating to primacies and the responsibilities for the various parties involved to ensure that appropriate emergency response arrangements are in place is adopted.

14 FURTHER INFORMATION, REFERENCES

This chapter is self-explanatory

APPENDICES

The appendices included in this document are summarised in the table below, which also includes their relationship to those in the existing document.

<table>
<thead>
<tr>
<th>APPENDIX DETAILS</th>
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<td></td>
</tr>
<tr>
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<td>TITLE</td>
<td></td>
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</tr>
<tr>
<td>1 - A</td>
<td>Personnel and Organisations Contributing to these Guidelines</td>
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<tr>
<td>1 - B</td>
<td>Document Style and Structure</td>
<td></td>
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<tr>
<td>1 - C</td>
<td>Hierarchy of Authorities</td>
<td></td>
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<tr>
<td>1 - D</td>
<td>Document “Ownership” and Management</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 - E</td>
<td>Preparation, Format and Contents of Regional or Local Supplements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 - F</td>
<td>Summary of Contents</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 - A</td>
<td>Examples of Platform, MOU Data Cards</td>
<td>H</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 - B</td>
<td>Examples of Base Operator and Port Data Cards</td>
<td>M</td>
<td></td>
<td></td>
</tr>
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## SUMMARY OF CONTENTS

<table>
<thead>
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<tr>
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<td>7 - A</td>
<td>Guidance on Operations in Environmentally Extreme Conditions</td>
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<td>8 - A</td>
<td>Safety Zone Entry Check List</td>
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<td>9 - A</td>
<td>Deck Cargo Plan, Typical Example</td>
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<tr>
<td>10 - C</td>
<td>Bulk Hoses, Best Practice Guidelines</td>
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<td>Hose Markings and Connections</td>
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<td>A</td>
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<tr>
<td>10 - F</td>
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<td></td>
</tr>
<tr>
<td>10 - G</td>
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<td>Section 5.1.2.3 of existing existing document</td>
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<td>New</td>
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<td>11 - B</td>
<td>Anchor Handling Systems, Set Up and Handling</td>
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<td></td>
</tr>
</tbody>
</table>
# SUMMARY OF CONTENTS

<table>
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<th>NUMBER (Existing Document)</th>
<th>REMARKS</th>
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<tr>
<td>12 - A Adverse Weather Criteria, Response and Rescue Support</td>
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</table>

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</tr>
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<tbody>
<tr>
<td>Offshore Support Vessel Bridge Procedures at Offshore Installations</td>
<td>C Now included in Chapter 8</td>
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<td>References</td>
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## NOTES

1. Designation of appendices is explained in note included in the introductory section relating to the style of the document and again immediately prior to that part of the document.

2. It is anticipated that this Appendix will be removed on first revision of this document.
Appendix 3-A
Examples of Platform, MOU Data Cards
### PRODUCTION PLATFORM, Example

![Production Platform Diagram]

**Location**
- Alba Field 16 / 26

**Latitude**
- 58° 03’ 31” N

**Longitude**
- 01° 04’ 53” E

**Heading**
- 315° (T)

**Water Depth**
- 138 metres 453 feet

**Call Sign**
- MPTK4

#### Specific Marine Hazards
- Various pipelines, umbilicals etc.
- Overboard discharges
- Field activities e.g. shuttle tanker
- Tidal information
- Installation ongoing operations

#### Communications

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<thead>
<tr>
<th></th>
<th>General</th>
<th>Emergency</th>
</tr>
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<tbody>
<tr>
<td><strong>VHF</strong></td>
<td>Ch. 108 (P1)</td>
<td>Ch. 16</td>
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<tr>
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<td>Ch. 8 &amp; 12</td>
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</table>

| **Telephone**  | 01224 334000 | 00 871 (874) 144 5734 |
| **Fax (Radio Room)** | 01224 335680 | N/A |

#### Helicopters
- **Bristows**
  - Log: 126.400 MHz
  - Traffic: 123.550 MHz
  - Emergency: 121.500 MHz
  - Telephone Tel. (out of hours): 01224 756214
  - Telephone Tel.: 01224 756321
  - Fax: 01224 756348

#### Crane Specifications

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<td><strong>Whip Line</strong></td>
<td>15 Tonne</td>
<td>23 m</td>
<td>1.6 m</td>
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<tr>
<td><strong>Whip Line</strong></td>
<td>5.2 Tonne</td>
<td>40 m</td>
<td>3.9 m</td>
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<tr>
<td><strong>2 Fall</strong></td>
<td>24 Tonne</td>
<td>18 m</td>
<td>1.6 m</td>
</tr>
<tr>
<td><strong>2 Fall</strong></td>
<td>16.6 Tonne</td>
<td>22 m</td>
<td>2.8 m</td>
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<tr>
<td><strong>2 Fall</strong></td>
<td>12.6 Tonne</td>
<td>40 m</td>
<td>3.9 m</td>
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</table>

**West Crane**

The west crane is not normally used for Marine op’s due to lack of visibility. Priority lifts that do not exceed 5 Tonnes at max. radius and min. sea state can be carried out with the permission of the OIM.
EXAMPLES OF PLATFORM, MOU DATA CARDS

<table>
<thead>
<tr>
<th>Nearby Installations</th>
<th>Shore Distances</th>
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<tbody>
<tr>
<td>Alba FSU (Chevron)</td>
<td>248° (T) x 1.6 mls.</td>
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<tr>
<td>Britannia (Britannia)</td>
<td>106° (T) x 1.9 mls.</td>
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<tr>
<td>Andrew (BP)</td>
<td>084° (T) x 10.3 mls.</td>
</tr>
<tr>
<td>Balmoral (AGIP)</td>
<td>006° (T) x 10.3 mls.</td>
</tr>
<tr>
<td>Aberdeen</td>
<td>241° (T) x 115 mls.</td>
</tr>
<tr>
<td>Peterhead</td>
<td>200° (T) x 97 mls.</td>
</tr>
<tr>
<td>Wick</td>
<td>280° (T) x 134 mls.</td>
</tr>
<tr>
<td>Sumburgh</td>
<td>326° (T) x 130 mls.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Rig Alarms</th>
<th>Fire &amp; Emergency</th>
<th>Abandon Rig</th>
<th>Toxic Gas</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sound</td>
<td>Intermittent</td>
<td>Continuous Variable Tone</td>
<td>Continuous Steady Tone</td>
</tr>
<tr>
<td>Light</td>
<td>Flashing Yellow</td>
<td>Flashing Yellow</td>
<td>Flashing Red</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hoses &amp; Connections (East Crane)</th>
<th>Cargo Transfer Operations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grade</td>
<td>Connection</td>
</tr>
<tr>
<td>Diesel</td>
<td>4&quot; Avery Hardol</td>
</tr>
<tr>
<td>Pot Water</td>
<td>4&quot; Weico</td>
</tr>
<tr>
<td>Drill Water</td>
<td>4&quot; Weico</td>
</tr>
<tr>
<td>Cement</td>
<td>4&quot; Weico</td>
</tr>
<tr>
<td>Barite / Bent.</td>
<td>4&quot; Weico</td>
</tr>
<tr>
<td>Liquid Mud</td>
<td>4&quot; Avery Hardol</td>
</tr>
<tr>
<td>Brine</td>
<td>4&quot; Avery Hardol</td>
</tr>
</tbody>
</table>

Vessel Co-ordination

The co-ordination of Marine Operations will be as per the Master’s instructions issued to the vessel by Team Marine prior to departure from port. Daily reporting requirements are detailed within these instructions.

When in field area report:
Name of vessel
Arrival at the installation
Departure from the installation
Upon being sent to standby
Upon ceasing operations due to weather

Upon leaving the field report:
Name of vessel
Location and time of departure
ROB bulk products
Fuel and water requirements
ETA at port or next installation
Deck area utilisation (e.g. 80%)
Liquid tank status

Oct. 2005
Rev. 4
MOU Example

To Follow
Appendix 3-B
Examples of Base Operator and Port Data Cards
**BASE OPERATOR DATA CARD, Example**

**PETERHEAD INFORMATION SHEET**

**BASE RULES**
Vessel to be adequately manned at all times.

All personnel must wear appropriate PPE & High Viz at all times when outside of vessel’s accommodation, including when transiting the base.

A safe means of access must be provided by vessel.

Moorings and Gangway to be properly tended.

It is the Master’s responsibility to ensure that there is sufficient water depth under the keel.

Weather forecasts are available from on Ch 11.

**The Master and Mates should read North Sea Section**

**PRIOR TO ARRIVAL AT**
**CONTACT PORT CONTROL ON CH 16 & CH 14.**
**CONTACT BASE ON CH 11 1 HOUR PRIOR TO ARRIVAL AND AT 1 MILE FROM THE BREAKWATER.**

<table>
<thead>
<tr>
<th>Station</th>
<th>Frequency &amp; Telephone No</th>
</tr>
</thead>
<tbody>
<tr>
<td>* Harbours</td>
<td>Ch 16 &amp; Ch 14</td>
</tr>
<tr>
<td>* Base</td>
<td>Ch 11</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>NAME</th>
<th>FUNCTION</th>
<th>CONTACT NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>*</td>
<td>Marine Operations Supervisor - In charge of the day to day running of the Supply Vessel Fleet.</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Marine Co-ordinator - Responsible for scheduling of vessels. Main point of contact for vessels on charter to *</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Assistant Marine Co-ordinator. Back-up to *</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>Operations Desk</td>
<td>Responsible for berthing of vessels, organising fuel, water, skips, labour, craneage. Boatmen. Main point of contact for vessels not chartered to *</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Marine Technical Manager - Responsible for ensuring vessels are fit for purpose, incident/accident investigations, answering any queries of a technical nature.</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Assistant Marine Technical Manager - Responsible for running the Stand By Vessel fleet and providing technical back up to the Marine Technical Manager.</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Department</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Surveyors, carry out tank inspections and verify liquid bulks loaded.</td>
<td>* or through Operations Desk</td>
</tr>
<tr>
<td>*</td>
<td>Environmental Chemist - will give advice on any chemicals being carried or requiring disposal.</td>
<td>*</td>
</tr>
<tr>
<td>*</td>
<td>Marine Operations Manager - Responsible for Anchor Handlers.</td>
<td>*</td>
</tr>
</tbody>
</table>
PORT DATA CARD, Example
Appendix 4-A
Minimum Personal Protective Equipment, Typical Examples
## Suggested Minimum Requirements for Typical Shipboard Work

<table>
<thead>
<tr>
<th>NATURE OF WORK</th>
<th>PROTECTIVE &amp; PREVENTIVE MEASURES REQUIRED</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>HAND</td>
</tr>
<tr>
<td>Chemical Handling</td>
<td>1</td>
</tr>
<tr>
<td>Cleaning, Heavy Duty</td>
<td>1</td>
</tr>
<tr>
<td>Cleaning, Light Duty</td>
<td>1</td>
</tr>
<tr>
<td>Deck Work, Anchor Handling</td>
<td>1</td>
</tr>
<tr>
<td>Deck Work, General</td>
<td>1</td>
</tr>
<tr>
<td>Deck Work, Tending Pilot</td>
<td>1</td>
</tr>
<tr>
<td>Electrical Work</td>
<td>1</td>
</tr>
<tr>
<td>Enclosed Space Entry</td>
<td>1</td>
</tr>
<tr>
<td>Food Preparation</td>
<td>1</td>
</tr>
<tr>
<td>Fuel Work</td>
<td></td>
</tr>
<tr>
<td>Machinery Spares, General Work</td>
<td>1</td>
</tr>
<tr>
<td>Using Manual Tools</td>
<td>1</td>
</tr>
<tr>
<td>Using Power Tools</td>
<td>1</td>
</tr>
<tr>
<td>Welding</td>
<td>1</td>
</tr>
<tr>
<td>Working at Height</td>
<td>1</td>
</tr>
<tr>
<td>Working Overhead</td>
<td>1</td>
</tr>
</tbody>
</table>

### KEY

- **Red** = Mandatory
- **Yellow** = As determined by risk assessment, company procedures or by the nature of the work

2 = Apron may be required

3 = Long sleeved coveralls

4 = Insulating mat may be required

5 = Apron and boots required

6 = Tool Belt required

7 = Tool Belt required
Appendix 7-A
Guidance on Operations in Environmentally Extreme Conditions
GUIDANCE ON OPERATIONS IN ENVIRONMENTALLY EXTREME CONDITIONS

CONTENTS

1 ENVIRONMENTALLY EXTREME CONDITIONS 2
2 COLD WEATHER OPERATIONS (< -10º CELSIUS) 2
   2.1 PERSONNEL CONSIDERATIONS 2
   2.2 HUMAN RESPONSE TO COLD EXPOSURE 2
   2.3 WIND CHILL EFFECT 3
   2.4 EFFECT OF COLD EXPOSURE ON COGNITION & REASONING ABILITY 4
   2.5 HEALTH HAZARDS RELATING TO COLD EXPOSURE 4
   2.6 MONITORING ENVIRONMENTAL CONDITIONS 4
   2.7 CLOTHING AND PERSONAL PROTECTIVE EQUIPMENT 4
   2.8 NUTRITIONAL CONSIDERATIONS IN COLD CLIMATES 5
   2.9 WORKSTATION DESIGN AND OPERATIONAL CONSIDERATIONS 5
   2.10 SAFETY SYSTEMS 5
   2.11 FIRE FIGHTING EQUIPMENT 5
   2.12 HULL CONSTRUCTION, ARRANGEMENTS AND EQUIPMENT 6
   2.13 ICE LOADS ON DECKS 6
   2.14 SEA WATER SUPPLIES 6
   2.15 PROTECTION OF DECK MACHINERY, SYSTEMS AND EQUIPMENT 6
3 WARM / HOT (> 35º CELSIUS) 6
   3.1 ULTRA VIOLET PROTECTION, PERSONNEL 6
   3.2 ULTRA VIOLET PROTECTION, EQUIPMENT 7
   3.3 PRECAUTIONS AGAINST INFECTION 7
   3.4 PRECAUTIONS AGAINST DEHYDRATION 7
4 SAFETY CRITICAL EQUIPMENT IN ENVIRONMENTALLY EXTREME CONDITIONS 7
5 OPERATIONS IN EXTENDED PERIODS OF DARKNESS 8
GUIANCE ON OPERATIONS IN ENVIRONMENTALLY EXTREME CONDITIONS

1 ENVIRONMENTALLY EXTREME CONDITIONS

This Appendix relates to the following conditions:

1. Air temperatures of less than -10°C Celsius.

   Please note, however, that navigation in ice is NOT included. Guidance in this matter should be sought from other sources.

2. Air temperatures greater than +35°C Celsius.

3. Safety-Critical Equipment in Environmentally Extreme Conditions

4. Operations in Extended Periods of Darkness

2 COLD WEATHER OPERATIONS (< -10°C CELSIUS)

2.1 PERSONNEL CONSIDERATIONS

Working in cold weather environments has significant implications on human capabilities, and unless proper precautions are made, these can be hazardous to a person’s health. In recognition of these implications on human health and performance due to working in cold climes,

1. Basic information on human performance and health hazards when working in cold conditions

2. Guidance for design or selection of clothing

3. Information that can be used to help generate cold weather operations safety and operating procedures

4. Information that can be used to preserve the health of persons working in cold environments

5. The information that follows is provided for those owners, or operators to consider in the course of ship operation.

2.2 HUMAN RESPONSE TO COLD EXPOSURE

The core (trunk) of the human body should remain within a small temperature range for healthy function. Excessive cooling or excessive heating will result in abnormal cardiovascular and neurological function. The skin is the organ through which a person regulates body temperature. With an average skin temperature of 33°C (91.4°F), conductive heat loss occurs at temperatures below this value, therefore, it is easy to see how cold weather performance can significantly influence normal body function. As a person cools:

Metabolism is increased to generate more body heat – as cooling continues a person will begin to “shiver” – a visible sign that body cooling has progressed beyond a comfortable level. Increased metabolism will reduce the amount of time a person can sustain work.
Safe manual materials handling tasks require the use of sense of touch, hand dexterity, strength, and coordination. Decreases in the ability to produce force, exhibit fine control over objects, and sustain muscular work loads occur in cold working environment.

Work in cold environments is related to an increased risk for musculoskeletal injury.

Motor function impairments of the arms and hands will occur long before cognitive or hypothermic-related disabilities occur. Impaired cognitive performance will lead to poor decision-making and increased risk for accident.

Persons suffering from arthritis or rheumatism will generally experience increased levels of pain during cold weather operations.

2.3 WIND CHILL EFFECT

Wind chill is the perceived decrease in air temperature due to the flow of cold air over the body.

Heat is lost from the human body through a variety of processes, including convection, conduction and radiation. In still conditions the air immediately next to exposed skin heats up forming an insulating boundary layer. Air movements disrupt this boundary layer, allowing new, cooler air to replace the warmer air immediately next to the skin, resulting in the apparent cooling effect. This effect is accentuated as the wind speed increases.

The effects of wind chill are illustrated in the diagram below.

<table>
<thead>
<tr>
<th>WIND SPEED</th>
<th>BEAUFORT (Approximate)</th>
<th>AIR TEMPERATURE (Celsius)</th>
</tr>
</thead>
<tbody>
<tr>
<td>m / s</td>
<td>knots</td>
<td>Force</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>1</td>
</tr>
<tr>
<td>2.5</td>
<td>5</td>
<td>2</td>
</tr>
<tr>
<td>5</td>
<td>10</td>
<td>3</td>
</tr>
<tr>
<td>7.5</td>
<td>15</td>
<td>4</td>
</tr>
<tr>
<td>10</td>
<td>20</td>
<td>5</td>
</tr>
<tr>
<td>12.5</td>
<td>25</td>
<td>6</td>
</tr>
<tr>
<td>15</td>
<td>30</td>
<td>7</td>
</tr>
<tr>
<td>17.5</td>
<td>35</td>
<td>8</td>
</tr>
<tr>
<td>20</td>
<td>40</td>
<td>9</td>
</tr>
</tbody>
</table>

Figure 7 - A - 1 Wind Chill Index

Colour coding in Figure 7 - A - 1 relates to the potential for onset of frostbite in exposed skin, as follows:-

- Frostbite highly likely within 30 minutes, particularly if skin is already cold.
- Frostbite will occur within 10 minutes or less, particularly if skin is already cold.
- Frostbite will occur within 2 minutes or less, particularly if skin is already cold.

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GOMO APPENDIX 7 - A

GUIDANCE ON OPERATIONS IN ENVIRONMENTALLY EXTREME CONDITIONS

2.4 EFFECT OF COLD EXPOSURE ON COGNITION & REASONING ABILITY

Tasks requiring vigilance may be hampered after prolonged exposure to cold. Decision verification procedures should be implemented.

Cold weather operations, coupled with other physical distracters, such as noise or motion environments, will influence the quality of perception, memory and reasoning and compound the risk of decision-making error.

2.5 HEALTH HAZARDS RELATING TO COLD EXPOSURE

The list of potential injuries and issues for occupational work in cold environments is lengthy. Personnel should have adequate training to enhance preparation for work in cold environments. Proper planning and precaution can deter the potential risks of cold work.

2.5.1 Hypothermia

Hypothermia is a rapid, progressive mental and physical collapse due to the body's warming mechanisms failing to maintain normal body temperatures.

While hypothermia is often associated with immersion in cold water, it can also occur in air when suitable cold weather protection is not employed. Conditions of extremely low dry-ambient temperature or mildly cold ambient temperatures with wind and dampness can lead to a general cooling effect on the body. If metabolic heat production is less than the gradient of heat loss to the environment hypothermia becomes an issue.

2.6 MONITORING ENVIRONMENTAL CONDITIONS

Working in cold environments requires an understanding of the interaction between ambient temperature, wind speed, relative humidity, personnel protective equipment and task being performed. In order to limit the risk during operational activities due to cold stress and further prevent local cold injuries and general freezing, specific preventative measures should be evaluated and introduced during the planning and execution of the daily work activities.

Climatic metrics such as temperature, wind speed, and humidity should be regularly monitored in the locations where outside work is to be performed. Of primary importance is a regular reporting of the wind chill or equivalent temperature.

Regular communications should be maintained regarding allowable time to work outside. Indoor personnel should regularly monitor outside workers so best work-to-rest/warming schedules are maintained.

2.7 CLOTHING AND PERSONAL PROTECTIVE EQUIPMENT

For appropriate protection/isolation against cold climate conditions, adequate clothing should be selected and used onboard during cold periods. Such optimal clothing should be able to mitigate water and humidity during work and at the same time insulate sufficiently to maintain thermal comfort during rest. The insulating effect of the clothing is influenced by different factors including temperature, wind and humidity.
GUIDANCE ON OPERATIONS IN ENVIRONMENTALLY EXTREME CONDITIONS

Specific guidance is to be provided covering:

1. Hand Protection
2. Head and Eye Protection
3. Foot Protection

2.8 NUTRITIONAL CONSIDERATIONS IN COLD CLIMATES

The added weight of protective clothing and the limitations in mobility created by protective equipment will increase the mobility demands of the operator, thus increasing the metabolic needs for a given task.

2.9 WORKSTATION DESIGN AND OPERATIONAL CONSIDERATIONS

An analysis of outdoor work situations should be performed early in design/layout development, and should be updated when design changes are made that will influence personnel's exposure to cold stress.

Outdoor operations analyses (an examination of the tasks to be carried out in cold conditions) should be carried out for open work areas and semi-open work areas. The objective of these analyses is to identify and remedy task performance issues due to overall exposure to temperature, wind, icing and precipitation, including investigation of the weather protection necessary to comply with exposure limits.

2.10 SAFETY SYSTEMS

Cold environments present many significant challenges to the design and use of emergency, evacuation, and rescue devices. Much of the hardware devised for such use is designed for more temperate climates. Fire mains can freeze. Materials (such as used in life vests) become brittle. Working devices (such as sheaves, blocks, and davits) can freeze in place – refusing to move.

2.11 FIRE FIGHTING EQUIPMENT

Significant risks are associated with fire fighting equipment, the most significant being the potential freezing of fluids in lines, thereby depriving crew of the use of the firefighting systems.

Specific risks include:

1. Freezing of fire water hoses, piping, nozzles, etc.
2. Portable fire extinguisher storage may be obstructed or frozen
3. Fire dampers may freeze in the stowage position. (generally closed in temperate climates)

Appliance types include lifeboats, life rafts, rescue boats, launching stations, ice gangways, immersion suits, alarms, escape routes, and access routes.
2.12 HULL CONSTRUCTION, ARRANGEMENTS AND EQUIPMENT

Specific features which should be included when planning operations in cold conditions include:-

1. Ballast Tanks.

   Means must be provided to prevent freezing of the ballast water in tanks and vents

2. Superstructure and Deckhouses.

   External access to the navigation bridge windows is to be provided to facilitate ease of cleaning. Alternating navigation bridge windows are required to be heated.

3. Personnel required to perform external duties such as being a lookout when underway, security at the gangway when in port, or being on deck during loading operations are to be provided with a safe haven.

2.13 ICE LOADS ON DECKS

In particular, one of the potentially significant consequences for any ship in transit through cold weather waters is the concentration of ice on deck.

2.14 SEA WATER SUPPLIES

During navigation and at port in ice-covered waters, attention must be paid to sea water supplies for essential operational systems and safety systems. Sea water supplies are needed for the ballast system, the cooling water system serving propulsion machinery, main and emergency fire pumps supplying the fire and wash deck system and the water spray system.

2.15 PROTECTION OF DECK MACHINERY, SYSTEMS AND EQUIPMENT

Generally, deck machinery and systems are not prepared for freezing temperatures. Essential equipment and systems must be available at all times and in any temperature conditions.

The lubricating oil and hydraulic oil used in rotating machines exposed to the weather must be suitable for low temperatures.

3 WARM / HOT (> 35º CELSIUS)

3.1 ULTRA VIOLET PROTECTION, PERSONNEL

Personnel should be made aware of the risks associated with excessive exposure to ultra violet radiation.

It should be noted that the risk of over-exposure to ultra-violet radiation is not limited to warm / hot conditions, and may also occur in middle or high latitudes.
GUIDANCE ON OPERATIONS IN ENVIRONMENTALLY EXTREME CONDITIONS

Operations should be planned or equipment provided so that the risk of personnel being exposed to excessive or extended radiation is minimised.

3.2 ULTRA VIOLET PROTECTION, EQUIPMENT

Certain items of equipment, including some plastics and ropes manufactured using artificial fibres, will quickly degrade when exposed to intense ultra violet radiation, leading to failure in use which may result in a dangerous situation developing.

Arrangements should therefore be made to protect such equipment from exposure to radiation of this type.

It may be inevitable that equipment cannot be protected whilst in use, but every effort should be made to provide adequate protection when not actually deployed.

3.3 PRECAUTIONS AGAINST INFECTION

Operations in certain tropical or equatorial parts of the globe may result in personnel being exposed to the risk of contracting infections or diseases against which their natural immune system will provide little or no defence.

Personnel should therefore be made aware of such risks and the measures to be taken to minimise them.

Where appropriate, barrier arrangements, insect repellents and prophylactic medicines should be provided. Personnel are to be instructed in their use as required.

3.4 PRECAUTIONS AGAINST DEHYDRATION

Dehydration, with its associated risks, may be experienced by personnel engaged in strenuous activities which result in increased perspiration.

Whilst this may occur in temperate climates this risk increases in tropical and equatorial conditions, particularly since even minor levels of activity may give rise to excessive perspiration.

Personnel should therefore be made aware of the risks associated with dehydration, and sufficient drinking water should always be made readily available.

As described in standard medical reference sources urine colour is an easy way to monitor an individual’s hydration status. These should be consulted for further information regarding this matter.

4 SAFETY CRITICAL EQUIPMENT IN ENVIRONMENTALLY EXTREME CONDITIONS

Marine equipment, including that of a safety critical nature, is normally designed and manufactured to operate within a temperature range from -10º to +35º Celsius.

Where there is any likelihood that vessels will be required to operate in conditions outwith this temperature range it should be ensured that all elements of safety
critical systems are designed and manufactured accordingly, or are adequately protected to ensure their continuing operability.

A programme of regular inspection and testing of safety critical systems when operating outwith the normal temperature range should also be implemented to ensure that such systems remain available if required.

5 OPERATIONS IN EXTENDED PERIODS OF DARKNESS

Operations in higher latitudes (north and south) in the winter months will be undertaken in circumstances where the period of natural daylight is restricted or absent altogether and will involve extensive use of artificial illumination.

In such circumstances due recognition should be taken of the risk that personnel will experience depression or other adverse effects due to seasonal affective disorder (SAD).

Clinical advice should be sought to identify the appropriate precautions to be taken to minimise this risk.
Appendix 8-A
Safety Zone Entry Check Lists
# GOMO APPENDIX 8 - A

## SAFETY ZONE ENTRY CHECK LISTS

### 1 CHECK LISTS FOR VESSELS

#### 1.1 ALL VESSELS, ARRIVAL AT OFFSHORE FACILITY

<table>
<thead>
<tr>
<th>Vessel</th>
<th>Facility</th>
<th>Date &amp; Time</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th></th>
<th>ALL VESSELS</th>
<th>Status</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Environmental conditions acceptable for a safe operation (Including wind, sea, swell, visibility and current)</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Limitations due to sea/weather condition</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Safe approach / exit routes identified Stand off location identified</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Confirm whether any simultaneous operations anticipated whilst vessel is within safety zone</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Confirm whether any prohibited zones at facility</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Bridge and Engine room manned in accordance with GOMO</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Communication established VHF Channel(s):- UHF Channel(s):-</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>No hot work/smoking on deck within safety zone</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Auto Pilot off</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>All manoeuvring and steering gear systems tested including changeover between control positions and manoeuvring modes.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Emergency manoeuvring system confirmed to be operational</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Operating location confirmed with facility.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Status of overside discharges confirmed with facility</td>
<td></td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Vessel to be manoeuvred to set-up position before changing mode (1.5 ~ 2.5 ship’s lengths depending on whether in drift on or drift off situation)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Vessel operational capability reviewed / confirmed (To include power, thrust, location, heading, etc.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Risk assessment for alongside operations reviewed / confirmed (If working on weather side, complete additional RA)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Facility to confirm readiness for vessel arrival and operation (including no overboard discharge)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Manoeuvring mode during the operation to be agreed (If DP mode vessel specific DP checklist to be completed)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>On-going and / or planned activities within safety zone confirmed between facility and any other vessels</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**FURTHER CHECK LISTS TO BE COMPLETED AS APPROPRIATE**

| PERMITISSION RECEIVED TO ENTER SAFETY ZONE |
|---|---|
| DATE | TIME |
| FROM | FUNCTION |
| NAME | NAME |
| SIGNATURE | SIGNATURE |
| POSITION / RANK | POSITION / RANK |

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## SAFETY ZONE ENTRY CHECK LISTS

### 1.2 VESSELS ENGAGED IN LOGISTICS SUPPORT

**IS THIS CHECK LIST RELEVANT:-**  
**YES / NO**

(Delete as appropriate - if not relevant also cross list)

<table>
<thead>
<tr>
<th>VESSELS ENGAGED IN LOGISTICS SUPPORT</th>
<th>STATUS</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Proposed operations confirmed with facility. Discharge and Back-Load (Cargo, bulks, fluids, etc)</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>2 Anticipated duration of operations confirmed</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| 3 Confirm discharge / back-load sequence with facility  
   1. Can stow be broken safely? (Adequate escape routes to safe havens, etc.)  
   2. Any priority lifts? (Must not require “cherry picking” of stow)  
   3. Sufficient space for back-load except at last call? (See Notes below) | | |
| 4 Confirm any other activities which may occur whilst vessel is alongside and connected to facility (Particularly any operations involving crane driver or deck crew) | | |
| 5 Confirm availability of facility personnel, equipment (Particularly for any operations involving hoses) | | |
| 6 Confirm whether any changes of working face will be required (If so, move from one to the next to be planned accordingly) | | |
| 7 Confirm whether any unusual lifts will be involved  
   1. Any Main Block Lifts?  
   2. Any Vulnerable / Sensitive Lifts?  
   3. Any Lifts involving use of Tag Lines?  
   4. Any other Unusual Lifts? (Including long objects, or not pre-slung lifts, etc.) | | |
| 8 Confirm readiness to commence dry bulk transfer operations  
   1. Is Hose buoyancy adequate?  
   2. Has Valve configuration been correctly set? | | |
| 9 Confirm readiness to commence liquid transfer operations  
   1. Is Hose buoyancy adequate?  
   2. Has Valve configuration been correctly set?  
   3. If required, is illumination adequate?  
   4. If required, is additional monitoring in place? | | |
| 10 Confirm whether vessel will be required to receive any back-load bulk cargoes. (If so, confirm recent analysis report will be available prior to accepting cargo) | | |

### NOTES

1. As a contingency, 10% of usable cargo deck of one clear bay is normally considered to be sufficient for back load cargoes.
### 1.3 ALL VESSELS, DEPARTURE FROM OFFSHORE FACILITY

<table>
<thead>
<tr>
<th>ALL VESSELS</th>
<th>Status</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Vessel to be manoeuvred well clear of Facility before changing mode</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1.5 ~ 2.5 ship’s lengths depending on whether in drift on or drift off situation)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. All controls set to neutral position before changing mode</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Where practical, vessel to depart down weather or down current from facility.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# Safety Zone Entry Check Lists

## 2 Check List for Offshore Facilities

### 2.1 All Vessels Entering Safety Zone

<table>
<thead>
<tr>
<th>ALL VESSELS</th>
<th>STATUS</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

1. Confirm anticipated working locations with vessel
2. Confirm status of facility, where relevant (Heading, movement, thruster use, etc.)
3. Communication established VHF Channel(s):- UHF Channel(s):-
4. Confirm that vessel is aware of any prohibited zones around the facility
5. Confirm whether any simultaneous operations anticipated whilst vessel is within safety zone (Nature and duration of any such operations to be advised to vessel)
6. Status of overside discharges to be confirmed and advised to vessel
7. Vessel operational capability confirmed (Vessel to advise any concerns and / or operational limits)
8. Facility to confirm readiness for vessel arrival and operation (Including overboard discharges stopped where practical)
9. Vessel to advise proposed station keeping arrangements during the operation (If DP mode confirm proposed operational mode)
10. Confirm names of any other vessel attending the facility
    1. SBV: -
    2. Vessel 1: -
    3. Vessel 2: -

**Further Check Lists to be Completed as Appropriate**

<table>
<thead>
<tr>
<th>PERMISSION GIVEN TO ENTER SAFETY ZONE</th>
</tr>
</thead>
<tbody>
<tr>
<td>DATE</td>
</tr>
<tr>
<td>NAME</td>
</tr>
<tr>
<td>SIGNATURE</td>
</tr>
<tr>
<td>POSITION</td>
</tr>
</tbody>
</table>

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## 2.2 VESSELS ENTERING SAFETY ZONE FOR LOGISTICS SUPPORT

**CHECK LIST RELEVANT:-** YES / NO

(Delete as appropriate - if not relevant also cross list)

### VESSELS PROVIDING LOGISTICS SUPPORT

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1</strong></td>
<td>Proposed operations confirmed with vessel</td>
<td><strong>STATUS</strong></td>
</tr>
<tr>
<td></td>
<td>Discharge and Back-Load</td>
<td><strong>Yes</strong></td>
</tr>
<tr>
<td></td>
<td>(Cargo, bulks, fluids, etc)</td>
<td></td>
</tr>
<tr>
<td><strong>2</strong></td>
<td>Anticipated duration of operations confirmed</td>
<td></td>
</tr>
<tr>
<td><strong>3</strong></td>
<td>Vessel to be informed of any anticipated delays during operations.</td>
<td></td>
</tr>
<tr>
<td><strong>4</strong></td>
<td>Confirm discharge / back-load sequence with facility</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. Are there any priority lifts?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Must not require “cherry picking” of stow)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. Has vessel sufficient space for back-load?</td>
<td></td>
</tr>
<tr>
<td><strong>5</strong></td>
<td>Confirm any other activities which may occur whilst vessel is alongside and connected to facility</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Particularly any operations involving crane driver or deck crew)</td>
<td></td>
</tr>
<tr>
<td><strong>6</strong></td>
<td>Confirm availability of facility personnel, equipment</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Particularly for any operations involving hoses)</td>
<td></td>
</tr>
<tr>
<td><strong>7</strong></td>
<td>Confirm whether any changes of working face will be required</td>
<td></td>
</tr>
<tr>
<td><strong>8</strong></td>
<td>Confirm whether any unusual lifts will be involved</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. Any Main Block Lifts?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. Any Vulnerable / Sensitive Lifts?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3. Any Lifts involving use of Tag Lines?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4. Any other Unusual Lifts?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Including long objects, or not pre-slung lifts, etc.)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>5. Has crane driver appropriate competency and experience?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(previous experience of lifts of this nature)</td>
<td></td>
</tr>
<tr>
<td><strong>9</strong></td>
<td>Confirm readiness to commence bulk transfer operations</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. Is Hose buoyancy adequate?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. Has Valve configuration been correctly set?</td>
<td></td>
</tr>
<tr>
<td><strong>10</strong></td>
<td>Confirm readiness to commence liquid transfer operations</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1. Is Hose buoyancy adequate?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2. Has Valve configuration been correctly set?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>3. If required, is illumination adequate?</td>
<td></td>
</tr>
<tr>
<td><strong>11</strong></td>
<td>Confirm whether vessel will be required to receive any back-load bulk cargoes.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(If so, confirm recent analysis report will be available prior to cargo being delivered to vessel)</td>
<td></td>
</tr>
</tbody>
</table>
Appendix 9-A
Deck Cargo Plan, Typical Example
DECK CARGO PLAN, TYPICAL EXAMPLE

DATE:

VOYAGE NUMBER:

FROM:

TO:

DECK CARGO PLAN

SAFETY ZONE

FORWARD

AFT

Users of this plan should refer to accompanying notes.

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Appendix 9-B
Transport of Tubular Cargoes
TRANSPORT OF TUBULAR CARGOES

Best Practice Transport of Tubulars
## TRANSPORT OF TUBULAR CARGOES

### CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Description</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>GENERAL</td>
<td>3</td>
</tr>
<tr>
<td>1.1</td>
<td>PURPOSE</td>
<td>3</td>
</tr>
<tr>
<td>1.2</td>
<td>DEFINITIONS, IMAGES AND REFERENCES</td>
<td>3</td>
</tr>
<tr>
<td>2</td>
<td>CARGO REQUIREMENTS</td>
<td>6</td>
</tr>
<tr>
<td>3</td>
<td>PREPARATIONS BEFORE LOADING AT BASE</td>
<td>7</td>
</tr>
<tr>
<td>4</td>
<td>LOADING AT BASE</td>
<td>7</td>
</tr>
<tr>
<td>5</td>
<td>TRANSPORT</td>
<td>8</td>
</tr>
<tr>
<td>6</td>
<td>PREPARATIONS FOR OFFSHORE LOADING / OFFLOADING OPERATIONS</td>
<td>8</td>
</tr>
<tr>
<td>7</td>
<td>OFFLOADING AT INSTALLATION</td>
<td>8</td>
</tr>
<tr>
<td>8</td>
<td>LOADING TO VESSEL AT INSTALLATION</td>
<td>9</td>
</tr>
<tr>
<td>9</td>
<td>INTERRUPTED OFFLOADING / LOADING AT INSTALLATION</td>
<td>9</td>
</tr>
<tr>
<td>10</td>
<td>OFFLOADING AT BASE</td>
<td>9</td>
</tr>
<tr>
<td>11</td>
<td>LOADING OF TUBULARS ONTO PIPELAYING VESSELS</td>
<td>9</td>
</tr>
</tbody>
</table>
1 GENERAL

1.1 PURPOSE

The purpose of this document is to describe the recommended practice for safe transportation and handling of tubular cargo on offshore service vessels. Important interface issues in relation to bases and installations are included.

According to governing regulations, it is the responsibility of the captain to make sure that the cargo is properly secured before the departure. This document does not in any way or manner exempt the captain from this responsibility, but is intended to serve as the recommended practice for handling of tubular cargo on vessels in connection with cargo handling at bases and offshore as well as during transport.

1.2 DEFINITIONS, IMAGES AND REFERENCES

Tubular cargo: Round objects which are shipped not in separate cargo carriers but using slings to bundle one or more such objects together in a bundle.

Figure 9 - B - 1 Marine risers
TRANSPORT OF TUBULAR CARGOES

Figure 9 - B - 2  Conductor (Dimension 26” to 32”)

Figure 9 - B - 3  Casing (Dimensions range from 7” to 26”)

Figure 9 - B - 4  Drill pipe
TRANSPORT OF TUBULAR CARGOES

Figure 9 - B - 5  Slip joint

"Telescope" which absorbs vertical drilling riser movements on a floating rig.

Figure 9 - B - 6  Drill collars

Collars used to increase the weight of the drill bit during drilling. Has the same outside diameter across the entire length.

Figure 9 - B - 7  Tubing  (Dimensions range from 2 7/8 to 7")
TRANSPORT OF TUBULAR CARGOES

Pup joint: Short casing / tubing joints used as "space out" for connecting pipelines sections of a pre-determined length.

Centralizer: Device fitted on the outside of the casing / liner to align it in the centre of the bore hole during cementing.

2 CARGO REQUIREMENTS

1. The slinging shall be in accordance with national requirements & branch standards, and properly secured with wire clamps or similar ex. Welcro bands.
2. Units shorter than 6 metres should be transported in a cargo units.
3. Slinging of tubular cargo must ensure the bundles remain stable.
4. Tubular cargo should preferably be bundled in “odd” numbers when practicable.
TRANSPORT OF TUBULAR CARGOES

5. As regards 9 5/8”-13 3/8” casings fitted with centraliser, consider having only 1 tubular in each bundle as it may be difficult to split them on the pipe deck.
6. The slinger must take into consideration the WLL of the slings and the weight of each tubular when slinging the bundles.
7. Certified lifting points fitted on the tubulars shall be used during loading of large and heavy dimensions if they cannot be strapped in a prudent manner or handled in certified cargo carriers.
8. Inspect for loose/damaged protectors during all phases before lifting the cargo.

3 PREPARATIONS BEFORE LOADING AT BASE

- The vessel must be informed of the tubular cargo well before loading; **dimension, weight, length, quantity**.
- Dedicate the most suitable deck area based on destination, which crane will be used and weather reports. And if relevant, how many layers may be loaded.
- Hull loads and reduced stability in case tubulars become filled with water must be taken into consideration upon assignment of area.
- Position hawsers:
  - **Three hawsers are recommended across the deck for each joint, one approx. in the middle, and one 1-2 m from each of the ends.**
- Position chains:
  - **Two chains are recommended below the first layer for each joint, about 1/3 and 1/4 of the distance from each end. It may not be necessary to use the chain during the loading. But if the offloading operation must be interrupted before all cargo has been unloaded, the chains may be used to secure the remaining cargo.**
- Prepare pipe supports. The vessels will normally have pipe supports approx. 1/3 in from the cargo rail on each side.
- Prepare Automatic Sea Fastening Arrangement if necessary on vessels equipped with this.
- Pay special attention during loading on steel decks on anchor handling vessels. The vessel crew must position a sufficient amount of friction material (hawsers) before the loading starts. Chains must also be used.
- A sufficiently safety zone must be established fore and aft of the dedicated cargo area. The area must be minimum 1 m

4 LOADING AT BASE

1. A representative from the vessel, preferably an officer responsible for loading, must monitor and supervise during the loading operation.
2. It is important to ensure bundles are stowed as close together as possible to avoid the risk of shifting cargo during the voyage.
3. When loading large dimensions with one tubular in each bundle, evaluate whether to fit wedges below each tubular joint to avoid the risk of shifting cargo during transportation or offloading.
4. If wedges are used, these should be nailed to a wood deck if possible to reduce the risk of shifting.
5. Large dimensions must never be loaded on top of smaller dimensions.
6. When stacking cargo, take into consideration the strength of the deck, as well as the working height for seamen. Two metres is normally the maximum stacking height.
7. Vessels must always be loaded in a manner that make it possible easy securing of remaining cargo on board in case of interrupted offloading offshore.
TRANSPORT OF TUBULAR CARGOES

8. If possible, tanks and other frame/skid-type cargo units shall not be positioned just fore or aft of tubular cargo due to the risk of snagging.
9. Slings on bundles must be extended and laid across the tubulars to avoid becoming wedged between the bundles.
10. Determine the appropriate placement in relation to openings and escape routes in cargo rails, etc.
11. Cargo units shall not be used as the only barrier to secure tubular cargo on vessel decks.

5 TRANSport

1. The risk of shifting cargo is normally highest during the voyage/sailing to/from an installation.
2. In the event of marginal weather conditions, the risk of shifting tubular cargo must be taken into account when selecting the time of departure, route and speed.

6 PREPARATIONS FOR OFFSHORE LOADING / OFFLOADING OPERATIONS

Conduct an internal Pre-Job Talk on the vessel to assess/clarify the following as a minimum:

1. Communications
2. Positioning of the vessel
3. Distribution of work/roles between the seamen on deck when two pendants/hooks are used
4. Operation-specific issues such as the weather, type of tubulars, location, any securing arrangements

Conduct a Pre-Job Talk between the vessel and the crane operator to clarify the following as a minimum:

5. Communications
6. How many bundles for each lift (recommended 2 bundles)
7. Any use of tag lines during offloading to the installation
8. Positioning of the vessel as regards vessel movements, reach and line of sight from the crane
9. Operation-specific issues, including risk of snagging

7 OFFLOADING AT INSTALLATION

1. Pay special attention during removal of any lashings used during the voyage out to the field.
2. It is important to use correct footwear (protective footwear covering the ankles) if anyone has to walk on top of tubular cargo.
3. Focus on correct dogging. Recommended 2 eyes in each hook depending on lifting equipment.
4. The deck crew, hook and cargo on the vessel deck must be within line of sight of the crane operator.
5. Good radio discipline is important – “Talk where the hook is”.
6. Avoid the use of tag lines if possible. If tag lines must be used, fasten and prepare these before dogging of the individual lifts.
7. The risk of snagging on the vessel deck and cargo rails, as well as in potential blind zones, must be taken into account during positioning of the vessel.
8  LOADING TO VESSEL AT INSTALLATION

In addition to issues addressed under Section 7; Offloading at installation, the following issues are important during loading onto vessels at the installation:

1. Vessels must be informed of the type, quantity and weight to be returned well before loading starts
2. The vessel crew must prepare the necessary hawsers as well as chains and pipe supports
3. All tubular cargo to be returned to a vessel should be washed first to avoid slippery tubulars on the vessel deck
4. It is important to use correct footwear (protective footwear covering the ankles) if anyone has to walk on top of tubular cargo.
5. Tubulars shorter than 6 metres should be shipped in baskets
6. If possible, avoid tubular cargo where the crew of the vessel must unhook / hook lifting yokes
7. Tag lines should not be used during loading of return cargo onto vessels
8. The crew of the vessel must never touch lifts of tubulars or walk underneath such lifts before the lift has been landed properly
9. Slings on bundles must be extended and laid across the tubulars to avoid becoming wedged between the bundles.
10. During loading of return cargo, pay special attention to rolling cargo. In connection with large dimensions and if the vessel is rolling, any vessel without ASFA or equivalent must use wedges to secure large dimension cargo before unhooking it. It may be useful to have the vessel list somewhat towards the side where the first lifts will be landed

9  INTERRUPTED OFFLOADING / LOADING AT INSTALLATION

In the event of interrupted offloading or loading at the installation, the vessel must be able to and be given enough time to secure the remaining cargo in a proper manner

10  OFFLOADING AT BASE

1. The deck crew must be careful during removal of sea lashings upon arrival at the base
2. If other cargo is placed adjacent to tubular cargo upon arrival at the base, pay special attention during offloading of this cargo.

11  LOADING OF TUBULARS ONTO PIPELAYING VESSELS

Loading of tubulars for pipeline installation projects are normally handled by the pipelaying contractor chartering and employing the vessel, and not by the technical developer.

1. Lifting beams are normally used during offloading of this type of tubulars, and they are lifted by inserting each end of the tubulars to be lifted into the lifting equipment
2. During loading of large quantities of tubulars onto pipelaying vessels, take into consideration that the seamen need a safe workplace as well as the maximum total cargo that the vessel can hold. In the event of large heights, start loading from the middle to avoid work towards the outer perimeter of the cargo deck (risk of falling overboard?)

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3. Hull loads and reduced stability resulting from weight of tubulars, including water inside and between them, must be included in the stability calculations.
4. The Monsvik method for loading of tubulars prevents very large open spaces between the pipeline bays. The distance down to the deck with 4 or 5 tubulars stacked on top of each other may be several metres. A fall may prove fatal.

Figure 9 - B - 10 Illustration of Monsvik method of loading tubulars
Appendix 9-C
Guidelines on Makeup and Use of Tag Lines
"TAG” LINES

1.1 DESCRIPTION

In certain circumstances light, soft lines may be used to assist in the handling of long and / or fragile items of cargo. These are often referred to as “tag” lines.

It must be recognised that whilst such aids may assist operations their use does introduce some additional risks, as described below.

1.2 RISKS

Additional risks associated with the use of tag lines include the following:-

1. Potential injuries from dropped objects as a result of personnel handling cargo having to work in closer proximity to suspended loads than would normally be the case.

2. Potential injuries resulting from personnel handling cargo being dragged across the handling area through a heavy load rotating in an uncontrolled manner and the tag line being fouled in limbs or clothing.

3. Potential injuries resulting from tag lines being secured to adjacent fixed structures parting and whipping back as a result of a heavy load rotating in an uncontrolled manner.

1.3 MITIGATION OF RISKS

1.3.1 Make-Up of Lines

1. Tag lines must be made up from single, continuous lengths of rope.

2. Apart from the knot attaching the line to the cargo, there must be no other joints or knots in the line.

3. Tag lines must be of sufficient length to allow personnel handling cargo to work in a safe position well clear of the immediate vicinity of the load. It is recommended that the length of the line should be not less than 1.5 times the maximum height above the handling area at which the arrangements will be used.

1.3.2 In Use

Whilst in use, precautions should be observed as follows:-

1. Tag lines are an aid to positioning the load when landing, and as such must only be used when weather conditions would permit the lifting of the item without the use of such arrangements. It must not be assumed that in conditions more severe than this the use of tag lines will allow the operation to be completed safely.

2. At all times personnel handling tag lines must work at a horizontal distance from the load equivalent to its height above the handling area, maintaining an angle between the line and the horizontal of not more than 45°.
3. All sections of the line, including slack must be kept in front of the body, between the handler and the load.

4. Where two or more persons are handling the same line, ALL must work on the same side of the line. Any slack must be kept in front of the group.

5. Tag lines must be held in such a manner that they can be quickly and totally released. They must not be looped around wrists, or other parts of the body.

6. Particular care must be taken when using tag lines whilst wearing gloves, to ensure that the line does not foul the glove.

7. Tag lines must not be secured or attached in any manner to adjacent structures or equipment. This includes the practice of making a “round turn” on stanchions or similar structures and surging the line to control the load.

8. Where pre-installed lines are used consideration should be given to providing personnel with boathooks or similar equipment to retrieve the lines without having to approach the dangerous area in the vicinity of the suspended load. An example of such circumstances would be when lines are attached to a load on the deck of a vessel, the load being then transferred to an offshore installation.
Appendix 10-A
Flowcharts Illustrating Handling of Bulk Cargoes in Port and at Offshore Facility
FLOWCHARTS ILLUSTRATING HANDLING OF BULK CARGOES IN PORT AND AT OFFSHORE FACILITY

BULK TRANSFER OPERATIONS IN PORT

<table>
<thead>
<tr>
<th>Base</th>
<th>Vessel</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Formulate cargo transfer plan
- Choose tanks to be used
- Choose load/discharge rates required/possible
- Choose procedures for topping off tanks
- Choose procedure for emergency stops
- Stoppage of all external hot work and revocation of hot work permits if a hydrocarbon based product is to be loaded
- Loading/discharge line and tank valves correctly set
- Correct hose(s) is fitted to appropriate coupling(s)
- Moorings effectively prevent strain on hose(s) from vessel movements
- Sufficient hose deployment to handle worst-case ranging of the vessel on the quay
- Communications routine between all parties is established
- Vessel’s tank level monitoring system is proven
- A watchman with suitable communication equipment is on duty at deck manifold
- Any relevant company safety check list or dangerous goods safety checklist are reviewed and signed-off
- For hyrocarbons, ensure:
  - Avery Hardoll connections used, not Weco type screw couplings
  - Scuppers are plugged and Hot Work Permits withdrawn
  - Pollution prevention equipment is in place as per SOPEP
  - Drip trays, fire hoses, fire extinguishers, gas concentration test equipment and explosimeter are provided at vessel hose/manifold/reception site
  - “No Smoking” conditions are imposed
  - Harbour/base operator’s emergency pollution procedures displayed
- Pre-commencement checks
  - During liquid loading manually check the level monitoring system, especially loading to near capacity of individual tanks.
  - Pumping pressure of fuel and glycol may not exceed 7 bar. No more than requested quantity of fuel oil / glycol should be discharged.
- Prepare and inspect bulk tanks
  - A deck officer or separate surveyor must ensure, and log, that tanks are ready for product and quantity to be shipped. Check:
  1. Clean and empty
  2. Air distribution slides and tank access seals in good condition
  - Shipper double-checks bulk tanks on board are prepared before commencing loading.
- Connect hoses and set lines
  - Start pumping at slow rate.
- Inspect all system manifold connections OK?
  - Yes
  - No
- Cease pumping
  - Fix problems
  - Tank near full
  - Reduce loading rate to top off tanks safely
- Full delivery rate
- Set lines to drain back to vessel’s tank (except for potable water)
  - When hose disconnected fit suitable cap / blank
- Use vacuum breaker if fitted to aid draining.
  - Where suitable use crane to raise hose to aid draining.
  - For dry bulk, use purge air to clear line.

BULK TRANSFER OPERATIONS IN PORT
**FLOWCHARTS ILLUSTRATING HANDLING OF BULK CARGOES IN PORT AND AT OFFSHORE FACILITY**

**BULK TRANSFER OPERATIONS AT THE OFFSHORE FACILITY**

<table>
<thead>
<tr>
<th>Installation</th>
<th>Vessel</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agree cargo transfer plan</td>
<td></td>
<td>- product(s) &amp; quantities, and sequence of discharge; - tanks to be used &amp; procedures for topping off; - load/discharge rates required/possible, &amp; maximum safe working pressure - stoppage procedures - required advance warning, and time required to stop; - pump control and emergency stop facilities - confirmation lines can be drained back to vessel’s tank(s)</td>
</tr>
<tr>
<td>Pre-commencement checks</td>
<td></td>
<td>- loading/discharge line and tank valves correctly set - correct hose(s) is fitted to appropriate coupling(s) - position keeping effectively prevents strain on hose(s) from vessel movements; - sufficient hose deployment to handle worst-case ranging of the vessel; - communications routine between all parties is established; - vessel’s tank level monitoring system is proven. - a watchman with suitable communication equipment is on duty at deck manifold; - any relevant company safety check list or dangerous goods safety checklist are reviewed and signed-off - for fuel or oil based fluids ensure Avery Hardoll connections are fitted. Fuel should not be loaded using Weco type screw couplings - pollution prevention equipment is in place as per SMPEP - drip trays, fire hoses, fire extinguishers, gas concentration test equipment and explosimeter are provided at vessel hose/manifold/reception site - “No Smoking” conditions are imposed</td>
</tr>
<tr>
<td>Log all starting values for bulk volume recording</td>
<td></td>
<td>- Emergency shut-off valves manned throughout operation with permanent radio contact between installation and vessel - Crane is manned whenever hose is attached to crane hook - During liquid loading manually check the level monitoring system, especially loading to near capacity of individual tanks. - Pumping pressure of fuel and glycol may not exceed 7 bar. No more than requested quantity of fuel oil / glycol should be discharged</td>
</tr>
<tr>
<td>Connect hoses and set lines</td>
<td></td>
<td>- Check all system manifold connections for leaks. - Check product entering correct tanks. - For dry bulk transfers, use air purge first to clear lines, prove connections and ensure a good vent is obtained.</td>
</tr>
<tr>
<td>Start pumping at slow rate.</td>
<td></td>
<td>- Use vacuum breaker if fitted to aid draining. Where suitable use crane to raise hose to aid draining. - Crane should be used in suitable conditions to elevate hose to aid draining. For dry bulk, use purge air to clear line.</td>
</tr>
<tr>
<td>All lines &amp; connections OK?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cease pumping</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fix problems</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Full delivery rate</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tank near full?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Reduce loading rate to top off tanks safely</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Completed?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Set lines to drain back to vessels tank (except for potable water)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>When hose disconnected fit suitable cap / blank</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Log all finishing values for bulk volume recording. Compare records and resolve any discrepancies.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Uncontrolled when printed
Appendix 10-B
Bulk Cargo Transfer Check List
**WET BULK TRANSFER CHECK LIST**

<table>
<thead>
<tr>
<th>Pre-Start Check List</th>
<th>Pre-Start Check List</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PORT</strong></td>
<td><strong>OFFSHORE</strong></td>
</tr>
<tr>
<td>1. Type &amp; quantity of product(s) to be transferred, confirmed and MSDS available</td>
<td>1. Type &amp; quantity of product(s) to be transferred, confirmed and MSDS available</td>
</tr>
<tr>
<td>2. Allocate tanks to product</td>
<td>2. Order of discharge confirmed, if more than one</td>
</tr>
<tr>
<td>3. Confirm transfer rate and max. allowable rate per product</td>
<td>3. Confirm transfer rate and maximum allowable rate per product</td>
</tr>
<tr>
<td>4. Topping off procedure agreed</td>
<td>4. Emergency stop procedure agreed</td>
</tr>
<tr>
<td>5. Emergency stop procedure agreed</td>
<td>5. Tank changeover/topping off procedure agreed</td>
</tr>
<tr>
<td>6. Hose(s) confirmed as fit for purpose and of sufficient length</td>
<td>6. Confirm notice required to stop cargo</td>
</tr>
<tr>
<td>7. Hose(s) connected to correct coupling(s)</td>
<td>7. Confirm whether vessel or installation stop</td>
</tr>
<tr>
<td>8. Vessel springs tensioned to limit ranging</td>
<td>8. Slings and lifting arrangement satisfactory</td>
</tr>
<tr>
<td>9. Communications procedure established for transfer, including agreement on central control point, i.e. bridge</td>
<td>9. Hose(s) visually inspected and found suitable</td>
</tr>
<tr>
<td>10. Appropriate pollution prevention equipment deployed as SOPEP</td>
<td>10. Hose(s) connected to correct coupling(s)</td>
</tr>
<tr>
<td>11. Scuppers plugged if hydrocarbons to be transferred</td>
<td>11. Communications procedure established and agreed for transfer</td>
</tr>
<tr>
<td>12. All Hot Work Permits withdrawn if hydrocarbons to be transferred</td>
<td>12. Appropriate pollution prevention equipment deployed as per SOPEP</td>
</tr>
<tr>
<td>13. Self sealing couplings to be used if fuel to be transferred</td>
<td>13. Underdeck lighting adequate for task in hand</td>
</tr>
<tr>
<td>14. Lines set ready for cargo transfer</td>
<td>14. One person appointed to sight hose(s) and advise Master of position</td>
</tr>
<tr>
<td>15. Tank monitoring system proven</td>
<td>15. Lines set ready for transfer</td>
</tr>
<tr>
<td>16. Watch established on manifold with suitable communications in place</td>
<td>16. Crane Operator and both installation and vessel deck crews close at hand</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Transfer Check List</th>
<th>Transfer Check List</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PORT</strong></td>
<td><strong>OFFSHORE</strong></td>
</tr>
<tr>
<td>1. All communications to be routed via control point which should be vessel bridge</td>
<td>1. Start transfer slowly until cargo confirmed as entering correct tank(s)</td>
</tr>
<tr>
<td>2. Start transfer slowly until cargo confirmed as entering correct tank(s)</td>
<td>2. If fuel to be transferred, line checked for leaks at start up</td>
</tr>
<tr>
<td>3. Volume checks conducted at regular intervals with receiver/provider</td>
<td>3. Volume checks conducted at regular intervals with receiver</td>
</tr>
<tr>
<td>4. All personnel involved in transfer in regular contact</td>
<td>4. Cargo Officer can see bulk hose(s) throughout</td>
</tr>
<tr>
<td>5. Adequate warning given of tank changeover</td>
<td>5. Adequate warning given of tank changeover etc.</td>
</tr>
<tr>
<td>6. Rate reduced for topping off</td>
<td></td>
</tr>
</tbody>
</table>
# DRY BULK TRANSFER CHECK LIST

## Pre-Start Check List

### LOADING

1. No residue remaining from previous cargo and tank(s) dry
2. Tank air distribution slides are in good condition
3. Tank access seals are in good condition
4. Type and quantity of product(s) to be loaded confirmed and MSDS available
5. Tank(s) allocated to product
6. Order of loading confirmed, if more than one product to be loaded
7. Proper vent line connected to vessel
8. Confirm loading rate and max. allowable rate per product
9. Emergency stop procedure agreed
10. Notice required to stop, agreed
11. Confirm whether cargo will be stopped by vessel or provider
12. Confirm tank(s) and lines are vented to atmospheric pressure
13. Confirm Lines set for cargo
14. Hose(s) connected to correct coupling(s)
15. Hose(s) inspected and fit for purpose.
16. Moorings tensioned sufficiently, particularly springs, to limit ranging
17. Communications procedure established for transfer, including agreement on central control point, i.e. Bridge
18. Watch established on manifold with suitable communications in place

### DISCHARGING

1. Vessel settled in position and ready to receive hose(s)
2. Type and quantity of product(s) to be transferred confirmed and MSDS available
3. Appropriate tankage on vessel lined up and ready for discharge
4. Confirm transfer rate and max. allowable per product
5. Emergency stop procedure agreed
6. Notice required to stop agreed
7. Confirm whether cargo will be stopped by vessel or receiver
8. Hose Lifting arrangement satisfactory
9. Hose(s) visually inspected and found fit for purpose
10. System de-pressurised, ready for hose(s)
11. Hose(s) connected to correct coupling(s)
12. Communications procedure established and agreed for transfer
13. Underdeck lighting adequate task in hand
14. Vent position(s) identified
15. Cargo Officer appointed to watch hose(s) relative to vessel’s stern
16. Crane Operator and both installation and vessel deck crews close at hand

## LOADING Check List

1. All communications to be routed via control point which should be vessel bridge
2. Good vent obtained on start up
3. Bulk hose(s) and vent checked throughout operation for blockages
4. Contact with loading personnel maintained throughout
5. Lines cleared back to vessel
6. System de-pressurised on completion, before disconnection

## DISCHARGING Check List

1. Good vent obtained from receiver before commencing discharge of cargo
2. Good watch maintained on hose(s) in case of blockage
3. Contact with receiver’s personnel maintained throughout
4. Lines blown clear to receiver on completion of cargo
5. System de-pressurised before hose disconnection
6. Blank cap(s) fitted to hose end(s) before passing back to receiver
Appendix 10-C
Bulk Hose Best Practice Guidelines
BULK HOSE BEST PRACTICE

GUIDELINES
# CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABBREVIATIONS</td>
<td>3</td>
</tr>
<tr>
<td>INTRODUCTION</td>
<td>4</td>
</tr>
<tr>
<td>GENERAL REQUIREMENTS</td>
<td>5</td>
</tr>
<tr>
<td>INSTALLATION PROCEDURES</td>
<td>6</td>
</tr>
<tr>
<td>RECOMMENDED CONTENT OF PROCEDURES</td>
<td>6</td>
</tr>
<tr>
<td>TRANSFER HOSES</td>
<td>9</td>
</tr>
<tr>
<td>HOSE COMPONENTS AND CONSTRUCTION</td>
<td>9</td>
</tr>
<tr>
<td>HOSE STRING</td>
<td>10</td>
</tr>
<tr>
<td>REPLACING SECTIONS OF HOSES IN A STRING</td>
<td>11</td>
</tr>
<tr>
<td>RECOMMENDED FLOATATION COLLARS FOR BUNKERING HOSE STRINGS</td>
<td>12</td>
</tr>
<tr>
<td>WEEKLY INSPECTIONS</td>
<td>13</td>
</tr>
<tr>
<td>AFTER STORMS</td>
<td>14</td>
</tr>
<tr>
<td>VISUAL INSPECTION PRE AND POST USE</td>
<td>15</td>
</tr>
<tr>
<td>GENERAL PLATFORM ALARM (GPA)</td>
<td>15</td>
</tr>
<tr>
<td>VESSEL APPROACHING LOCATION</td>
<td>15</td>
</tr>
<tr>
<td>POLLUTION SAFETY</td>
<td>16</td>
</tr>
<tr>
<td>GUIDANCE ON BULK HOSE OPERATIONS</td>
<td>16</td>
</tr>
<tr>
<td>RECENT DEVELOPMENT IN HANDLING BULK HOSES</td>
<td>17</td>
</tr>
<tr>
<td>PRE-BUNKERING CHECKLIST</td>
<td>21</td>
</tr>
<tr>
<td>BENEFITS</td>
<td>22</td>
</tr>
<tr>
<td>ACKNOWLEDGEMENTS</td>
<td>24</td>
</tr>
</tbody>
</table>
### ABBREVIATIONS

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>BOSVA</td>
<td>British Offshore Support Vessel Association</td>
</tr>
<tr>
<td>COSHH</td>
<td>Control of Substances Hazardous to Health</td>
</tr>
<tr>
<td>EMS</td>
<td>Electronic Maintenance System</td>
</tr>
<tr>
<td>EPDM</td>
<td>Ethylene Propylene Diene-Terpolymer</td>
</tr>
<tr>
<td>GPA</td>
<td>General Platform Alarm</td>
</tr>
<tr>
<td>ID</td>
<td>Identification</td>
</tr>
<tr>
<td>LOLER</td>
<td>Lifting Operations Lifting Equipment Regulations</td>
</tr>
<tr>
<td>NWEA</td>
<td>North West European Area Guidelines</td>
</tr>
<tr>
<td>O&amp;G UK</td>
<td>Oil &amp; Gas UK</td>
</tr>
<tr>
<td>OIM</td>
<td>Offshore Installation Manager</td>
</tr>
<tr>
<td>PMR</td>
<td>Planned Maintenance Routine</td>
</tr>
<tr>
<td>PSS</td>
<td>Platform Services Supervisor</td>
</tr>
<tr>
<td>SOPEP</td>
<td>Shipboard Oil Pollution Emergency Plans</td>
</tr>
<tr>
<td>STL</td>
<td>Services Team Leader</td>
</tr>
<tr>
<td>SWL</td>
<td>Safe Working Load</td>
</tr>
</tbody>
</table>
INTRODUCTION

Background

Integra is an initiative that was established by Sparrows and Sigma 3 in 2006 to deliver best practices in crane and deck operations in the offshore industry. It was quickly realised during their offshore visits that there was a need to produce guidance to manage bulk hose systems safely and at the same time create a common practice throughout the industry. The key elements required in coaching personnel to recognise and eliminate hazardous risks to themselves and others are contained within management systems. These systems eliminate damage to plant and equipment, providing safer operations and stricter controls of environmental issues.

We recognised minimum standards of controls and guidance are in place to manage and maintain bulk hose systems, including hose hang-off points on installation structures. We also acknowledged the difficulties in being prescriptive due to the differences in installation layouts and working practices. To make positive changes in our operations we have collated information from the workforce on how to manage work involving bulk hose systems. The following guidelines indicate best practices which will reduce the number of hose failure incidents in the industry and the resulting exposure to the environment.

Environmental Issues

With the evidence available it was identified that 21% of spills to the sea were hose related incidents. The most common bulk hose failures are due to abrasion to the outer cover of the hoses rubbing on the installation structures, resulting in leakage from the hose string. The wear on the hose is accelerated when the hose radius exceeds the recommended minimum bend radius criteria causing premature failure. Both examples can cause the hose to leak into the sea if not controlled by a robust hose management system. All environmentally sensitive products should have suitable hose connections or similar self sealing connection on the hose end.
GENERAL REQUIREMENTS

The following recommendations apply to any hose which carries products, including products that are harmful to the environment if containment is lost.

It is recommended by hose manufacturers, based on information taken from previous incidents on installations that a bulk hose should be changed out approximately every two years due to internal fatigue to the hose layers. When the hose is not in use an end cap, commonly known as a blank, should be used on the connection that marries the hose to the vessel manifold, and where possible protect the hose ends with a waterproof cover preventing contamination, corrosion or damage to the hose connection.

When hose strings are suspended from the installation, they should be suspended well clear of the sea and restrained to the installation minimising movement and abrasion to the hoses’ outer cover, preventing the waves from twisting the hoses. Where the hose may contact any part of the installation structures all contact points on the hose should be covered with a form of protection. Floatation collars can be used or alternatively, sections of redundant hose can be fitted to the structures at impact abrasion points. Floatation collars should be used either side of the hose couplings to prevent the coupling damaging an adjacent hose in the fingers.

To prevent excessive load on a suspended hose string, the hose should be drained back to the vessel or installation once offloading is completed. Hoses should be suspended from sound structures or certified lifting/hang-off points on the installation to prevent kinking in the hose string. If required the LOLER Competent Person or equivalent, or structural engineer, should be consulted for guidance. Hoses should never be suspended or supported by wire slings as they may cut into the hose and damage the hose structure. The LOLER Competent Person should be consulted for selection of correctly certified and appropriate slings.

When replacing a length of hose in a string, the string must be brought in board and barriers erected round the hose indicating no unauthorised entry during the replacement of the hose and/or floatation collars. Once a hammer lug union is installed and tightened it should be marked across both faces with paint or similar permanent marker to monitor the fitting is continually taut and fit for purpose.

Care should be taken when using cutting tools to remove packaging from a new hose. It is imperative that no damage comes to the hose section during unpacking.

**Prior to commencing any offloading operations the hose string should be visually inspected for damage using the list below as a minimum check:**

- Leaks at the hose fitting or in the hose make up
- Damaged, cut or abraded covers
- Exposure of reinforcement wires from the hose material
- Signs of kinked, cracked, crushed, flattened or twisted areas in the hose sections
- Hose ends degraded, pitted or badly corroded at the fittings
- Identify sufficient numbers of floatation collars are on the hose string
• On completion of bunkering operations the hose should be re-examined for any damage that may have occurred during the transfer operation

INSTALLATION PROCEDURES
• Documents should be in place clearly specifying how the site will control the maintenance and inspection of all bunkering hose strings and associated equipment i.e. lifting equipment and support mountings. This document should be approved by the relevant Technical Department and entered into their pertinent system for review as per the Company Procedures. The appointed system owner is responsible for ensuring all relevant persons know of and understand the procedure. It is recommended a competent/responsible person carries out frequent lifting equipment audits to confirm this.

RECOMMENDED CONTENT OF PROCEDURES
• The system owner should indicate who is responsible for ensuring the procedure is being adhered to and act as focal point on all matters relating to bulk hoses maintenance and inspection.
• On locations where bunkering of drilling products takes place, an interface should exist with the Drilling Department and Operations Departments where responsibilities are clearly defined, documented and agreed i.e. who is responsible for inspection and change-out of drilling product hose assemblies. The role of Service Team Leaders, Barge Engineers or Deck Foreman should be considered for System Owner positions.
• Guidance based on information gathered from the hose manufacturers on the life span of in-service hoses before mandatory change-out is required. Identify the time periods between physical and visual inspections including pre and post use checks of the equipment. This decision is addressed with relevant parties such as Suppliers and Company Technical Authorities. An Electronic Maintenance System (EMS) would be ideal to populate/generate change-out dates and inspection dates, and guidance on the required documents e.g. Permits to Work, COSHH and Method Statements to carry out the work scope safely. On completion of any parts being changed-out, documents and identification (ID) of equipment must be updated in the hose register. In the case of replacement hose assemblies already stored offshore, a guidance note on the correct procedure of storage and shelf life should be obtained from suppliers.
• To assist in the managing, ordering and replacement of bulk hose equipment, drawings which may be electronic or hard copy, consisting of the following, would ensure the correct parts are ordered and installed at all times:
  • The correct hose lifters (hooky hooks) and their SWL
  • The type of delivery coupling, be it self-sealing or hammer lug unions
  • The correct type and quantity of floatation aids/collars and their positions in relation to the string and joining couplings
  • Describe the type and SWL of the hose lifting assembly used for transferring the hose string during operations
• In the case of strings being made up from both hard and soft wall sections their chosen positions should be identified in the drawings
• Identify all components by part numbers

Method Statements, Lifting Plans and Risk Assessments must be in place and available for the work party. The System Owner and work party should review these documents before use, however if on completion of the task lessons were learned, the documents should be updated accordingly by identifying the changes in the procedures.
BAD PRACTICES

The hose should be suspended avoiding sharp bends and protrusions when in a hang-off position.

GOOD PRACTICES

There are alternative systems available such as portable saddles which support the arc of a hose when in storage. The structure from which the hose is to be suspended must be surveyed by a competent person to ensure the hang-off point is of sound structure.

Portable Saddles
TRANSFER HOSES

Historically many installations preferred to work supply vessels with three hard wall sections of hose. This was until evidence indicated that when using hard wall hose strings considerable problems were caused for the supply vessel deck crews.

The supply vessel crews found it was difficult to manipulate the hose into position when connecting hard wall hoses to vessels’ manifolds. Other examples were found when the installation deck crew were repairing or making up these hose strings. Installation and vessel crews reviewed the hazards caused when using hard wall hoses and agreed the first and second section of the hose suspended from the installation manifold could be hard walled, and the last section which is offered to the supply vessel to be of soft wall material, which would help reduce the incidents that the deck crew were experiencing when making up hose strings, specifically when connecting the installation hose to the vessel manifold.

HOSE COMPONENTS AND CONSTRUCTION

All new hose sections are hydro-tested to at least 1½ times their working pressure.

A water hose is made from orange coloured, soft, reinforced rubber with the cover being made of ethylene propylene diene-terpolymer (EPDM) hose reinforcement being provided by multiple layers of rot-proof synthetic textile yarn. The central core/tube is made from non-toxic and non-tainting rubber. The cover is abrasion and weather resistant, and care should be taken when handling and stowing. It should be noted that new floating hoses are also coloured orange and these hoses can carry a range of products.

A fuel hose is heavy and commonly soft wall type, but can be of hard wall construction. The outer wall is made of black oil resistant neoprene synthetic rubber and is reinforced with synthetic textile yarn with antistatic copper wire. It has a black nitrile tube. The outer cover on
this hose is susceptible to mechanical damage. The hose carries a brown lazy spiral stripe for identification.

HOSE STRING
A hose string can be made up of 3 or 4 lengths of 15.2mtr, 16.3mtr or 18.3mtr lengths of hose joined together by quick release self sealing couplings (hammer unions). The hose comes complete with a hose lifting assembly that consists of a hooky hook, lifting sling not less than 2 metres in length and a safety pin shackle. The pin used to secure the nut must be a “split pin” and not an “R” clip. “R” clips can spring off the pin affecting the security of the shackle.

When ordering new hose sections stipulate the direction of the lifting eye, as the hooky hook can be installed on the hose with the lifting eye facing up or down on the hose. If the hose is stored in a support frame then the eye in the hooky hook should be facing upwards, if using any other type of hose support then the eye on the lifter can be either way on the hose.

Hose Lifter (commonly known as hooky hook)

The hose should be fitted with the correct number of floatation collars to prevent the string sinking and being drawn into the supply vessel’s thrusters. The floatation collars can also be used to help form a barrier between the hose and installation structure by simply adjusting the collar straps on the hose. Reflective floatation collars have an advantage when bulk is being transferred to an installation in the hours of darkness as the crew can see the hose is floating freely rather than being too close to the vessel side thrusters.
New Hose Storage

Hoses delivered to the installation are normally shrink wrapped and rolled up with one end of the connection in the middle of the roll. It is preferable to store these hoses flat, out of sunlight and free from water ingress. Ultra violet radiation and kinking during storage may shorten the life span of the hose. Manufacturers’ recommendations on hose storage should be available for crews to ensure optimum methods of use to prolong hose life.

REPLACING SECTIONS OF HOSES IN A STRING

Only competent personnel should carry out the installation of hoses and connections when joining hammer lug unions. When repairing a hose string the hose should be landed rather than left hanging from a crane hoist line. When replacing a section of hose it should be inserted in the coupling and secured whilst free from tension.

Once the necessary controls such as permit, method statement and risk assessments are in place then remove and replace the worn parts of the string. When hammer lug unions are disturbed the unions should be tightened up and marked across the body with paint or a similar permanent marking. This is a simple way to indicate if the coupling has slackened off due to movement whilst in service. On completion of hose installation, the hammer lug union should be checked for the marks across the coupled joint to confirm security. If possible pressure test the hose string to 5 bar and check the assembly is free of leaks over a 5 minute period. Check the correct quantity of lace up or similar types of floatation collars are on the hoses in accordance with Table 1 on the following page.
Recommended Floatation Collars for Bunkering Hose Strings

Diameter - Floatation Collars - Colour Codes and Connections for 15.2 mtr, 16.3 mtr and 18.3mtr Hoses

<table>
<thead>
<tr>
<th>Hose Application</th>
<th>Hose Dia</th>
<th>Floats per Section</th>
<th>Colour Code</th>
<th>Connection</th>
</tr>
</thead>
<tbody>
<tr>
<td>Potable Water</td>
<td>3”</td>
<td>4</td>
<td>Blue</td>
<td>3” &amp; 4” Hammer Lug Union</td>
</tr>
<tr>
<td></td>
<td>4”</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oil Based Mud</td>
<td>3”</td>
<td>9</td>
<td>Red</td>
<td>4” Hammer Lug Union or self sealing hose connections</td>
</tr>
<tr>
<td></td>
<td>4”</td>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dry Cement</td>
<td>4”</td>
<td>7</td>
<td>Yellow</td>
<td>5” Hammer Lug Union</td>
</tr>
<tr>
<td></td>
<td>5”</td>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Diesel Fuel</td>
<td>3”</td>
<td>4</td>
<td>Brown</td>
<td>4” Self sealing hose connection</td>
</tr>
<tr>
<td></td>
<td>4”</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dry Barite</td>
<td>4”</td>
<td>10</td>
<td>Orange</td>
<td>5” Hammer Lug Union</td>
</tr>
<tr>
<td></td>
<td>5”</td>
<td>13</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Methanol</td>
<td>2”</td>
<td>4</td>
<td>Purple</td>
<td>4” Self sealing hose connection</td>
</tr>
<tr>
<td></td>
<td>3”</td>
<td>4</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Drill Water</td>
<td>4”</td>
<td>4</td>
<td>Green</td>
<td>4” Hammer Lug or self sealing hose connection</td>
</tr>
</tbody>
</table>

Table 1

The above information is a recommendation from North West European Area Guidelines. As a minimum requirement for best practice, a float either side of any coupling that is in the water during bunkering operations would be advised.

Trials of “floating type” bulk hoses have recently been carried out on some installations and have proved to be very successful, with positive feedback from all concerned platform and supply vessel personnel.

As a result of these trials a major operator decided that this type of hose shall be used in the future. Therefore whenever a bulk hose section has been deemed to be no longer fit for purpose, the replacement ordered shall be of the floating type if the section, when in use, will be floating in the
water. It should be made clear at this point that we do not expect all installation bulk hoses to be changed out en masse but on an “as and when required” basis.

Each installation shall consider that when a new drilling campaign is due to begin and the associated bulk hose sections are ordered, to only order the new type for sections that when in use will be floating in the water. The new type of hose shall be used for every type of bulk cargo transfer.

The pre and post use inspection of the new type hoses carried out by the Deck Crew shall remain the same. An appointed contractor will receive instructions from the manufacturer on the inspection criteria to be carried out by them. See page 19 for examples of floating hoses in use.

The ideal make up of the bulk hose string shall be either 3 or 4 standard lengths (18.3 metres) depending on the installation needs and the elevation of the manifold. There is no requirement to have the first section of bulk hose leading from the manifold and not coming into contact with water, to be of the floating type.

A typical hose string of 3 lengths would be:
Length 1: Hard wall
Length 2: Floating hose
Length 3: Soft wall (outboard/vessel end)

WEEKLY INSPECTIONS

- A regular inspection PMR/Work Order signifies a competent person has assessed the hose and lifting equipment and that it is in good working order. This person records the findings electronically in a controlled register. This system indicates to any 3rd party auditors that a sound maintenance strategy is in place to manage bulk hose assemblies.

- Check all lifting slings, shackles and hooky hooks are in good condition and display current lifting colour codes.

- Check the hose for any physical damage for chafing, cuts, blisters, splitting, perishing, lacerations or other forms of deterioration.

- Renew any damaged hoses in the string and where minor damage is evident record details on the check sheet.

- Check markings across the hammer lug union line up as this indicates the fitting is tight on the coupling.

- Check hoses are protected from platform structure and stowed properly in hang-off points.

- Check that hang-off point structures shows no sign of deflection or excessive corrosion.

- Consider inspecting hoses inboard once per trip as there are blind spots on the installation structure that restrict visual inspections.

- Check the under-deck lighting on the installation is operational at valve manifolds.
• Check gates on the bunkering station hang-off points (fingers) are lubricated and easy to open and close.

A record of visual and routine inspections should be available for history and evidence of hose checks:

<table>
<thead>
<tr>
<th>LOCATION LIFTING EQUIPMENT</th>
<th>HOSE LIFTING SLINGS I/D No</th>
<th>HOSE LIFTING SHACKLES I/D No</th>
<th>HOSE LIFTING HOOKY HOOKS I/D No</th>
<th>CHECKED BY SIGNATURE DATE</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

**AFTER STORMS**

A visual inspection should be carried out to confirm hoses show no signs of physical damage. Examples would be chafing, splitting, perishing or any other form of deterioration. It is not uncommon for hoses to become twisted around each other if they were not far enough out of the water when exposed to severe weather, making it an operationally difficult when realigning the bulk hoses.
VISUAL INSPECTION PRE AND POST USE

A visual inspection must be carried out prior to and after vessel operations. The following checks should be carried out as a minimum:

- Correct colour coded hokey hooks, slings and shackles with proper split pins are attached to the hose. Hoses must show no signs of physical damage to fabric by chafing, splitting, perishing, blistering, deep lacerations or any other forms of deterioration.

- Check installation manifold couplings are tight and ready for operation.

- When using certain types of hose fittings remove the end screw dust cap before lowering the hose to the vessel, and on return to the installation replace the dust cap and check it is secured to an anchor point.

- Check gates on the bunkering station hang-off points (fingers) are maintained, lubricated and easy to open and close.

The preferred way to visually check a hose is to place oneself in a safe position at the hose station and direct the crane operator to slowly raise the hose, allowing you to visually inspect the hose for wear.

Never allow the hose to be lifted close to the crane hoist rope safety cut-out. A similar method can be used to check the hose for damage when returning the hose to its hang-off point.

Note – **Take care to avoid the hose being lifted immediately over the head of the person doing the inspection.**

GENERAL PLATFORM ALARM (GPA)

If the installation goes to a GPA status then bunkering operations must cease. The supply vessel’s Captain and crane operator must be notified immediately of the GPA and company specific procedures are then followed before reporting to their muster station.

VESSEL APPROACHING LOCATION

Before any operation involving bulk hoses is undertaken at installations, refer to the following:

The Services Supervisor or equivalent will review the weather, wind speed and sea state. The Captain of the vessel will review the operational limitations of his vessel and only when satisfied will enter the installation’s 500 metre zone.

Before the vessel arrives at the installation the Captain will discuss the relevant shipment with the Services Supervisor (SS), Services Team Leader (STL) or equivalent. The deck foreman will liaise with the crane operator and the vessel Captain to confirm if conditions are favourable for bunkering and transferring cargo. The installation and vessel must complete their respective pre 500 metre entry checks prior to the vessel entering the 500 metre zone.

Once the vessel Captain is satisfied that he is on station the crane operator can then lower the hose to the vessel at a height that allows the crew to secure the hose to the vessel’s side rail. The vessel crew need to be aware of the operation and maintain a line of sight with the crane driver on the installation to ensure that they do not stand under any suspended load. Once secure the hose end is lowered inboard of the rail.
and the crew disconnect the crane hook. Once the hook is clear the ship’s crew will connect the hose to the appropriate manifold. The ship’s crew should be reminded that the hose coupling should, wherever possible, avoid contact with the ship’s structure and should monitor the integrity of the hose coupling during transfer.

**Note:** In marginal weather great care is required by the vessel master to avoid over-running the hose especially if the cargo is also being transferred. Consideration should be given to the connecting of bulk hoses only at this time. During hose work deck foremen must listen to all communications on selected radio channels, which can be transmitted to the control room and platform crane operator should a hose assembly leak or significant changes in weather conditions occur.

**POLLUTION SAFETY**

During fuelling operations there is always the risk of pollution, this may be due to hose and/or instrument leaks, hose wear, mechanical breakdown or if a hose becomes fouled in the vessel’s propeller. It is important that an individual is appointed to visually check and operationally check the hose remains functional during bunkering operations.

If an oil sheen is detected on the surface of the water then bunkering operations must cease immediately. The incident must be reported to the control room and the cause investigated.

**GUIDANCE ON BULK HOSE OPERATIONS**

**During bulk hose operations the following should be observed:**

- The vessel Captain, crane operator and deck crews to confirm radio communication prior to operations.
- The person appointed to supervise the bunkering process must ensure he can see the bulk hose(s) at all times, and that he is familiar with the alignment of valves and tank levels. He should not allow other distractions during the operation.
- The installation dry bulk vent line positions are identified.
- The vessel bridge or equivalent and OIM/Bargemaster or equivalent should confirm quantities discharged and received at regular intervals, to ensure that there are no leaks within the respective systems.
- The vessel deck crew and installation crane operator must be readily available and close at hand throughout any transfer operation.
- Sufficient warning/instructions shall be given by each party prior to changing over the tanks.
- If at any stage in the operation the vessel Captain or provider is in any doubt as to the integrity of the operation, then that operation shall be suspended until integrity can be reinstated.
- When pumping is finished, both the receiver and provider shall set their line to allow the hose to be drained back to the vessel’s tank. In suitable conditions the crane may also be used to lift the hose to aid draining. In the case of dry bulk, purge air should be used to empty the hose and clear the line.
Hoses used for potable water must not be used for transferring other bulk liquids. Potable water lines should be flushed through prior to transferring water to avoid any residues within the lines contaminating the installation’s supplies.

During periods of darkness adequate lighting must be available over the hose and support vessel throughout the operation.

To identify hoses they may be fitted with high visibility bands, tape or alternative means.

Hoses are normally colour coded for manufacturers’ identification and approval, frequently by way of spiral coloured bands within the hose structure. Ensure the management system is aware of the markings on the hoses.

The manufacturers’ colour coding of the hose should not be confused; any markings on receivers or structure should adopt the universal colour coding as described in Annex K, Section 4.18 of the North West European Area Guidelines (NWEA) to identify bulk hose products.

All bulk hoses used offshore are to be of sufficient length and good condition; unapproved repairs shall not be carried out, and in the interests of safety the hose should be disposed of immediately.

In the event that the crane operator has to leave his cab, he should first inform the Captain of the vessel but must remain in radio contact so that he is on immediate call.

Any bulk hose should be disconnected from the vessel as soon as possible after the bunkering has been completed and retrieved to the platform, unless otherwise agreed by the Captain of the vessel.

Vessel should ensure that:

- All pollution prevention equipment is in place as per vessel’s SOPEP.
- If a connection other than a self-sealing quick release coupling is used, particular care must be exercised when disconnecting the load hose and a drip tray must be in place.
- All manifold valves have been checked and confirmed to be in good condition.
- Correct couplings have been identified for the product(s) to be transferred.
- The person in charge of the operation performs no other duties during the transfer(s).

RECENT DEVELOPMENT IN HANDLING BULK HOSES

Introduction

The industry has identified a considerable rise in hose snagging incidents involving supply vessels, and enlisted the vessel Captains to assist in the development of a safety system to minimise the risks when receiving and removing bulk hoses from/to supply vessels. As a result of this, a method has been developed which resulted in minimal modification to the ships and minimal physical handling of the hose.
Bulk Hose Hang-off Sling Attaching and Inspection Procedure

It has been identified that the use of an endless round web sling attached to the bulk hose and hung over a dedicated point on the supply vessel enhances the operation of passing the hose to the vessel from the installation. This process only relates to the attaching of the web sling to the bulk hose and the frequency of inspection.

The requirement for this endless round sling will depend entirely on the facility of a suitable attachment point on the supply vessel being available.

A dialogue between the Services Supervisor and each vessel shall take place to establish the requirement for this sling and the distance from the end of the hose to attach it.

Attaching the Endless Round Sling to the Bulk Hose

- An endless round sling of 3 tonnes SWL shall be used.
- The sling shall be of 3 metres effective working length.
- The sling shall be signed out of the rigging loft and attached before each use, and detached and returned to the rigging loft for correct storage after every use.
- The sling will be attached to the bulk hose using the “double wrap and choke” method.
- The attachment point for the endless sling will be approximately 7 metres from the end of the bulk hose offered to the supply vessel; this distance will be confirmed by the vessel master.
- The endless round sling must only be attached to the bulk hose by a competent Rigger or a competent Slinger/Loadhandler.
- Once in position it shall be secured by tie-wraps or light cord to prevent slippage/loosening of the sling.
Inspection and Storage of the Endless Round Sling

The LOLER Focal Point or a competent person must inspect the sling before and after each use to ensure it is still “fit for purpose”.

The sling is to be inspected to cover the following points as a minimum:

1. Check SWL.
2. Check colour code is current and ID Number is legible.
3. Check entire length for cuts, tears or chafing.
4. Check joint for burst stitching.
5. Check for chemical damage and heat damage.
6. Check there has been no ingress of foreign bodies into the fibres.

When checking the round sling, should any cuts be found in the outer protective cover then the sling should be condemned i.e. DO NOT USE as the inner strength core may be damaged.

When the bunkering operation is complete the round sling shall be removed and returned to the rigging loft for storage.

Requirement

This requires three pins reasonably spaced out on the upper rail or taff rail on each side of the vessel to be welded in place, adjacent to the bulk hose manifolds.

These pins are used to hook the eye of an endless webbing strop on to a 3te SWL and ca. 2-3 metres long webbing sling when attaching the hose to the vessel.

Method

The vessel Captain may ask for the sling on each hose to be adjusted for his manifold and hang-off points prior to coming alongside. This may vary according to the distance from the hang-off position of the required product manifold on the vessel. Under instruction the crane operator will transfer the hose from the installation to the vessel in the normal fashion. During the lowering of the hose as the hang-off strop nears the vessel’s side rail, the crew will retrieve the eye of the strop by hand, or if necessary by boat hook, and fit the eye of the sling over one of the pins. Care must be taken by the vessel crew to avoid positioning themselves under the suspended hose during this operation. The crane operator, upon instruction, continues to lower the hoist rope until the sling takes the weight of the hose, the vessel deck crew then signal him to lower the hose end into the safe haven where they unhook the hose end, allowing the crew the freedom to manoeuvre the hose end onto the manifold.

On completion of transferring bulk the vessel deck crew drain the line and remove the manifold connection. The connection is moved away from the manifold by the crew prior to signalling the crane operator to lower his pennant to the deck crew. The hose end is attached to the crane hook via the
lifting sling, and once everyone is in a safe position the crane operator is given the signal to raise the sling until the hose and hang-off strop are clear of the vessel. This modification eliminates unnecessary risk to crews when transferring the hose back to the installation.

A final inspection should be carried out on the hose and lifting assemblies prior to and after use, recording findings on a check list (see template on next page).
## Pre-bunkering Checklist

<table>
<thead>
<tr>
<th>Hose Inspected</th>
<th>Tick</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diesel</td>
<td></td>
</tr>
<tr>
<td>Pot Water</td>
<td></td>
</tr>
<tr>
<td>Methanol</td>
<td></td>
</tr>
<tr>
<td>Oil Based Mud</td>
<td></td>
</tr>
<tr>
<td>Barite</td>
<td></td>
</tr>
<tr>
<td>Dry Cement</td>
<td></td>
</tr>
<tr>
<td>Drill Water</td>
<td></td>
</tr>
</tbody>
</table>

- Hose fabric is in good condition and shows no sign of perishing
- Hose end caps are fitted after bulk transfers
- Adequate floatation collars are fitted to hose string
- Hoses are suspended correctly and nor tangled
- Hose lifters (hooky hooks) are present, colour coded and fit for purpose

- Inspect the quick release coupling prior to and after use. Where available test against a blank coupling
- Hose lifting assembly is present, colour coded and SWL
- Hoses' protective covers preventing abrasion on structure are still serviceable

- This list is not exhaustive and can be developed for specific operations.

### Comments

Checked/Signed

Date

Vessel Name
BENEFITS

1. Securing the hose is simple and very effective in comparison to making the hose fast by lashing it to the ship’s side rail.
2. Crew exposure to a suspended load is vastly reduced and minimal.
3. Fingers are not exposed to the same risk when lashing the hose.
4. Passing the hose back is much safer, as personnel involvement after hooking the hose end on is virtually eliminated.
5. Minimum alterations required to operate this system.

Floatation Hose Strings are available when bunkering to/from installations.
This eliminates the need to use floatation aids on the hose string.
ACKNOWLEDGEMENTS

<table>
<thead>
<tr>
<th>Name</th>
<th>Role</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ewen Kerr</td>
<td>CEO</td>
<td>Baricon</td>
</tr>
<tr>
<td>Brian Smith</td>
<td>Contracts Manager</td>
<td>Sparrows Offshore</td>
</tr>
<tr>
<td>Diarmid McAllister-Hall</td>
<td>HSE Advisor</td>
<td>Shell</td>
</tr>
<tr>
<td>Kevin Allan</td>
<td>Services Competency &amp; Improvement FP</td>
<td>Shell</td>
</tr>
<tr>
<td>Kenneth Lawtie</td>
<td>Lead Implementation Engineer</td>
<td>Sigma3</td>
</tr>
<tr>
<td>David Cooper</td>
<td>VP Mechanical Handling &amp; Projects</td>
<td>Sparrows Offshore</td>
</tr>
<tr>
<td>George Stewart</td>
<td>Safety Coach</td>
<td>Sparrows Offshore</td>
</tr>
<tr>
<td>Pietro Fong</td>
<td>Contract Support Engineer</td>
<td>Sparrows Offshore</td>
</tr>
</tbody>
</table>
Appendix 10-D
Bulk Hose Handling and Securing – Alternative Method
An alternative method of handling bulk hoses to that described in Appendix 10 - C is summarised below. This method also requires minimal modifications to the vessel and has been used satisfactorily in various areas.

Modifications / Preparations on the vessel include the following:

1. A rubber coating or similar arrangements should be installed on the cargo rails to provide friction so that movement in the hose(s) is prevented until secured to the manifold.

2. A sufficiently large area must be allocated and marked on the deck of the vessel so that the hose can be positioned by the crane without assistance from the vessel’s deck crew.

3. Similar arrangements are required at all bulk handling stations where this method will be used.

4. The hose must have sufficient buoyancy elements, which must be clearly visible to vessel personnel.

In order to reduce the risks associated with bulk hose handling when using this method the following precautions should be observed:

1. A pre-job talk should be held between crane driver and vessel personnel.

2. The hose should be delivered with the crane hook connected to the end of the hose. Where this is not possible, i.e. where the hook is connected to the hose at some distance from the end, the free end must be secured to prevent uncontrolled movement.

3. Personnel on the deck of the vessel **must not be** in the allocated landing zone whilst the crane is handling the hose. After the hose is landed within the zone the crane hook is disconnected.

4. After the hook has been disconnected the hose is connected to the appropriate manifold prior to the commencement of the bulk transfer operation.
Appendix 10-E
Hose Markings and Connections
### HOSE MARKINGS

Hoses and hose terminations should be product-identified via high visibility bands, tape or other means.

Below is the colour coding to be used for the Hose End Coupling (colour refers to coupling and not hose) which is passed to the supply vessel.

<table>
<thead>
<tr>
<th>Hose Application</th>
<th>Coupling Colour</th>
<th>Standard Connection</th>
<th>Vessel Coupling</th>
<th>Pressure Rating (Hoses &amp; Couplings)</th>
<th>Outline</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dry Cement</td>
<td>Yellow</td>
<td>5” hammer lug union (figure 50)</td>
<td>Male</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Dry Barytes &amp; Bentonite</td>
<td>Orange</td>
<td>5” hammer lug union (figure 50)</td>
<td>Female</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Potable Water</td>
<td>Blue (Orange hose)</td>
<td>4” hammer lug (figure 100)</td>
<td>Female</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Diesel / Marine Gas Oil</td>
<td>Brown</td>
<td>4” quick release self-sealing coupling</td>
<td>Female</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Base Oil</td>
<td>White</td>
<td>4” quick release self-sealing coupling</td>
<td>Female</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Drill Water</td>
<td>Green</td>
<td>4” hammer lug (figure 100)</td>
<td>Female</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Oil Based Mud</td>
<td>Black</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 24 bar</td>
<td></td>
</tr>
</tbody>
</table>
# Hose Markings & Connections

<table>
<thead>
<tr>
<th>Hose Application</th>
<th>Coupling Colour</th>
<th>Standard Connection</th>
<th>Vessel Coupling</th>
<th>Pressure Rating (Hoses &amp; Couplings)</th>
<th>Outline</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brine</td>
<td>Red</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 24 bar</td>
<td></td>
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<tr>
<td>Glycol (If separated)</td>
<td>Purple</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Scale Inhibitor (If separated)</td>
<td>No colour</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Drill cuttings (If separated)</td>
<td>No colour</td>
<td>5” hammer lug union (figure 50)</td>
<td>Male</td>
<td>Min 24 bar</td>
<td></td>
</tr>
<tr>
<td>Methanol</td>
<td>Black and Yellow (Tiger-stripes)</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 12 bar</td>
<td></td>
</tr>
<tr>
<td>Water Based Mud (If separated)</td>
<td>Cyan</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 24 bar</td>
<td></td>
</tr>
<tr>
<td>Rig Slop (If separated)</td>
<td>Dark Grey</td>
<td>4” quick release self-sealing coupling</td>
<td>Male</td>
<td>Min 24 bar</td>
<td></td>
</tr>
</tbody>
</table>

**NOTES**

1. Manufacturers’ identification or approval of hoses is often by spiral coloured bands. **Do not confuse** this with product colour markings.
2. References to figure values, in brackets, in the above table relate to particulars of the screw connection.
3. In some areas the same hose may be used for all classes of mud, being flushed between product changes.
4. Further information regarding hose types, testing, flotation etc can be found in Appendix 10 - C attached to these Guidelines.
Hose Markings & Connections

1.2 HOSE CONNECTIONS

Some examples of hose connections are illustrated in the table below.

<table>
<thead>
<tr>
<th>Description</th>
<th>Picture</th>
</tr>
</thead>
<tbody>
<tr>
<td>4” quick release self-sealing coupling</td>
<td><img src="image" alt="Image of female connection" /></td>
</tr>
<tr>
<td>4” quick release self-sealing coupling</td>
<td><img src="image" alt="Image of male connection" /></td>
</tr>
<tr>
<td>Hammer lug (weco)</td>
<td><img src="image" alt="Image of female connection" /></td>
</tr>
<tr>
<td>Hammer lug (weco)</td>
<td><img src="image" alt="Image of male connection" /></td>
</tr>
</tbody>
</table>

NOTES

1. Self-sealing connections should be inspected when released to ensure full closure and that no liquid is being passed.

To accommodate possible mismatches, vessels should carry sufficient crossovers onboard, typically including the following:

1. From 4” female hammer lug figure 100 to 4” male quick release self-sealing coupling.
2. From 5” male hammer lug to 5” female hammer lug
3. From 5” female hammer lug figure 50 to 4” female hammer lug figure 100
4. From 4” male quick release self-sealing coupling to 4” female hammer lug figure 100
Appendix 10-F
Carriage of Oil Contaminated Cargoes on Offshore Support Vessels
## CONTENTS

1. **OBJECTIVE**  
2. **BACKGROUND**  
3. **COMPOSITION OF THE WET BULK WASTE**  
4. **TESTING PRIOR TO BACKLOAD**  
4.1 **KEY TEST RESULTS RANKED**  
5. **FURTHER GUIDANCE FOR THE OSV**  
6. **TESTING IN THE HARBOUR PRIOR TO OFFLOAD**  
7. **DOCUMENTATION AND REPORTING REQUIREMENTS**  
8. **ANNEX 10 - F - 1**  
8.1 **FLASH POINT**  
8.2 **LOWER EXPLOSIVE LIMIT (LEL)**  
8.3 **HYDROGEN SULPHIDE (H₂S)**  
8.3.1 **Example Procedure for LEL% and H₂S meter only**  
8.4 **SPECIFIC GRAVITY - S.G.**  
8.5 **APPEARANCE**  
8.6 **ODOUR**  
8.7 **CONCLUSIONS**  
9. **ANNEX 10 - F - 2 - ANALYSIS FORM**  
10. **ANNEX 10 - F - 3 - PROCESS FLOW CHART**
CARRIAGE OF OIL CONTAMINATED CARGOES ON OFFSHORE SUPPORT VESSELS

1 OBJECTIVE

To provide specific advice for the safe transportation, offshore handling, tank cleaning, onshore handling and onshore disposal or treatment of wet bulk backloads contaminated during drilling and other operations. This guidance is aimed at offshore installations, Offshore Support Vessels and appropriate onshore staff (e.g. Surveyors, Tank Cleaners, Base Operators, and Waste Processors). In particular, analytical tests must be carried out and made available to the Ship’s Master prior to backloading, confirming that Flash point exceeds 60°C and that the appropriate steps to avoid H₂S generation have been carried out.

2 BACKGROUND

Industry, in conjunction with the Chamber of Shipping and the Marine Safety Forum has produced this Good Practice document to assist operators in better describing the wet bulk backload cargoes they wish to transfer to shore for processing, using the bulk mud tanks on Offshore Support Vessels (OSVs).

In the course of well operations, water based fluids such as seawater, brine or water based mud may become contaminated, commonly with oil based mud or base oil from oil based mud, (herein after called wet bulk waste) which cannot be legally discharged to the marine environment. These contaminated fluids are returned to shore for treatment or disposal.

Operations giving rise to such fluids include:

- Well bore cleanup operations where oil base mud is displaced from the wellbore to seawater or completion brine.
- Operations where water base mud becomes contaminated with oil base mud during displacements.
- Cementing operations with associated spacers.
- Pit cleaning operations.
- Drilling operations where wellbore fluids are contaminated with oil based mud, crude oil, or condensate.
- Other tank cleaning operations where fluid chemical components cannot be discharged because of the Offshore Chemical Regulations.
- Rig floor drains where the fluid is oil contaminated.
- Any of the above fluids may also be contaminated with hydrogen sulphide (H₂S), typically from sulphate reducing bacteria (SRB) activity.

When fluids are severely contaminated and of small volume, then general industry practice is to transport to shore in Tote tanks or similar type carrying units. For fluids that are “lightly” contaminated, general industry practice has been to backload to the mud tanks on the OSVs. It is this latter practice in particular that has raised grave concerns for the following reasons.

a) It is difficult to accurately describe the chemical make up of the fluid and hence provide a Material Safety Data Sheet (MSDS) sheet that adequately describes the material.
b) Gas testing on OSVs returning to shore with this cargo has found on a significant number of occasions, high levels of H₂S in the atmosphere above the cargo. Lower Explosive Limit (LEL) tests also revealed an explosive atmosphere in excess of that which the OSV has the capability to safely transport.
c) The mud tanks on the OSVs are not designed or classified to contain and transport wet bulk cargo with a flash point of less than 60°C. The pump rooms and pumping systems for the discharge of the product tanks are not intrinsically safe. This classification is only found onboard specialist type OSVs.

Uncontrolled when printed
CARRIAGE OF OIL CONTAMINATED CARGOES ON OFFSHORE SUPPORT VESSELS

The reason for the very high LEL % values that have been recorded is contamination with crude oil and condensate. The bulk mud tanks on standard OSVs are not designed for this purpose and under NO CIRCUMSTANCES should fluids contaminated with the mentioned products be backloaded to an OSV’s mud tanks.

Recognising the relatively complex nature of the cargo, this Good Practice document has addressed the issue by recognising that a series of tests should be undertaken on the material intended for backload to provide an indicative view of the constituent make up and reactive qualities of the material. It must be recognised that because of the segregation issues described in section 3.0 below, these tests can only be indicative.

The tests can be performed either on the rig or onshore but must be performed by a competent person as determined by the Operator. The rate at which these fluids are generated during certain operations on the rig may preclude sending samples to shore for testing necessitating rig based testing. In either case, the results of the tests must be made available to the Master of the OSV prior to the backloading hose connection taking place. Once tests have been carried out no more fluid should be added to the intended cargo on the offshore installation. If any further additions are made a further test will be required.

The results of these tests will allow the Master to establish if the backload is acceptable for carriage onboard the OSV. Acceptance is based on the reported analytical information and the measured physical properties, the known nature of the chemical make up and the previous cargo carried in the OSV’s tanks. A generic risk assessment will be available onboard the OSV and updated when new, improved or different information and circumstances become apparent. Offshore installation staff should be aware that in certain circumstances the Master of the OSV may require advice from the OSV’s onshore technical advisors and that a response from onshore may take time to progress. If there is any doubt regarding results repeat the tests and review.

The backload hose should not be sent to the OSV and connected up unless there is an agreement between the OSV Master and the Installation OIM/Operating DSV that the backload is acceptable for transportation.

3 COMPOSITION OF THE WET BULK WASTE

The final wet bulk waste may contain components and formulated mixtures including:

- Water (both seawater and potable water)
- Oil base mud
- Base oil
- Water base mud
- Well bore cleanup detergents
- Completion brine (including corrosion inhibitors, biocide etc)
- Cement spacers
- Rig wash
- Brines containing various salts.
- Other substances e.g. glycol, pipe dope etc

The major component is normally seawater. The proportions of the other constituents are variable. The wet bulk waste is likely to be heterogeneous in that oil mud will separate to the bottom, base oil to the top, with seawater in between. OSV motion will not normally be sufficient to mix and stabilise the cargo to a homogeneous form.

The components and formulated mixtures may arise from different wellbore operations. The volumes of each component are normally known, although the degree of volumetric accuracy is variable depending on how and where this material is stored on the rig prior to backloading to the OSV.

Uncontrolled when printed
CARRIAGE OF OIL CONTAMINATED CARGOES ON OFFSHORE SUPPORT VESSELS

During discharge to onshore storage tanks and road tankers the make up of the initial discharge may be different in composition to that discharged later due to separation of components during transportation. This may result in higher concentrations of an individual component being transported in road tankers.

Example

Oil based mud or contaminated wet bulk waste containing:

<table>
<thead>
<tr>
<th>Component</th>
<th>Volume %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seawater</td>
<td>75%</td>
</tr>
<tr>
<td>Mineral oil base mud</td>
<td>10%</td>
</tr>
<tr>
<td>Cement spacer with surfactants</td>
<td>10%</td>
</tr>
<tr>
<td>Base oil</td>
<td>5%</td>
</tr>
</tbody>
</table>

The above mixture will separate, leaving the base oil on the surface, the seawater below this and the mineral oil mud on the bottom. The cement spacer will mix with the seawater although the surfactants will also mix with base oil and oil mud.

During transfer operations from the OSV to road tankers the initial fluid comprises the heavy oil mud, followed by the lighter seawater and finally the base oil. In the event of a hose rupture or spillage, all component fluids should be treated as oil contaminated and should be contained, preventing discharge to the sea.

4 TESTING PRIOR TO BACKLOAD

A wet bulk waste may contain a significant number of chemicals for which Material Safety Data Sheets (MSDS) are available offshore. It is not practicable, however, to develop a description of the wet bulk waste from such an array of documents. Although MSDS will be available for formulated mixtures, there may still be uncertainty in describing the properties of the wet bulk waste. As a precaution the following tests should be carried out, prior to backloading, in order to assist confirmation of the potential hazards:

- pH Numerical range 0 - 14
- Salinity (Chlorides) mg/l
- Retort Oil content volume %
- Water content volume %
- Solids content volume %
- Flash point (closed cup °C)
- Noxious gases LEL Explosive gases, $\text{H}_2\text{S}$, Oxygen
- Bulk density Specific gravity

As described in section 2.0, tests may be carried out offshore on the installation by trained and competent personnel or samples sent onshore for analysis by the Waste Processor or other competent laboratory.

The analysis and treatment should be carried out in a timely fashion on representative samples of each wet bulk waste intended for backloading to an OSV. If backloading is delayed for any reason, such as bad weather, it should be noted on the analysis form attached as Annexe 10 - F - 2 to this Appendix and the volume and the pH of the Wet Bulk Waste should be monitored daily. If there is any doubt regarding results repeat the tests and review.

Results of the tests along with the analyst’s signature and date completed should be entered on the Annexe 10 - F - 2 analysis form and attached to the appropriate Waste Consignment Note e.g. SEPA C note.
4.1 KEY TEST RESULTS RANKED

<table>
<thead>
<tr>
<th>Test</th>
<th>Indicator</th>
<th>Range of results</th>
<th>Interpretation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Flash point</td>
<td>Potential for explosion</td>
<td>&gt;60°C</td>
<td>Should be &gt; 60°C to backload. If the flash point is low (&lt;70°C) then an explanation should be provided.</td>
</tr>
<tr>
<td>LEL</td>
<td>Potential for explosion</td>
<td>Ideally zero. Meter alarm typically set to 10 - 20% LEL</td>
<td>Consistent with Flash point above - for transport only. If measurable LEL, repeat test and review explanation.</td>
</tr>
<tr>
<td>H₂S</td>
<td>Poisonous gas</td>
<td>Must be zero</td>
<td>Indication of bacterial activity</td>
</tr>
<tr>
<td>pH</td>
<td>Measure of acidity or alkalinity</td>
<td>9.5 – 10.5</td>
<td>To keep H₂S in solution CSHH Personnel Protection Equipment and personnel exposure If pH greater than 11 discuss with OSV Master</td>
</tr>
<tr>
<td>Oil % volume</td>
<td>The major component requiring backload</td>
<td>Agrees with components in Annexe 10 - F - 2</td>
<td>Confirm retort agrees with Annex 10 - F - 2 and waste consignment note</td>
</tr>
<tr>
<td>Solids % content</td>
<td>Potential need for tank cleaning</td>
<td>Agrees with components in Annexe 10 - F - 2</td>
<td>Confirm retort agrees with Annex 10 - F - 2 components and waste consignment note. Tank residue could form a source of SRB and H₂S over time.</td>
</tr>
</tbody>
</table>

More detailed Procedures are provided in Annexe 10 - F - I attached to this Appendix. Test results should be consistent with the information on the Annexe 10 - F - 2 analysis form.

5 FURTHER GUIDANCE FOR THE OSV

No Wet Bulk Waste should be backloaded until an Annexe 10 - F - 2 analysis form has been received onboard confirming that it is acceptable for transportation.

There is no onus on the OSV to carry out further tests. Tank hatches should not be removed offshore because of associated risks to vessel and personnel

Tests on board the OSV at the time of backloading are only possible if sampling ports are available. Consideration should be given to installing suitable sampling ports onboard OSV’s to allow the use of the LEL/ H₂S meter. (Usually this can be dropped from the vent system using the extended sniffer hose).

Loading on top of bulk fluids already in ships tanks should be avoided. Wet Bulk Waste should where possible be backloaded to a suitable clean tank. Where this is not possible further guidance should be sought from operator’s competent person and with reference to operator’s procedures.

The potential for biological activity resulting in H₂S in the dead volume and sludge must be risk assessed. Should the overall pH be reduced through mixing of the fluids H₂S breakout can occur.

Wet Bulk Waste should be discharged from the OSV as soon as possible. The need to clean the tanks should be reviewed on each trip to minimise the risk of biological activity and H₂S build up from any solid residue.
Experience has shown that round tripping untreated Wet Bulk Waste increases the risk of H\textsubscript{2}S breakout occurring due to the additional time Sulphate Reducing Bacteria (SRBs) have to be active.

**IMPORTANT:**
Where Wet Bulk Waste is to be round tripped a sample should be obtained from the tank and the pH checked to ensure no change has occurred since analysis. The volume of Wet Bulk Waste should also be checked to determine if any ingress has occurred (seawater ingress into the tank will reduce the pH and introduce a food source for bacteria) Where a change has occurred further guidance should be sought from operators competent person and with reference to operators procedures.

6 **TESTING IN THE HARBOUR PRIOR TO OFFLOAD**

A gas test for LEL and H\textsubscript{2}S must always be performed on the OSV tanks containing the backloaded material prior to offloading in port as a matter of standard procedure.

Waste Processors should also check the Annexe 10 - F - 2 analysis form parameters onshore. Prior to discharge, the ullage air space in the tank will be sampled by the Waste Processor, preferably in conjunction with the Surveyor, for LEL and H\textsubscript{2}S, to confirm that no change of condition has occurred. Undertaking these tests will confirm that the Wet Bulk Waste is safe to offload.

A sample from the offloaded material should be taken and compared to the original analysis. In the event that there is a significant divergence between offshore analysis and onshore analysis, the Waste Processor should raise a non-conformance. If there is any doubt regarding results repeat the tests and review. The Offshore Operator, the Offshore location, the OSV Master, Base Operator, Surveyor, and Tank Cleaners should be advised accordingly.

Note.
If the wet bulk waste is backloaded into tanks already containing oil based mud residues as can be the case, then the onshore test results will be different to those measured on the rig.

7 **DOCUMENTATION AND REPORTING REQUIREMENTS**

Material Safety Data Sheets (MSDS) documentation of the components and mixtures must be made available to the OSV Master. IMDG manuals are carried on the OSV for all types of chemical materials shipped.

A Waste consignment note appropriate to the area of operations, e.g. EA or SEPA C is generated to accompany the wet bulk waste being backloaded. This should reference the attached Annexe 10 - F - 2 analysis form.

The completed Annexe 10 - F - 2 analysis form is reviewed signed and dated by the Operators Representative to confirm the backload is safe to transfer.

The Waste Consignment note along with duly completed, signed and dated Annex 10 - F - 2 analysis form is to be made available to the Ship’s Master prior to backload operations for review and comment.

Once it is agreed to backload, a copy is forwarded to the Waste Processor onshore by the offshore Installation which will include volume of Wet Bulk Waste and estimated time of arrival in port. This will allow planning to ensure in most cases the Wet Bulk Waste is discharged in a timely and efficient manner reducing delays in port and likelihood of round tripping.
CARRIAGE OF OIL CONTAMINATED CARGOES ON OFFSHORE SUPPORT VESSELS

A dangerous goods certificate must be provided by the Offshore Installation based on the requirements of the individual component MSDS.

The Waste Processor checks the samples drawn onshore, comparing the analytical results to those obtained from the offshore analysis. In the event of a discrepancy the Offshore Operator, the Offshore location, the OSV Master, Base Operator, Surveyor, and Tank Cleaners should be advised accordingly.

Test results should also be provided to tank cleaning companies in the event tank cleaning is required.

Whilst every effort has been made to ensure the accuracy of the information contained in this Appendix and its Annexes, neither, the Chamber of Shipping nor the Marine Safety Forum nor any of their member companies will assume liability for any use made thereof.
8 ANNEX 10 - F - 1

8.1 FLASH POINT

The minimum acceptable flash Point (Pensky Martin Closed Cup or equivalent) of 60°C is applicable to wet bulk wastes and will determine whether the material is safe for transportation via the OSV’s tanks. SOLAS regulations determine that materials with a flash point below 60°C cannot be backloaded to a OSVs mud tanks unless the OSV is certified for carriage where additional systems of inerting the environment onboard the OSV will be in place. Generally, OSVs do not have the intrinsically safe systems required for the carriage of produced or unrefined hydrocarbons.

Sampling should be set up to detect the worst case situation, particularly where there is potential for crude oil or condensate contamination where the oil will rise to the surface of the tank. Drilling rigs will normally have robust ventilation in the area used to store oil contaminated fluids and this may mask the condition experienced onboard an OSV when carrying hydrocarbon contaminated product. OSV storage tanks are not normally vented. Air sampling from above the drilling rig mud pits may understate explosive gases.

Sampling should reflect the conditions in the OSV tanks i.e. no agitation. Base oils typically have flash points in the range 70 - 100°C. If the only oil component in a bulk waste is base oil then the flash point cannot be lower than that of the base oil itself. If the flash point is relatively low (60 -70°C) an explanation must be provided on the Annex 10 - F - 2 before the form is presented to the OSV Master. Prior to sampling, the installation pit should be left without agitation for at least 30 minutes and then surface sampled. If there is any doubt regarding results repeat the tests and review.

This sample can then be split and one part used for Flash Point testing and the other for Noxious gases. Flash point is tested as per Closed cup Flash Point equipment manufacturers instructions.

8.2 LOWER EXPLOSIVE LIMIT (LEL)

The LEL gas detector will confirm potential flash point problems. Note that the LEL meter is used in harbour to check vapour condition in the ullage air space above the tank prior to discharge. The test carried out prior to backloading should reflect the conditions in the ships tanks i.e. there will be no agitation and no forced ventilation unless it is specifically required or requested (unlike rig mud pits).

The Noxious gas test is modified to simulate the unvented ships tanks. The sample is placed in a closed container with a sampling port on top and left to equilibrate for 30 minutes. A tube is then connected from the port to the gas analyser and the sample analysed. This method simulates the unvented ships tank. The above Procedure has been agreed with gas analyser manufacturers and Service companies carrying out the test offshore.

The flash point and LEL results should be consistent with each other. LEL gas meters are normally set so that the alarm goes off in the range 10 - 20% LEL methane equivalent. Any number above 25% would be considered high. Other gases potentially present can have a different LEL range than methane. If there is any doubt regarding results repeat the tests and review.
8.3 HYDROGEN SULPHIDE (H₂S)

H₂S can occur in wellbore fluids but this source would normally be identified by rig equipment and appropriate measures taken to neutralise and remove the H₂S.

In surface tanks and facilities H₂S most commonly arises from the activity of sulphate reducing bacteria (SRB). SRB will become active provided there is a "food" source and low oxygen conditions. This would be typical of stagnant oil contaminated fluid stored for a long time. This environment can arise on both installations and OSVs in tanks and manifolds. Disturbing stagnant fluids or mixing low pH fluid into a high pH fluid containing H₂S could cause the release of H₂S into the void space above the tank.

Hydrogen Sulphide is a heavier than air and an extremely poisonous gas. Maximum exposure limit is 10 ppm over an 8 hour period. The LEL gas meters currently being used also tests for the presence of H₂S. H₂S is a known danger during drilling operations. Offshore sensors and routine offshore analysis methods will detect if H₂S is a potential problem in bulk waste backloads. In the event of a positive test another sample should be collected to confirm the result. If this second result is positive further work may be required to determine the source of the H₂S. A test using a Garrett Gas train (if available) will determine the levels of H₂S dissolved in the liquid.

The SRB organisms thrive in a pH range of 5.5 - 8.0. The lower the pH the greater the breakout of H₂S. The backload MUST be treated on the installation to prevent breakout of H₂S in the OSV tanks. Biocides kill the bacteria but do not remove dissolved H₂S. H₂S scavengers will remove dissolved H₂S but do not stop biological activity. Caustic soda (or similar alkaline materials) will raise the pH and prevent H₂S gas breakout.

In the event H₂S is detected, tests should be carried out offshore to determine the best treatment prior to backloading. If H₂S is detected but no H₂S scavenger is added to remove the dissolved H₂S, this should be noted in the conclusions section of the Annex 10 - F - 2 analysis form.

After treatment a final headspace H₂S test should be carried out to confirm zero H₂S and noted on the Annex 10 - F - 2 analysis form before the hose is connected to the OSV for backload.

8.3.1 Example Procedure for LEL% and H₂S meter only

Collection of Sample

The sample should be taken from below the surface of the unagitated tank to simulate the unagitated OSV tank. Most oil will be in the top layer and will give a worst case oil content.

1. Leave tank or pit unagitated for 30 minutes before taking a 2.5 litre sample.
2. Fill the sample into container provided, up to the marked line and replace screw cap lid
3. If a magnetic stirred is available, mix for 1 hour before proceeding to gas detection. Two large magnetic fleas included in kit.

Gas Detection (% LEL value, combustible gases)

1. Ensure batteries have been fully charged. If not, place in charger and allow charging for 12 hours.
2. Switch instrument on in a clean air environment
3. The detector will beep and run a set of self-checks once these are complete the screen will display 3 levels on the screen
   H₂S: 000 ppm
   O₂: 20.9 %
   LEL: 000 %
4. The pump automatically starts and continues to run until the unit is switched off.
5. Remove the plugs in the sample container lid and place the sampling hose into the head space.
6. Any combustible gas will be registered on the LEL monitor.
7. After 5 minutes remove the hose and switch detector off by holding down the on/off button for 5 seconds; (the unit will beep 4 times before switching off)
8. Any gases detected should be reported on the Annex 10 - F - 2.

Calibration

1. O₂ sensor is automatically calibrated each time the unit is switched on.
2. LEL sensor is factory calibrated to Methane and can be calibrated using a calibration gas supplied by BW Technologies.
3. H₂S sensor is factory calibrated but subsequent calibrations can be done using a calibration gas supplied by BW Technologies.
4. It is recommended that the LEL and H₂S sensors be calibrated every three months or when the unit is on shore using the appropriate mixed calibration gas from BW Technologies.

8.3.1.1 Sampling of liquid and solid component properties

The sample for the following analyses should be taken from the middle of the pit immediately after adequate agitation.

8.3.1.2 pH

Seawater pH is typically 8.3. Oil mud is alkaline and could raise the pH slightly. Cement contaminant is highly alkaline. In general alkaline pH (above 7) protects from corrosion. Highly alkaline materials can be caustic and require care in handling. Cement and sodium silicate can lead to high pH.

Low pH (less than 4) is highly acidic and an explanation should be provided on the Annex 10 - F - 2 analysis form. Acids such as citric acid or acidizing chemicals such as hydrochloric acid can lead to low pH.

Low pH Wet Bulk Waste is very uncommon and would require large quantities of alkaline material to increase pH above 9.5. In this unlikely event further guidance should be sought from operator’s competent person.

Note that low pH (less than 9) means any H₂S present will already have broken out as a gas.

The pH range of 4 – 11 is the acceptable range for transportation of any bulk fluids to avoid damage to OSV tank coatings and seals. Some OSV tanks may be capable of carrying fluids out with this pH range; this should be discussed with the OSV Master prior to backloading.

Wet Bulk Waste will be treated to have a pH of 9.5 – 10.5 as this is the range that H₂S will remain in solution.

8.3.1.3 Salinity – Chlorides

Seawater is typically 20500 mg/l chlorides. Oil mud contains some calcium chloride increasing this level slightly. Sodium chloride brine can contain up to 189000 mg/l. Results should agree with the composition.
8.3.1.4  Retort analysis (solids, water, oil volume %)

This should match the estimated composition (volume %) on the Annex 10 - F - 2 analysis form. Note; that it may be difficult to get representative samples if the liquid tends to separate. Some divergence is expected e.g. if oil is noted as 5%, the range could be 3 - 10%. If separation is likely a range is preferred e.g. 5 - 10%. The solids component can form a residue in the OSV tank and a potential location for SRB activity and H₂S.

8.4  SPECIFIC GRAVITY - S.G.

Common water based fluids cover the range 1.03 (seawater), sodium chloride (1.2), and calcium chloride (1.33). Rarely used brines such as caesium formate can reach 2.2. Oil mud is typically 1.1 - 1.5 but can exceed 2.0. Mixtures will have intermediate values, most tending to 1.03 as seawater is the major component. Note that if mixtures separate the top half can be a different density than the bottom half.

8.5  APPEARANCE

General description confirming if cloudy, clear and colour. Should be consistent with Waste Consignment Note description.

8.6  ODOUR

Slight versus strong odour, consistent with description.

8.7  CONCLUSIONS

Should demonstrate the various parameters measured are in agreement with one another.
## ANNEX 10 - F - 2 - ANALYSIS FORM

**ANNEX 10 - F - 2 (ANALYSIS FORM)**

<table>
<thead>
<tr>
<th>Test</th>
<th>Method</th>
<th>Units</th>
<th>Results</th>
<th>Range of Results / Guidance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salinity (Chloride)</td>
<td>Titration</td>
<td>mg/l</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Flash Point (Oil Fraction)</td>
<td>Closed Cup Flash Point</td>
<td>°C</td>
<td></td>
<td>Must be &gt;60°C to back load. If the flash point is low (&lt;40°C) then an explanation should be provided.</td>
</tr>
<tr>
<td>Gas Test (H₂S)</td>
<td>Gas Meter</td>
<td>ppm</td>
<td></td>
<td>Must be Zero. Indication of bacterial activity.</td>
</tr>
<tr>
<td>Gas Test (LEL)</td>
<td>Gas Meter</td>
<td>%</td>
<td></td>
<td>&lt;25%. Ideally zero. Meter alarm typically set to 10-20% LEL. Should be consistent with flash point</td>
</tr>
<tr>
<td>pH</td>
<td>pH Meter</td>
<td></td>
<td>4 - 11</td>
<td>4 - 11 is the acceptable range for OSV tank coatings, MUST be 9.5 - 10.5 to keep any H₂S in solution.</td>
</tr>
<tr>
<td>Water</td>
<td>Retort</td>
<td>% volume</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oil Content</td>
<td>Retort</td>
<td>% volume</td>
<td></td>
<td>Confirm retort agrees with Appendix 10 - F, Section 4 components and waste consign note</td>
</tr>
<tr>
<td>Solids</td>
<td>Retort</td>
<td>% volume</td>
<td></td>
<td>Confirm retort agrees with Appendix 10 - F, Section 4 components and waste consign note</td>
</tr>
<tr>
<td>Bulk Specific Gravity</td>
<td>S. G.</td>
<td></td>
<td>&gt;2.5</td>
<td>If ≥2.5 seek further guidance on Vessel capability</td>
</tr>
<tr>
<td>Appearance</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Odour</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Date &amp; Time of Analysis</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Conclusions:

Analysis to be conducted by a person competent to do so:  

This liquid has been analysed as per GOMO Appendix 10 - F and it is my opinion that it is safe for carriage in a standard clean OSV bulk tank.

This liquid has been analysed as per GOMO Appendix 10 - F and will be loaded into a tank with residues/existing cargo. Compatibility has been risk assessed and found to be safe for carriage.

### H₂S Avoidance

Details of mandatory wet bulk waste treatment with biocide (chemical/qty)

Details of wet bulk waste treatment in order to produce a pH of between 9.5 and 10.5 (chemical/qty)

Has waste handling facility been informed of volume and ETA onshore? (yes / no)

Does waste handling facility have the capability to take off waste at first port call? (yes / no)

<table>
<thead>
<tr>
<th>Name</th>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analyst</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operators Representative</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**FURTHER GUIDANCE AVAILABLE FROM OTHER INDUSTRY SOURCES**
10 ANNEX 10 - F - 3 - PROCESS FLOW CHART

**Wet Bulk Waste Backload Process**

1. Request from Offshore
   - Offshore to confirm to Marine Logistics Coordinator/Marine Controller estimated quantities required to be backloaded

2. Confirmation of Space
   - Consultation with onshore waste representative to advise on planned backload and formulate a plan for discharge at next port call
   - Suitable plan to be in place before proceeding

3. Appoint Suitable Vessel/Tank
   - Refer to Sections 3 & 6 of the Guidelines

4. Analysis & Treatment
   - As per Appendix 10 - F / Operators' Requirements / Industry Best Practice

5. Backload to Vessel
   - Refer to Section 10 of the Guidelines

6. Discharge Onshore
   - Refer to Section 10 of the Guidelines

   **Round Tripping in Exceptional Circumstances**

   **Written Request Obtained**
   - Tank Cleaning must be carried out before the tank(s) used again
   - Refer to Sections 3, 6 & 10 of the Guidelines

   **NO**
   - Onshore waste management company to test the pH and confirm with Vessel Master that the volume has not changed as per Sections 3 & 6 of Guidelines
   - If no change is observed to the pH or tank volume Wet Bulk Waste can be round tripped

   **YES**

   **NO**
   - Has volume in vessels' tank(s) changed?
   - Determine why. Further Guidance to be sought from operator's competent person with reference to operator's procedures

   **YES**

   **NO**
   - Has the pH changed?
   - Refer to Sections 3, 6 & 10 of the Guidelines

   **YES**

**Key**
- Offshore Asset
- Onshore Representative
- Onshore Waste Representative
- Vessels' Master
Appendix 10-G
Tank Cleaning Check List
# Tank Cleaning Checklist

## Reason for Entry

Tank No's

## Confined Space Contents

## SAFETY CHECKS

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Has enclosed space been thoroughly:</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>1.1</td>
<td>Depressurised</td>
<td>1</td>
<td>Noise</td>
</tr>
<tr>
<td>1.2</td>
<td>Ventilated (by natural/mechanical means)</td>
<td>2</td>
<td>Toxic</td>
</tr>
<tr>
<td>1.3</td>
<td>Drained</td>
<td>3</td>
<td>Chemical</td>
</tr>
<tr>
<td>1.4</td>
<td>Isolated by - Blanking</td>
<td>4</td>
<td>Corrosive</td>
</tr>
<tr>
<td></td>
<td>- Disconnecting</td>
<td>5</td>
<td>Explsive</td>
</tr>
<tr>
<td></td>
<td>- Valves</td>
<td>6</td>
<td>Flammable</td>
</tr>
<tr>
<td>1.5</td>
<td>Steamed</td>
<td>7</td>
<td>Electrical</td>
</tr>
<tr>
<td>1.6</td>
<td>Water Flushed</td>
<td>8</td>
<td>Static Electricity</td>
</tr>
<tr>
<td>1.7</td>
<td>Inert Gas Purged</td>
<td>9</td>
<td>Fall from Height</td>
</tr>
<tr>
<td>1.8</td>
<td>Tank Appliances Electrically Isolated and Locked</td>
<td>10</td>
<td>Overhead Hazards</td>
</tr>
<tr>
<td>1.9</td>
<td>Opened tank hatches guarded</td>
<td>11</td>
<td>Potential Dropped Objects</td>
</tr>
<tr>
<td>2</td>
<td>Tank Prime Mover has been:</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>2.1.1</td>
<td>Electrically isolated and locked (All stations, wheelhouse engine room etc.)</td>
<td>12</td>
<td>Entrapment</td>
</tr>
<tr>
<td>2.1.2</td>
<td>Mechanical motive power isolated and locked (All stations, wheelhouse engine room etc.)</td>
<td>13</td>
<td>High Pressure Jetting</td>
</tr>
<tr>
<td>3</td>
<td>Vessel Machinery – Main Engines, Shafts Generators etc.</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>3.1</td>
<td>Agreed isolation of vessel machinery (All stations, wheelhouse engine room etc.)</td>
<td>15</td>
<td>Trip Hazards (Specify)</td>
</tr>
<tr>
<td>3.2</td>
<td>Agreed change of status, start-up procedure</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>4</td>
<td>Other Considerations:</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>4.1</td>
<td>Material Safety Data Sheets available</td>
<td>16</td>
<td>Face Shields</td>
</tr>
<tr>
<td>4.2</td>
<td>Annex 10 - E - 2 Analysis Sheet</td>
<td>17</td>
<td>Respirator</td>
</tr>
<tr>
<td>4.3</td>
<td>Suitable Access / Egress provided</td>
<td>18</td>
<td>PVC Gloves</td>
</tr>
<tr>
<td>4.4</td>
<td>Standby Personnel detailed</td>
<td>19</td>
<td>Safety Boots</td>
</tr>
<tr>
<td>4.5</td>
<td>Lifeline / Safety Harnesses / Rescue Hoist</td>
<td>20</td>
<td>High Pressure Jetting Boots</td>
</tr>
<tr>
<td>4.6</td>
<td>Breathing Apparatus</td>
<td>21</td>
<td>Wet Suit</td>
</tr>
<tr>
<td>4.7</td>
<td>Means of communications tested OK</td>
<td>22</td>
<td>Full Chemical Protective Clothing</td>
</tr>
<tr>
<td>4.8</td>
<td>Area free of flammable materials</td>
<td>23</td>
<td>Breathing Apparatus</td>
</tr>
<tr>
<td>4.9</td>
<td>Area free of ignition sources</td>
<td>24</td>
<td>Head Protection</td>
</tr>
<tr>
<td>4.10</td>
<td>Work time / Fatigue</td>
<td>25</td>
<td>Ear Protection</td>
</tr>
<tr>
<td>4.11</td>
<td>Clear working area</td>
<td>26</td>
<td>Other</td>
</tr>
<tr>
<td>4.12</td>
<td>Illuminations</td>
<td>27</td>
<td>Eye Protection (Specify)</td>
</tr>
<tr>
<td>4.13</td>
<td>Visibility of Hoses</td>
<td>28</td>
<td>Emergency Procedures:</td>
</tr>
<tr>
<td>4.14</td>
<td>Other work that could cause hazard</td>
<td>29</td>
<td>Muster Points Identified</td>
</tr>
<tr>
<td>5</td>
<td>Tool Box Talk:</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>5.1</td>
<td>TBT conducted with ALL applicable personnel</td>
<td>30</td>
<td>Location of fire-fighting and first aid equipment</td>
</tr>
<tr>
<td>5.2</td>
<td>Special Training / Briefing required</td>
<td>Yes</td>
<td>N/A</td>
</tr>
<tr>
<td>5.3</td>
<td>Other</td>
<td>31</td>
<td>Contact No's.</td>
</tr>
<tr>
<td>6</td>
<td>Plant Required:</td>
<td></td>
<td>Emergency Services</td>
</tr>
<tr>
<td>6.1</td>
<td>Compressor</td>
<td>6.2</td>
<td>Safety Barriers/Signs</td>
</tr>
<tr>
<td>6.3</td>
<td>Pressure Washers</td>
<td>6.4</td>
<td>Lighting</td>
</tr>
<tr>
<td>6.5</td>
<td>Vacuum Tankers</td>
<td>6.6</td>
<td>Air Driven Pumps</td>
</tr>
<tr>
<td>6.7</td>
<td>Jetting Lance Baffles</td>
<td>6.8</td>
<td>Others (Specify):</td>
</tr>
<tr>
<td>9</td>
<td>Other Requirements / Limitations:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11.1</td>
<td>Ongoing Gas Monitoring Required:</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>11.2</td>
<td>Frequency of Ongoing Monitoring</td>
<td>30 minutes</td>
<td>1 hour</td>
</tr>
</tbody>
</table>

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# GOMO APPENDIX 10 - G

## TANK CLEANING CHECK LIST

Declaration  
I have personally checked the above conditions and consider it safe to enter provided that the conditions laid down are adhered to:

<table>
<thead>
<tr>
<th></th>
<th>Signed</th>
<th>Print Name</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tank Cleaning Contractor</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Client/Vessel Master</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(or Designate)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Uncontrolled when printed
Appendix 10-H
Tank Cleaning Standards
Tank inspections should confirm that the tanks have been cleaned to the following standards as required:

**Brine Standard**

Cargo lines and pumps are flushed through with clean water and lines drained. Tank bottoms and internal structure (stringers, frames, etc.) are clear of mud solids, semi-solids and all evidence of previous cargo. The tank may require cleaning with detergent to achieve the highest standard of cleanliness possible. All traces of water and detergent removed from tank.

**Water Based Mud Standard**

Cargo lines and pumps are flushed through with clean water and lines drained. Tank bottoms and internal structure (stringers, frames, etc.) are clear of mud solids, semi-solids and all evidence of previous cargo. The tank may require cleaning with detergent to achieve the highest standard of cleanliness possible. All traces of water and detergent removed from tank.

**Oil Based Mud Standard**

Tank bottoms and internal structure (stringers, frames, etc.) are clear of mud solids and semi-solids. Cargo lines are flushed through with clean water and lines drained. Pump suctions are checked and clean. Tank must be empty and clear of all water / mud mixtures.

**Pump out Standard**

Pump out residues from tank and wipe tank floor using rubber mops or equivalent. Check suction pipes to ensure they are clear. No requirement for washing.

**Dry Bulk Tanks**

Tanks to be brushed down and residues removed by vacuum tanker, eductor system or equivalent. Slides to be checked for dryness and condition and 'elephant foot' suction checked to be clear.
Appendix 11-A
Guidelines for the Content of MOU Move and Anchor Handling Works Scope
Guidelines for the Content of MOU Move & Anchor Handling Workscope
General

Following onto the Bourbon Dolphin casualty the Marine Safety Forum formed several working groups to review the procedures and working practises that were currently in place for MOU move operations.

These guidelines should be read in conjunction with the North West European Area Guidelines for the Safe Management of Offshore Supply and Anchor Handling Operations

This document is a Guideline to assist in producing an industry standard format for MOU Move and Anchor Handling Workscopes
**Abbreviations**

AH  Anchor Handling  
AHV  Anchor handling vessel  
DP  Dynamical Positioning  
HIRA  Hazard Identification and Risk Assessment  
HSE  Health and Safety Executive  
MCA  Maritime Coastguard Agency  
MOU  Mobile offshore unit  
MOC  Management of Change  
MOU  Mobile offshore unit  
OSD  Offshore Safety Division  
PIC  Person In Charge  
SIMOPS  Simultaneous operations  
SMS  Safety Management System  
SWL  Safe Working Load
FORMAT:
The document should be prefaced with a table of contents:

1. COVER SHEET
2. TABLE OF CONTENTS & ABBREVIATIONS USED
3. INTRODUCTION
4. HEALTH SAFETY AND ENVIRONMENT
5. DESCRIPTION OF UNIT
6. SUPPORT
7. DEPARTURE LOCATION
8. TOWING
9. ARRIVAL LOCATION
10. APPENDICES ITEMS PENETRATION FLOW CHART
1. Front Cover Sheet

Details of Procedure author, checking process, revision history and dates; and approval names and signatures

2. Table of Contents and Abbreviations used

3. Introduction

To be specific to the operation and contain operational summary

- Detail requirements for Offshore pre-meeting with all Vessel Masters in attendance via conference call to discuss Risk Assessments
- Time Break down Estimates
- It is recommended that key personnel such as Towmaster, MOU Person In Charge and Operators Representative sign to the effect that they agree to follow the MOU move plan.
- Also that at the “Hold Points” these same key personnel collectively agreed that conditions are suitable to commence the next phase of the operation.
- Limiting Environmental Criteria
- Overview of Notification and advisory requirements
- List of supporting documentation such as:
  1. MOU Operations Manual
  2. MOU Safety case
  3. MOU Owner and Operator references
  4. Local and regulatory Guidance
  6. HSE operations Notice #3,6 & 65
  7. HSE OSD 21 for jack ups
  8. Warranty certificate of towage approval

These documents, or extracts from them, may also be referred to in Appendices

Define “Hold Points” and “Trigger Points” to be used

Hold points are phases of the operation which may be completed in isolation or in a limited weather window. Hold points should be at suitable breaks which prompt a discussion to determine if it is appropriate to commence a phase of the operation.

Examples:
- Prior to recovering Secondary Moorings
- Prior to recovering Primary Moorings and Going on Tow
- Prior to Entering 500 m zone at destination location
- Prior to maneuvering/ mooring operations at destination location
- Prior to running Secondary moorings
- Prior to moving along side or over another structure
Prior to jacking operations
Trigger points are defined as occurrences or events which would trigger a discussion as to whether it is safe to continue with the current operation

Examples:

- Significant sea height reaches xx m
- Wind speed reaches xx kts
- Current reaches xx kts or adversely impacts on operations
- Visibility reduced to under one mile
- Unexpected loads experienced at either by any AHV or the MOU
- Mooring equipment problems
- Any mechanical problems aboard any AHV or MOU which may affect the operation
- Any technical faults with the survey and navigation equipment
- If at any stage there is any doubt about being able to maintain the clearance between the chains/wires and any sub-sea asset

4. Health Safety and Environmental

Should include a statement of Health, Safety and Environmental expectations for the MOU Move Operation and define which policies are to be used

Should include that all personnel are empowered to intervene; if for any reason the feel it is unsafe to continue, they do not understand or know what to do, or the agreed plan is not being followed

- Outline of pre move meetings and briefings
- Define Management of Change process
- Define the Risk Assessment processes to be used offshore
- Define vessel stability and loading requirements for supporting vessels
- Conduct a Post Move Review
- It is recommended that on completion of a MOU move, the key players and vessel Masters conduct an after action review to evaluate what went well and to identify possible areas for improvement

5. Description of MOU

- Unit type, i.e. Semi Submersible, Jack Up, Barge, FPSO
- Critical dimensions and key information taken from MOU Operations Manual
- Mooring size, type and length, system of numbering of anchor lines and anchor patterns for both departure and arrival locations
- Anchor types, weight and quantity
- Towing gear arrangement Maximum Working Load, based on percentage of Maximum Break Load of weakest component
- Propulsion systems (size and type of thrusters, DP on MOU/MODU)
Draft and freeboard at both locations and during the tow. This should include such as jack up leg protrusion below the hull
Where appropriate the MOU data card to be made available to Vessel Masters
Detail any environmental limits for MOU operations

6. Support

- Vessel requirements shall be based on defined expected worst case dynamic loadings
- Mooring and rigging equipment
- Towing Arrangements
- Survey and Navigation package
- Weather forecasting service
- Tidal and current information

7. Departure Location

- Positions/coordinates
- To contain topographical diagrams of sea bed showing sub sea structures, pipelines and obstructions, slopes and such as sand hills and shallows
- Drawings of current and proposed anchor patterns showing all mooring arrangements
- Schedule for mooring recovery
- Details of any skidding operations within mooring patterns
- Water depths
- Bottom type
- Catenary curves
- Soils data and penetration curves for Jack Ups
- Leg extraction procedures for Jack Ups
- Positioning tolerances & closest points of approach
- Confirm minimum distances horizontal/vertical to installations and pipelines for anchors and mooring lines, including elevated catenary

8. Towing

- Expected Duration of tow and Distances involved
- Adverse Weather contingencies and safe havens
- Emergency procedures
- Responsibilities & command of tow and any transfer of that command
- Passage Plan, Routing
- Towing Catenary details or restrictions

9. Arrival Location(s)

- Positions/coordinates
- To contain topographical diagrams of sea bed showing sub sea structures, pipelines and obstructions, slopes and such as sand hills and shallows
• Drawings of proposed anchor patterns showing all mooring arrangements
• Schedule for mooring deployment
• Details of any skidding operations within mooring patterns
• Water depths
• Bottom type
• Catenary curves
• Soils data and penetration curves for Jack Ups
• Preload requirements for Jack Ups
• Positioning tolerances & closest points of approach
• Cross tensioning of moorings at arrival location
• Contingencies for mooring slippage
• Confirm minimum distances horizontal/vertical to installations and pipelines for anchors and anchor lines, including elevated catenary

**On Shore Planning**

On shore MOU Move Meeting to be held where operational procedures and responsibilities will be reviewed and agreed upon.

• Carry out an on shore Risk Assessment
• Identify who hires & selects support vessels, mooring and towing equipment, navigational equipment etc
• Specify details of additional mooring, towing and navigational equipment required in support of the MOU move and Anchor Handling process.
• Identify who will brief vessels
  Refer to:
  MSF ‘Risk Assessment Rig Move Operations’.
  MSF ‘Vessel Health, Safety and Environmental Check List’ to be completed at this time.
• Identify who will brief towmasters
  Refer to MSF ‘Risk Assessment Rig Move Operations’
• Identify who will carry out mooring analysis, to include anchor pattern, step/skid drawings, catenary curves. Details drawings to be included in procedure
• Determine who provides Weather/wave data and tidal streams.
• Identify SIMOPS that may affect MOU Move operation and define who has primacy
• Define shut downs or bleed down operations required of adjacent installations and / or pipelines
• Determine logistics requirements and responsibilities to ensure all equipment is sourced, certified and shipped
• Any change of hire details during move are defined
• Agree roles and responsibilities for OIM/PIC, Barge Master, Towmasters, Operators Marine Rep, Warranty Rep. Vessel Masters etc.
• Appoint sole point of contact through which all rig move notifications and exterior communications will pass.
• Agree ‘Contingency Planning’ requirements.
10. Appendices

ITEMS for inclusion:

- ROLES AND RESPONSIBILITIES for key roles such as OIM/PIC, Towmasters, Operators Marine Representatives, Positioning /Navigation providers
- Names and CONTACT DETAILS of all parties, including Emergency Contacts and Onshore Support
- RIG MOVE RISK ASSESSMENT e.g. MSF Level 1 HIRA
- REGULATORY OR LOCAL REQUIREMENTS
- TOW ROUTE/PASSAGE PLAN
- MOU DATA CARD
- DRAWINGS, CHARTS and SKETCHES
- DESCRIPTION OF ANCHOR TYPES AND THE USE OF, MOORING CONFIGURATION DRAWINGS
- ADDITIONAL EQUIPMENT
- SEA BED BOTTOM SURVEY, BATHYMETRY
- TIDAL & CURRENT INFORMATION
- JACK UP LEG PENETRATION CHARTS
- LOCATION /WARRANTY APPROVALS
- CROSS TRACK LIMITS FOR DEPLOYING AND RECOVERY OF MOORINGS

Cross tracking limits shall define the allowable vessel deviation off the intended mooring line, considering the distance from the MOU and amount of mooring deployed.

A “Traffic Light” alert system is recommended:

Example:

<table>
<thead>
<tr>
<th>ZONE</th>
<th>LIMITS</th>
<th>ACTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green</td>
<td>&gt; 150m each side of intended track.</td>
<td>No action required</td>
</tr>
<tr>
<td>Amber</td>
<td>Green zone + 150m on each side of the intended track.</td>
<td>Vessel instructed to regain line, assistance from rig provided if required. Review environmental forces being experienced</td>
</tr>
<tr>
<td>Red</td>
<td>Out with green or amber zones.</td>
<td>Mooring operation suspended until vessel regains amber zone and movement toward intended track confirmed. PIC notified</td>
</tr>
</tbody>
</table>
Appendix 11-B
Anchor Handling Systems, Set Up and Handling
1 PERMANENT CHASER PENDANT (PCP)

The diagrams below apply to PCP components. In general a swivel should not be used in the pendant system, only on the working wire. Illustrated below are PCP’s, alone and with anchor.

1. Requirements related to chaser: certification, recertification, repairs, discarding:
   - The original chaser certificate shall be on board and any repairs documented
   - Periodic inspection will be performed, focussed on dimensions and wear.
   - Requirements related to shackles between chain tail and chaser:
     - Minimum of 110 tonnes (corresponds to super green pin).

2. Chain tail requirements:
   - Minimum ORQ and 400-tonne breaking load
   - Chain shall be certified
   - Minimum length 40' / 12 metres
   - Dimension 3" / 76 mm
   - Open common link at both ends.

3. Requirements related to shackles between chain tail and pendant wire:
   - Minimum of 120 tonnes.
4. Pendant wire requirements:
   - The wire to be minimum 3” / 76 mm
   - The length of the pendant wire shall be a minimum of 200’ / 61 metres. Some operations may require longer pendants.
   - The wire shall be galvanized and quality certified with Flemish eye terminations and steel sleeve. Gusseted thimbles to be heavy duty and galvanized.
   - Eye towards chaser shall be socket with an option for connecting a minimum 3” / 76mm connecting link
   - Eye towards vessel/shark jaw shall be socket with an option for connecting a minimum 3” / 76mm connecting link. It is recommended a 3” / 76mm chain tail is attached, to ensure the shark jaw on board grabs the chain tail to avoid damage to the pendant wire.

5. Connector requirements (connecting link or pear link)
   - To be minimum of four links, for example: connecting link with a minimum of four links with stud and one open common link
   - To be to ORQ quality standard as a minimum
   - Minimum dimension 3” / 76 mm
   - Certified.

6. Recommended system length (from piggyback to pigtail) should be water depth plus 60 metres. Recommended maximum length is water depth plus 75 metres.

7. Buoy requirements:
   - Able to withstand collision with a vessel
   - Load bearing capacity based on water depth and equipment weight
   - Shall have sufficient buoyancy related to weight
   - Marked in accordance with applicable regulatory requirements
   - Fixed pigtail
   - Shackle rated to a minimum of 110 tonnes
   - Pigtail length 20’ / 6 metres with minimum dimension 2 ¾” / 70mm
   - An open common link is recommended for eyes at bottom end of pigtail
   - Pigtail is connected to a connecting link at the bottom

8. Connecting link requirements:
   - Minimum ORQ quality 3” / 76mm

9. Shackle requirements:
   - Minimum 110 tonnes.

10. Buoy pennant wire:
   - Colour code markings (e.g. splice socket) based on length
   - Use metric measuring units
   - Hard eye or socket with a chain tail of four chain links (3” / 76mm).

11. Chain tail on anchor may be piggyback or primary anchor, but if piggyback then:
Anchor Handling Systems, Set Up and Handling

- 40' / 12 metre chain tail at both ends (towards primary anchor and towards buoy or piggyback)
- Certified chain tails 3" / 76 mm
- Minimum requirement ORQ certified chain, breaking load approx. 400 tonnes
- Open common link at both ends
- Piggyback lifting yoke shall follow the piggyback anchor.
- Either a connecting link or 120-tonne shackle may be used in the system, provided shackle is placed so it cannot enter winch on A/H vessel.

12. Recommended pennant wire colour codes; socket colour codes identify wire length.
- 600 ft. Orange
- 500 ft. Blue
- 400 ft. Green
- 300 ft. Red
- 200 ft. Yellow
2 PENNANT BUOY SYSTEM

Recommended design of a pennant buoy system with associated equipment: soft eye or socket.

NOTE: Open end link here means open common link.
3 WORKING WIRE/CHASER TERMINATION ON VESSEL

1. Use an appropriate rated swivel in the working wire to prevent wire spinning.
2. A closed socket termination is recommended for the working wire.
3. Minimum thickness of the working wire should be sized to the winch.
4. Use a pear link of an approved make.
5. Use correct wire length for the water depth, i.e. 1 ½ times water depth.

Recommended design is below.
NOTE: Open end link here means open common link. The wire breaking load between piggyback anchor and primary anchor shall be a minimum of 70% of the holding tension of the primary anchor. The wire between the piggyback and primary anchor shall be
Anchor Handling Systems, Set Up and Handling

fastened to pad eye or bridle. Piggyback anchor shall be appropriate to sea bottom conditions based on the site survey.
5.1 Connecting Chasing Pendant
5.2 'Releasing Chasing Pendant
Appendix 12-A
Adverse Weather Criteria, Response and Rescue Support
<table>
<thead>
<tr>
<th>TYPICAL WIND SPEED RANGES</th>
<th>TYPICAL WAVE HEIGHTS</th>
<th>SIGNIFICANT WAVE HEIGHTS</th>
<th>OPERATIONS INVOLVED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Knots (Metres per Second)</td>
<td>Equivalent at Elevations</td>
<td>(Range)</td>
<td>(Typical)</td>
</tr>
<tr>
<td>0 ~ 30 (0 ~ 15)</td>
<td>0 ~ 33 (0 ~ 16)</td>
<td>0 ~ 34 (0 ~ 17)</td>
<td>0 ~ 3.0</td>
</tr>
<tr>
<td>30 ~ 40 (15 ~ 20)</td>
<td>33 ~ 44 (16 ~ 22)</td>
<td>34 ~ 45 (17 ~ 23)</td>
<td>3.0 ~ 5.5</td>
</tr>
<tr>
<td>40 ~ 50 (20 ~ 25)</td>
<td>44 ~ 55 (22 ~ 27)</td>
<td>45 ~ 57 (23 ~ 28)</td>
<td>5.5 ~ 7.0</td>
</tr>
<tr>
<td>50 &lt; (26&lt;)</td>
<td>55 &lt; (27&lt;)</td>
<td>57&lt; (28&lt;)</td>
<td>7.0 &lt;</td>
</tr>
</tbody>
</table>

Wind Speed in Knots
Wind Speed in (Metres per Second)
NOTES

1. Wind speed is in knots. Wind speed in metres per second in brackets.
2. Conversions between knots and metres per second are approximate only.
3. Elevations are above mean sea level.
4. Heights are in metres.
5. Increase in wind speed with height calculated using ISO recommendations.
6. Assessment of conditions should include use of calibrated fixed or hand-held anemometers together with consideration of present and forecast weather.
7. Criteria relating to roll, pitch and heave of the helideck on floating facilities should be established by the aircraft operator.
8. The facility manager, in consultation with the ERRV Master, will decide when work outwith the perimeter should be suspended.
9. The facility manager, in consultation with the ERRV Master, HLO and aircraft Commander, will decide when flying operations should be suspended.
10. The facility manager, in consultation with the ERRV Master and/or aircraft Commander as relevant, will decide whether operations should be suspended in any other circumstances involving adverse weather, including reduced visibility, icing, etc.